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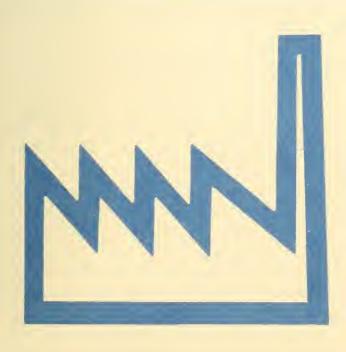
# 1987 Census of Manufactures

MC87-I-23C

**INDUSTRY SERIES** 

# Women's and Children's Underwear; Headwear; Children's Outerwear

Industries 2341, 2342, 2353, 2361, and 2369



THE STREET

# **ACKNOWLEDGMENTS**

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This report was prepared in the Industry Division. John Govoni, Assistant Chief for Census/ASM Programs, was responsible for the overall planning, management, and coordination of the census of manufactures. Planning and implementation were under the direction of Michael Zampogna, Chief, Census/ASM Nondurables Branch, assisted by Ted McGrath, Section Chief, with primary data analysis responsibilities performed by Christina Smith.

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If you have any questions concerning the statistics in this report, call (301) 763-2510.

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Issued November 1990



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# INTRODUCTION

### PURPOSE AND USES OF THE ECONOMIC CENSUSES

The economic censuses are the major source of facts about the structure and functioning of the Nation's economy. They provide essential information for government, business, industry, and the general public.

Economic censuses furnish an important part of the framework for such composite measures as the gross national product, input-output measures, production and price indexes, and other statistical series that measure short-term changes in economic conditions.

Policy-making agencies of the Federal Government use the data, especially in monitoring economic activity and providing assistance to business.

State and local governments use the data to assess business activities and tax bases within their jurisdictions and to develop programs to attract business.

Trade associations study trends in their own and competing industries, and keep their members informed of market changes.

Individual businesses use the data to locate potential markets and to analyze their own production and sales performance relative to industry or area averages.

### **AUTHORITY AND SCOPE**

Title 13 of the United States Code (sections 131, 191, and 224) directs the Census Bureau to take the economic censuses every 5 years, covering years ending in 2 and 7. The 1987 Economic Censuses consist of the

Census of Retail Trade Census of Wholesale Trade

Census of Service Industries

Census of Transportation

Census of Manufactures

Census of Mineral Industries

Census of Construction Industries

Special programs also cover enterprise statistics and minority-owned and women-owned businesses. (The 1987 Census of Agriculture and 1987 Census of Governments are conducted separately.) The next economic censuses are scheduled to be taken in 1993 covering the year 1992.

### **AVAILABILITY OF THE DATA**

The results of each of the economic censuses are available in printed reports, for sale by the U.S. Government Printing Office, and on microfiche, computer tape, compact discs with read-only memory, and flexible diskettes, for sale by the Census Bureau. Order forms for all types of products are available on request from Customer Services, Census Bureau, Washington, DC 20233. A more complete description of publications being issued from this census is on the inside back cover of this document.

Census facts are also widely disseminated by trade associations, business journals, and newspapers. Volumes containing census statistics are available in most major public and college libraries. Finally, State Data Centers in every State and Business and Industry Data Centers in many States also supply economic census statistics.

### WHAT'S NEW IN 1987

Several changes have taken place for the 1987 censuses. Data will be reported on the basis of the newly revised Standard Industrial Classification (SIC) system with selected reports including "bridge tables," linking the old and new classification systems. A new set of metropolitan areas has been adopted, and more detailed information will be available for businesses with no paid employees. For additional information on these changes, review the subsequent text.

### HISTORICAL INFORMATION

The economic censuses have been taken together as an integrated program at 5-year intervals since 1967, and before that for 1963, 1958, and 1954. Prior to that time, the individual censuses were taken separately at varying inter-

The economic censuses trace their beginnings to the 1810 Decennial Census, when questions on manufacturing were included with those for population. Coverage of economic activities was expanded for 1840 and subsequent censuses to include mining and some commercial activities. In 1902, Congress established a permanent Census Bureau and directed that a census of manufactures be taken every 5 years. The 1905 manufactures census was the first time a census was taken apart from the regular every-10-year population census.

The first census of business was taken in 1930, covering 1929. Initially it covered retail and wholesale trade, and construction industries, but it was broadened in 1933 to include some of the service trades.

The 1954 economic censuses were the first to be fully integrated—providing comparable census data across economic sectors, using consistent time periods, concepts, definitions, classifications, and reporting units. These were the first censuses to be taken by mail, using lists of firms provided by the administrative records of other federal agencies. Since 1963, administrative records have also been used to provide basic statistics as well for very small firms, reducing or eliminating the need to send them census questionnaires. The Enterprise Statistics Program, which publishes combined data from the economic censuses, was made possible with the implementation of the integrated census program in 1954.

The range of industries covered in the economic censuses has continued to expand. The Census of Construction Industries began on a regular basis in 1967, and the scope of service industries was broadened in 1967, 1977, and 1987. The Census of Transportation began in 1963 as a set of surveys covering travel, transportation of commodities, and trucks. New for 1987 are publications reporting on business establishments engaged in several transportation industries, paralleling the data on establishments in other sectors. This is part of a gradual expansion in coverage of industries previously subjected to government regulation. The Survey of Minority-Owned Business Enterprises was first conducted as a special project in 1969 and was incorporated into the economic censuses in 1972 along with the Survey of Women-Owned Businesses.

Economic censuses have also been taken in Puerto Rico since 1909, in the Virgin Islands and Guam since 1958, and in the Northern Mariana Islands since 1982.

Statistical reports from the 1982 and earlier censuses provide historical figures for the study of long-term time series, and are available in some large libraries. All of the census data published since 1967 are still available for sale on microfiche from the Census Bureau.

# AVAILABILITY OF MORE FREQUENT ECONOMIC DATA

While the censuses provide complete enumerations every 5 years, there are many needs for more frequent data as well. The Census Bureau conducts a number of monthly, quarterly, and annual surveys, the results of which appear in publication series such as *Current Business Reports* (retail and wholesale trade and service industries), the *Annual Survey of Manufactures, Current Industrial Reports*, and the *Quarterly Financial Report*. Most of these surveys, while providing more frequent

observations, yield less kind-of-business and geographic detail than the censuses. The *County Business Patterns* program offers annual statistics on the number of establishments, employment, and payroll classified by industry within each county.

### SOURCES FOR MORE INFORMATION

More information about the scope, coverage, classification system, data items, and publications for each of the economic censuses and related surveys is published in the *Guide to the 1987 Economic Censuses and Related Statistics*. More information on the methodology, procedures, and history of the censuses will be published in the *History of the 1987 Economic Censuses*. Contact Customer Services for information on availability.

### **CENSUS OF MANUFACTURES**

### General

This report, from the 1987 Census of Manufactures, is one of a series of 83 industry reports, each of which provides statistics for individual industries or groups of related industries. Additional separate reports will be issued for each State and the District of Columbia and for special subjects such as type of organization, distribution of sales by class of customer, concentration ratios and water use in manufacturing.

The industry reports include such statistics as number of establishments, employment, payroll, value added by manufacture, cost of materials consumed, capital expenditures, product shipments, etc.

State reports present similar statistics for each State and its important metropolitan statistical areas (MSA's), counties, and places. Selected statistical totals for "all manufacturing" have been shown in the State reports for MSA's with 250 employees or more and for counties and places with 450 employees or more.

The General Summary report will contain industry, product class, and geographic area statistics summarized in one report. The introduction to the General Summary discusses, at greater length, many of the subjects described in this introduction. For example, the General Summary text will discuss the relationship of value added by manufacture to National income by industry of origin, the changes in statistical concepts over the history of the censuses, and the valuation problems arising from intracompany transfers between manufacturing plants of a company and between manufacturing plants and sales offices and sales branches of a company.

# Scope of Census and Definition of Manufacturing

The 1987 Census of Manufactures covers all establishments with one paid employee or more primarily engaged in manufacturing as defined in the 1987 Standard Industrial

Classification (SIC) Manual<sup>1</sup>. This is the system of industrial classification developed by experts on classification in Government and private industry under the guidance of the Office of Information and Regulatory Affairs, Office of Management and Budget. This classification system is used by Government agencies as well as many organizations outside the Government.

The SIC Manual defines manufacturing as the mechanical or chemical transformation of substances or materials into new products. The assembly of component parts of products also is considered to be manufacturing if the resulting product is neither a structure nor other fixed improvement. These activities are usually carried on in plants, factories, or mills that characteristically use powerdriven machines and materials-handling equipment.

Manufacturing production is usually carried on for the wholesale market, for transfers to other plants of the same company, or to the order of industrial users rather than for direct sale to the household consumer. Some manufacturers in a few industries sell chiefly at retail to household consumers through the mail, through house-to-house routes, or through salespersons. Some activities of a service nature (enameling, engraving, etc.) are included in manufacturing when they are performed primarily for trade. They are considered nonmanufacturing when they are performed primarily to the order of the household consumer.

### Relationship Between Annual Survey of Manufactures and Census of Manufactures

The Bureau of the Census conducts the annual survey of manufactures (ASM) in each of the 4 years between the censuses of manufactures. The ASM is a probability-based sample of approximately 56,000 establishments and collects the same industry statistics (employment, payroll, value of shipments, etc.) as the census of manufactures. In addition to collecting the information normally requested on the census form, the establishments in the ASM sample are requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, costs of purchased services, and foreign content of materials consumed. Except for supplemental labor costs, the extra ASM items are collected only in census years.

# **Establishment Basis of Reporting**

The census of manufactures is conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each location. The ASM also is conducted on an establishment basis, but separate reports are filed for just those establishments selected in the sample. Companies engaged in

distinctly different lines of activity at one location are requested to submit separate reports if the plant records permit such a separation and if the activities are substantial in size.

In 1987, as in earlier years, a minimum size limit was set for inclusion of establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures except for data on number of establishments for a few industries. This report excludes information for separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company (see Auxiliaries).

### **Manufacturing Universe and Census Report Forms**

The 1987 Census of Manufactures universe includes approximately 350,000 establishments. The amounts of information requested from manufacturing establishments were dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the annual survey of manufactures. The methods of obtaining information for the various subsets of the universe to arrive at the aggregate figures shown in the publication are described below:

# 1. Small Single-Establishment Companies Not Sent a Report Form

In the 1987 Census of Manufactures, approximately 150,000 small single-establishment companies were excused from filing reports. Selection of these small establishments was done on an industry-by-industry basis and was based on annual payroll and total shipments data as well as on the industry classification codes contained in the administrative records of Federal agencies. The cutoffs were selected so that these administrative-records cases would account for no more than 3 percent of the value of shipments for all manufacturing. Generally, all single-establishment companies with less than five employees were excused, while all establishments with more than 20 employees were mailed forms.

Information on the physical location of the establishment, as well as information on payrolls, receipts (shipments), and industry classification, was obtained from the administrative records of other Federal agencies under special arrangements, which safeguarded their confidentiality. Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials

<sup>&</sup>lt;sup>1</sup>Standard Industrial Classification Manual: 1987: For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402, Stock No. 041-001-00314-2.

were not distributed among specific products and materials for these establishments but were included in the product and material "not specified by kind" (n.s.k.) categories.

The industry classification codes included in the administrative-records files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded at the fourdigit SIC level. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes these administrative-record cases were only given a two- or three-digit SIC group. For the 1987 Census of Manufactures, these establishments were sent a separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the four-digit SIC level. Establishments that did not return the classification form were coded later to those four-digit SIC industries identified as "not elsewhere classified" (n.e.c.) within the given two- or three-digit industry groups.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassification has no significant effect on the statistics other than on the number of companies and establishments.

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishments with 20 employees or more are far more reliable than the count of total number of establishments.

### 2. Establishments Sent a Report Form

The 200,000 establishments covered in the mail canvass were divided into three groups:

a. ASM sample establishments—This group consisted of approximately 56,000 establishments covering all the units of large manufacturing establishments as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size (see appendix, Annual Survey of Manufactures).

In a census of manufactures year, the ASM report form (MA-1000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll, and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services. See appendix A, section 2, for an explanation of these items.

The census part of the report form is one of approximately 200 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of these many forms to canvass the 459 manufacturing industries. Each form was developed for a group of related industries.

Appearing on each form was a list of products primary to the group of related industries as well as secondary products and miscellaneous services that establishments classified in these industries were likely to be performing. Respondents were requested to identify the products, the value of each product, and, in a large number of cases, the quantity of the product shipped during the survey year. Space also was provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materialsconsumed inquiry, which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided for the respondent to describe significant material not identified on the form.

Finally, a wide variety of special inquiries was included to measure activities peculiar to a given industry, such as operations performed and equipment used.

- b. Large and medium establishments (non-ASM)—Approximately 84,000 establishments were included in this group. A variable cutoff, based on administrative-records payroll data and determined on an industry-by-industry basis, was used to select those establishments that were to receive one of the approximately 200 census of manufactures regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.
- c. Small single-establishment companies (non-ASM)—This group consisted of approximately 60,000 establishments. For those industries where application of the variable cutoff for administrativerecords cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated or "short" form was used. These establishments received one of the approximately 80 versions of the short form, which requested

summary product and material data and totals but no details on employment, payrolls, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics; the same data were collected on the short form as on the long form. However, detailed information on materials consumed was not collected on the short form; thus its use would increase the value of the n.s.k. categories.

### **Auxiliaries**

In this industry report, the data on employment and payroll are limited to operating manufacturing establishments. The census report form filed for auxiliaries (ES-9200) requested a description of the activity of the establishments serviced. However, the manufacturing auxiliaries were coded only to the two-digit major group of the establishments they served; whereas, the operating establishments were coded to a four-digit manufacturing industry. Data for the approximately 10,000 separately operated auxiliaries are included in the geographic area series and in a report issued as part of the 1987 Enterprise Statistics Survey.

Auxiliaries are establishments whose employees are primarily engaged in performing supporting services for other establishments of the same company, rather than for the general public or for other business firms. They can be at different locations from the establishments served or at the same location as one of those establishments but not operating as an integral part thereof and serving two establishments or more. Where auxiliary operations are conducted at the same location as the manufacturing operation and operate as an integral part thereof, they usually are included in the report for the operating manufacturing establishment.

Included in the broad category of auxiliaries are administrative offices. Employees in administrative offices are concerned with the general management of multiestablishment companies, i.e., with the general supervision and control of two units or more, such as manufacturing plants, mines, sales branches, or stores. The functions of these employees may include (1) program planning, including sales research and coordination of purchasing, production, and distribution; (2) company purchasing, including general contracts and purchasing methods; (3) company financial policy and accounting; (4) general engineering, including design of product machinery and equipment, and direction of engineering effort conducted at the individual operation locations; (5) direction of company personnel matters; and (6) legal and patent matters.

Other types of auxiliaries serving the plants or central management of the company include purchasing offices, sales promotion offices, research and development organizations, etc.

### **Industry Classification of Establishments**

Each of the establishments covered in the census was classified in 1 of 459 manufacturing industries in accordance with the industry definitions in the 1987 SIC Manual. The 1987 edition of this manual represents a major revision for manufacturing industries from the 1972 edition and its 1977 supplement. Appendix A of the 1987 Manual notes the revisions in the four-digit industry levels between 1972/77 and 1987.

An industry is generally defined as a group of establishments producing the same product or a closely related group of products. The product groupings from which industry classifications are derived are based on considerations such as similarity of manufacturing processes, types of materials used, types of customers, and the like. The resulting group of establishments must be significant in terms of number, value added by manufacture, value of shipments, and number of employees. The system operates in such a way that the definitions progressively become narrower with successive additions of numerical digits. For 1987, there are 20 major groups (two-digit SIC), 139 industry groups (three-digit SIC), and 459 industries (four-digit SIC). This represents an expansion of four-digit industries from 452 in 1972/77 and a reduction of threedigit groups from 143 in 1972/77. Product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. There are about 11,000 products identified by a seven-digit code. The seven-digit products are considered the primary products of the industry with the same four digits.

Accordingly, an establishment is usually classified in a particular industry on the basis of its major activity during a particular year, i.e., production of the products primary to that industry exceeds, in value, production of the products primary to any other single industry. In a few instances, however, the industry classification of an establishment is not only determined by the products it makes but also by the process employed in operations. Refining of nonferrous metals from ore or rolling and drawing of nonferrous metals (processes which involve heavy capitalization in specialized equipment) would be classified according to the process used during a census year. These establishments then would be "frozen" in that industry during the following ASM years.

In either a census or ASM year, establishments included in the ASM sample with certainty weight, other than those involved with heavily capitalized activities described above, are reclassified by industry only if the change in the primary activity from the prior year is significant or the change has occurred for 2 successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year (see appendix, Annual Survey of Manufactures).

However, in the following census year, these ASM plants are allowed to shift from one industry to another.

The result of these rules covering the switching of plants from one industry classification to another is that, at the aggregate level, some industries comprise different mixes of establishments between survey years, and establishment data for such industry statistics as employment and payroll may be tabulated in different industries between survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the four-digit SIC level, should be viewed with caution. This is particularly true for the comparison between the data shown for a census year versus the data shown for the previous ASM year.

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-record cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of companies and establishments.

While some establishments produce only the primary products of the industry in which they are classified, all establishments of an industry rarely specialize to this extent. The industry statistics (employment, inventories, value added by manufacture, total value of shipments including resales and miscellaneous receipts, etc.) shown in tables 1a through 5a, therefore, reflect not only the primary activities of the establishments in that industry but also their secondary activities. The product statistics in table 6a represent the output of all establishments whether or not they are classified in the same industry as the product. For this reason, in relating the industry statistics, especially the value of shipments to the product statistics, the composition of the industry's output shown in table 5b should be considered.

The extent to which industry and product statistics may be matched with each other is measured by two ratios which are computed from the figures shown in table 5b. The first of these ratios, called the primary product specialization ratio, measures the proportion of product shipments (both primary and secondary) of the establishments classified in the industry represented by the primary products of those establishments. The second ratio, called the coverage ratio, is the proportion of primary products shipped by the establishments classified in the industry to total shipments of such products by all manufacturing establishments.

However, establishments making products falling into the same industry category may use a variety of processes and materials to produce them. Also, the same industry classification (based on end products) may include both establishments that are highly integrated and those that put only the finishing touches on an already highly fabricated item. For example, the refrigeration equipment industry includes instances of almost complete integration (production of the compressor, condensing unit, electric motor, casting, stamping of the case, and final assembly) all

carried on at one plant. On the other hand, the condensing unit, the motor, and the case may be purchased and only assembled into the finished product.

In some instances, separate industry categories have been established for integrated and nonintegrated establishments. For other industries, the census provides separate statistics on the production of intermediate commodities made and used in the producing plant. For some industries characterized by many plants of the same company, separate figures on interplant transfers of products usually are shown.

Differences in the integration of production processes, types of operations, and alternatives in types of materials used should be considered when relating the industry statistics (employment, payrolls, value added, etc.) to the product and material data.

# Value of Shipments for the Industry Compared With Value of Product Shipments

This report shows value of shipments data for industries and products. In tables 1a through 5a, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Value of product shipments shown in table 6a represents the total value of all products shipped that are classified as primary to an industry.

### **CENSUS DISCLOSURE RULES**

In accordance with Federal law governing census reports, no data are published that would disclose the data for an individual establishment or company. However, the number of establishments classified in a specific industry is not considered a disclosure, so this information may be released even though other information is withheld.

The disclosure analysis for the industry statistics in tables 1a through 5a of this report is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line is suppressed. However, the suppressed data are included in higher-level totals. Additional disclosure analysis is performed for new capital expenditures that can be suppressed even though value of shipments data are publishable.

### SPECIAL TABULATIONS

Special tabulations of data collected in the 1987 Census of Manufactures may be obtained on computer tape or in tabular form. The data will be in summary form and subject to the same rules prohibiting disclosure of confidential

information (including name, address, kind of business, or other data for individual business establishments or companies) as are the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief, Industry Division, Bureau of the Census, Washington, DC 20233.

### ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used in this publication:

_	Represents zero.
(D)	Withheld to avoid disclosing data for individual
	companies; data are included in higher level
	totals.
(NA)	Not available.
(NC)	Not comparable.
(S)	Withheld because estimate did not meet pub-
	lication standards.
(X)	Not applicable.
(Z)	Less than half the unit shown.
do	Ditto.
	(NA) (NC) (S) (X) (Z)

n.e.c.	Not elsewhere classified.
n.s.k.	Not specified by kind.
pt.	Part.
r	Revised.
SIC	Standard Industrial Classification.

Other abbreviations, such as lb, gal, yd, doz, bbl, and s tons, are used in the customary sense.

### **CONTACTS FOR DATA USERS**

Subject Area	Contact	Phone
Census/ASM Durables Nondurables	Kenneth Hansen Michael Zampogna	(301) 763-7304 (301) 763-2510
Current Indus- trial Reports Durables Nondurables	Malcolm Bernhardt Thomas Flood	(301) 763-2518 (301) 763-5911
Import/Export Publications	Foreign Trade Division	(301) 763-5140
Industry Analysis and Forecasts	International Trade Administration	(202) 377-4356

# Users' Guide for Locating Statistics in This Report by Table Number

For explanation of terms, see appendixes

			Four-dig	it industry :	statistics				re-digit prod ren-digit pro		
Item	Histori- cal	Operat- ing ratios	By geo- graphic area	Sum- mary and supple- mental	By employ- ment size	By industry and product class specialization	Materials con- sumed by kind	Industry- product analysis	Product ship- ments	Product class by geo- graphic area	Historical product class
Number of companies	1a			3a					*6a		
Number of establishments	1a		2	3а	4	5a					
Employment and payroll:  Number of employees  Payroll  Supplemental labor costs  Production workers  Production- worker hours.  Production- worker wages.	1a 1a 1a 1a 1a	1b 1b 1b 1b 1b	2 2 2 2 2	3a 3a 3a 3a 3a	4 4 4 4	5a 5a 5a 5a 5a					
Shipments, cost of materials, and value added: Value of shipments (four-digit)	1a 1a 1a	1b 1b 1b	2 2 2	3a 3a 3a 3a	4 4	5a 5a 5a	7	5b	6a 6a	6b	6c
Inventories: Total, end of year By stage of fabrication	1a			3a 3a	4						
Capital expenditures, assets, rental payments, and purchased services: New capital expenditures. Used plant and equipment expenditures. Gross assets Depreciation. Retirements of buildings and machinery. Rental payments Foreign content of materials consumed. Purchased services.	1a		2	3b 3b 3b 3b 3b 3b	4	5a					
Ratios: Specialization Coverage	1a 1a			3a 3a				5b 5b			

<sup>\*</sup>Number of companies with shipments of more than \$100 thousand.

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# DESCRIPTION OF INDUSTRIES AND SUMMARY OF FINDINGS

This report shows 1987 Census of Manufactures statistics for establishments classified in each of the following industries:

### SIC code and title

2341	Women's and Children's Underwear and
	Nightwear
2342	Brasseries, Girdles, and Allied Garments
2353	Hats, Caps, and Millinery
2361	Girls', Children's, and Infants' Dresses, Blouses
	and Shirts
2369	Girls', Children's, and Infants' Outerwear, N.E.C.

The industry statistics (employment, payroll, cost of materials, value of shipments, inventories, etc.) are reported for each establishment as a whole. Aggregates of such data for an industry reflect not only the primary activities of the establishments but also their activities in the manufacture of secondary products as well as their miscellaneous activities (contract work on materials owned by others, repair work, etc.). This fact should be taken into account when comparing industry statistics (tables 1 through 5a) with product statistics (table 6) showing shipments by all industries of the primary products of the specified industry. The extent of the "product mix" is indicated in table 5b, which shows the value of primary and secondary products shipped by establishments classified in the specified industry and the value of primary products of the industry shipped as secondary products by establishments classified in other industries.

Small single-establishment companies with up to 20 employees (cutoff varied by industry) were excluded from the mail portion of the census. For these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated), data on payrolls and receipts were obtained from administrative records of other Federal agencies. The remaining statistics were developed from industry averages.

Establishment data were tabulated based on industry definitions included in the 1987 Standard Industrial Classification (SIC) Manual<sup>1</sup>. The 1987 edition represents a major revision for manufacturing industries from the 1972 edition and its 1977 supplement. In addition to the 1987 SIC revision, changes were made to the product class (five-digit) and product code (seven-digit) categories. The

<sup>1</sup>Standard Industrial Classification Manual: 1987. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, DC 20402. Stock No. 041-001-00314-2.

product class and product code comparability between the 1987 and 1982 censuses is shown in the appendixes. These appendixes present, in tabular form, the linkage from 1987 to 1982.

All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

# INDUSTRY 2341, WOMEN'S AND CHILDREN'S UNDERWEAR AND NIGHTWEAR

This industry is made up of establishments primarily engaged in manufacturing women's, misses', children's, and infants' underwear and nightwear from purchased woven or knit fabrics. Knitting mills primarily engaged in manufacturing underwear and nightwear are classified in industry 2254. Establishments primarily engaged in manufacturing women's and misses' robes and dressing gowns are classified in industry 2384, and those manufacturing children's and infants' robes are classified in industry 2369. Establishments primarily engaged in manufacturing brassieres, girdles, and allied garments are classified in industry 2342. Products of this industry also are collected in the Current Industrial Report MA-23A, Apparel.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 2341, Women's and Children's Underwear and Nightwear, had employment of 53.7 thousand. The employment figure was 21 percent below the 67.8 thousand reported in 1982. Compared with 1986, employment decreased 8 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were North Carolina, Pennsylvania, Alabama, and Georgia, accounting for approximately 53 percent of the industry's employment. This represents a shift from 1982 when North Carolina, Alabama, Pennsylvania, and New York accounted for approximately 50 percent of the industry's employment.

The total value of shipments for establishments classified in this industry was \$2.7 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry

2341 shipped \$2.3 billion of women's and children's underwear and nightwear products considered primary to the industry, \$314.2 million of secondary products, and had \$57.0 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 88 percent (specialization ratio). In 1982, the specialization ratio was 91 percent.

Establishments in this industry also accounted for 88 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1982, the coverage ratio was 96 percent. The products primary to industry 2341, no matter in what industry they were produced, appear in table 6a and aggregate to \$2.6 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the women's and children's underwear and nightwear industry amounted to \$1.2 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 20 employees (cutoff varied by industry) were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 6 percent of total value of shipments.

# INDUSTRY 2342, BRASSIERES, GIRDLES, AND ALLIED GARMENTS

This industry is made up of establishments primarily engaged in manufacturing brassieres, girdles, corsets, corset accessories, and allied garments. Establishments primarily engaged in manufacturing surgical and orthopedic appliances are classified in industry 3842. Products of this industry also are collected in the Current Industrial Report MA-23A, Apparel.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 2342, Brassieres, Girdles, and Allied Garments, had employment of 13.8 thousand. The employment figure also was 13.8 thousand in 1982. Compared with 1986, employment decreased 9 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were California, New York, New Jersey, and Pennsylvania, accounting for 58 percent of the industry's employment. This represents a shift from 1982 when New York, California, Georgia, and Pennsylvania accounted for approximately 60 percent of the industry's employment.

The total value of shipments for establishments classified in this industry was \$1.1 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 2342 shipped \$892.3 million of brassieres, girdles, and allied garments products considered primary to the industry, \$136.1 million of secondary products, and had \$51.5 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 87 percent (specialization ratio). In 1982, the specialization ratio was 93 percent.

Establishments in this industry also accounted for 91 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1982, the coverage ratio was 92 percent. The products primary to industry 2342, no matter in what industry they were produced, appear in table 6a and aggregate to \$983.1 million. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the brassieres, girdles, and allied garments industry amounted to \$514.4 million. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 20 employees (cutoff varied by industry) were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 5 percent of total value of shipments.

# INDUSTRY 2353, HATS, CAPS, AND MILLINERY

This industry is made up of establishments primarily engaged in manufacturing hats, caps, millinery, and hat bodies. Establishments primarily engaged in manufacturing millinery trimmings are classified in industry 2396. Establishments primarily engaged in manufacturing hats and caps of paper are classified in industry 2679; those manufacturing caps of rubber are classified in industry 3069; those manufacturing caps of plastics are classified in industry 3089; and those manufacturing fur hats are classified in industry 2371.

Industry 2353, Hats, Caps, and Millinery, is a combination of 1972 SIC-based industries 2351, Millinery and 2352, Hats and Caps, Except Millinery. The effect of the revisions on the data is summarized in tables 1c-1 and 1c-2. During the 1987 processing, each establishment was classified according to both the old and new SIC. Table 1c-1 shows the distribution of the new industry among the old SIC classifications. Table 1c-2 shows the distribution of the old SIC-based industries among the new SIC classifications.

In the 1987 Census of Manufactures, Industry 2353, Hats, Caps, and Millinery, had employment of 17.2 thousand. The employment figure was 10 percent above the 15.7 thousand reported in 1982. Compared with 1986, employment increased 22 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were New York, Missouri, Texas, and California, accounting for approximately 55 percent of the industry's employment.

The total value of shipments for establishments classified in this industry was \$662.7 million.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 2353 shipped \$598.5 million of hats, caps, and millinery products considered primary to the industry, \$27.0 million of secondary products, and had \$37.1 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 96 percent (specialization ratio).

Establishments in this industry also accounted for 99 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). The products primary to industry 2353, no matter in what industry they were produced, appear in table 6a and aggregate to \$604.1 million. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the hats, caps, and millinery industry amounted to \$294.6 million. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 10 employees (cutoff varied by industry) were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 18 percent of total value of shipments.

# INDUSTRY 2361, GIRLS', CHILDREN'S, AND INFANTS' DRESSES, BLOUSES, AND SHIRTS

This industry is made up of establishments primarily engaged in manufacturing girls', children's, and infants' dresses, blouses, and shirts from purchased woven or knit fabrics. Knitting mills primarily engaged in manufacturing outerwear are classified in industry 2253. Products of this industry also are collected in the Current Industrial Report MA-23A, Apparel.

The 1987 definition of this industry is the same as that used in the 1972/7 Standard Industrial Classification (SIC) system. The SIC number and title also are the same.

In the 1987 Census of Manufactures, Industry 2361, Girls', Children's, and Infants' Dresses, Blouses and Shirts had employment of 30.9 thousand. The employment figure was 18 percent below the 37.7 thousand reported in 1982. Compared with 1986, employment increased 21 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were Pennsylvania, Virginia, New York, and South Carolina, accounting for approximately 49 percent of the industry's employment. This represents a shift from 1982 when Pennsylvania, New York, South Carolina, and North Carolina accounted for approximately 55 percent of the industry's employment.

The total value of shipments for establishments classified in this industry was \$1.5 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 2361 shipped \$1.3 billion of girls', children's, and infants' dresses, blouses, and shirts products considered primary to the industry, \$250.0 million of secondary products, and had \$11.7 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 83 percent (specialization ratio). In 1982, the specialization ratio was 90 percent.

Establishments in this industry also accounted for 78 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1982, the coverage ratio was 87 percent. The products primary to industry 2361, no matter in what industry they were produced, appear in table 6a and aggregate to \$1.6 billion. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the girls', children's, and infants' dresses, blouses, and shirts industry amounted to \$735.9 million. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 10 employees (cutoff varied by industry) were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 10 percent of total value of shipments.

# INDUSTRY 2369, GIRLS', CHILDREN'S AND INFANTS' OUTERWEAR, N.E.C.

This industry is made up of establishments primarily engaged in manufacturing girls', children's, and infants'

outerwear, not elsewhere classified, from purchased woven or knit fabrics. Knitting mills primarily engaged in manufacturing outerwear are classified in industry 2253. Products of this industry also are collected in the Current Industrial Report MA-23A, Apparel.

Industry 2369, Girls', Children's, and Infants' Outerwear, N.E.C., is a combination of 1972 SIC-based Industries 2363, Children's Coats and Suits and 2369, Children's Outerwear, N.E.C. The effect of the revisions on the data is summarized in tables 1c-1 and 1c-2. During the 1987 processing, each establishment was classified according to both the old and new SIC. Table 1c-1 shows the distribution of the new industry among the old SIC classification based on the 1972 definitions. Table 1c-2 shows the distribution of the old SIC-based industries amoung the new SIC classifications.

In the 1987 Census of Manufactures, Industry 2369, Girls' and Children's Outerwear, N.E.C., had employment of 40.8 thousand. The employment figure was 21 percent above the 33.7 thousand reported in 1982. Compared with 1986, employment increased 37 percent. The 1986 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses. The leading States in employment in 1987 were North Carolina, South Carolina, Virginia, and Georgia, accounting for 46 percent of the industry's employment.

The total value of shipments for establishments classified in this industry was \$2.2 billion.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. Industry 2369 shipped \$1.6 billion of girls', children's, and infants' outerwear, n.e.c., products considered primary to the industry, \$595.6 million of secondary products, and had \$23.7 million of miscellaneous receipts, resales, and contract work. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 73 percent (specialization ratio).

Establishments in this industry also accounted for 82 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). The products primary to industry 2369, no matter in what industry they were produced, appear in table 6a and aggregate to \$2.0 billion in current prices. For further explanation of specialization and coverage ratios, see table 5b and the appendixes.

The total cost of materials, services, and fuels and electric energy used by establishments classified in the girls', children's, and infants' outerwear, n.e.c., industry amounted to \$1.1 billion. Data on specific materials consumed appear in table 7.

Single-establishment companies in this industry with up to 10 employees (cutoff varied by industry) were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 8 percent of total value of shipments.

# Table 1a-1. Historical Statistics for the Industry (1987 Basis): 1987 and Earlier Years [Industries with only 1987 data are revised for 1987. Table 1a-2 contains historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes

data for auxiliaries		ning of abb	previations	and symbols	s, see introdu	ictory text.	For axplana	ation of tarm	. Saa tabla 10- s, saa appendix		ion or the non	industry on	1110 010 010	Dasis. L	
		All establi		All am	oloyees	Pro	duction wor	kars				New	End-of-	Rati	ios
Year	Com- panies <sup>2</sup> (no.)	Total (no.)	With 20 amploy- ees or mora (no.)	Number (1,000)	Payroll (million dollars)	Numbar (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- tura <sup>4</sup> (million dollars)	Cost of materials <sup>5</sup> (million dollars)	Valua of shipments (million dollars)	capital axpend- ituras <sup>9</sup> (million dollars)	yaar inven- torias <sup>4</sup> (million dollars)	Spe- ciali- zation <sup>7</sup> (per- cent)	Covar- age <sup>9</sup> (per- cant)
				INE	OUSTRY 2	341, WON	IEN'S AN	D CHILDRI	EN'S UNDER	WEAR AND	NIGHTWEA	3			
1987 Census 1986 ASM 1985 ASM 1984 ASM	325 (NA) (NA) (NA) (NA)	434 (NA) (NA) (NA) (NA)	334 (NA) (NA) (NA) (NA)	53.7 58.6 59.4 66.2 66.7	644.9 662.3 658.7 700.2 677.4	46.5 51.1 51.7 56.9 57.2	85.4 91.2 92.1 102.0 105.1	488.6 501.8 492.7 520.7 506.3	1 429.6 1 335.9 1 357.0 1 427.5 1 359.7	1 229.6 1 254.4 1 344.2 1 418.2 1 373.0	2 658.3 2 588.1 2 715.2 2 827.1 2 734.9	44.9 29.9 34.8 34.7 934.2	443.9 402.7 432.0 460.0 457.1	88 (NA) (NA) (NA) (NA)	88 (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	477 (NA) (NA) (NA) (NA)	604 (NA) (NA) (NA) (NA)	422 (NA) (NA) (NA) (NA)	67.8 77.4 79.6 78.0 72.6	640.8 650.6 633.9 571.8 514.6	57.4 66.6 68.1 66.2 63.0	104.0 120.0 121.1 121.0 113.3	478.1 486.3 472.4 424.8 394.9	1 350.8 1 411.1 1 317.5 1 163.8 1 042.9	1 247.5 1 216.3 1 133.3 1 032.5 944.5	2 602.4 2 599.3 2 428.6 2 187.8 1 966.6	30.4 *27.7 *29.3 22.3 21.8	407.0 425.9 394.1 347.9 316.3	91 (NA) (NA) (NA) (NA)	96 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	548 (NA) (NA) (NA) (NA) (NA)	698 (NA) (NA) (NA) (NA) 731	479 (NA) (NA) (NA) (NA) 485	72.9 70.4 66.8 75.6 80.1 77.5	472.1 424.1 378.7 391.9 398.6 372.0	63.4 61.1 58.3 66.3 70.8 68.7	112.6 108.9 106.2 117.3 125.1 125.0	359.8 318.5 284.6 291.4 305.7 284.1	915.3 789.2 686.5 707.6 730.3 709.0	878.2 755.1 703.6 679.6 712.2 640.5	1 780.8 1 522.9 1 404.9 1 378.2 1 434.5 1 331.9	18.7 15.3 18.3 13.8 17.1 19.3	275.9 257.8 225.7 231.5 238.5 217.9	95 (NA) (NA) (NA) (NA) 94	94 (NA) (NA) (NA) (NA) 98
	INDUSTRY 2342, BRASSIERES, GIRDLES, AND ALLIED GARMENTS														
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	109 (NA) (NA) (NA) (NA)	128 (NA) (NA) (NA) (NA)	88 (NA) (NA) (NA) (NA)	13.8 15.2 13.9 13.8 13.7	198.8 193.4 169.5 163.6 151.5	9.7 11.7 10.9 11.3 11.1	18.2 21.7 20.1 20.4 19.3	102.4 113.6 105.7 107.8 94.1	576.3 476.4 402.1 459.7 434.4	514.4 458.0 378.0 380.1 355.7	1 079.9 944.7 775.2 811.1 770.2	6.7 8.9 12.3 8.1 4.8	207.7 209.9 201.7 205.3 161.8	87 (NA) (NA) (NA) (NA)	91 (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM	134 (NA) (NA) (NA) (NA)	151 (NA) (NA) (NA) (NA)	97 (NA) (NA) (NA) (NA)	13.8 14.6 14.6 16.6 18.8	142.3 143.5 133.2 139.5 151.9	11.3 12.0 11.9 13.2 15.1	19.5 21.2 20.8 22.9 26.9	89.3 94.5 88.4 87.5 95.5	370.8 325.1 304.3 330.2 368.5	334.5 293.7 270.0 308.9 324.0	720.3 617.7 566.5 634.2 689.8	7.5 6.0 6.2 6.5 6.5	141.7 135.0 116.9 129.4 133.8	93 (NA) (NA) (NA) (NA)	92 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM	150 (NA) (NA) (NA) (NA) 220	180 (NA) (NA) (NA) (NA) (NA)	116 (NA) (NA) (NA) (NA) (NA) 193	18.9 20.1 20.3 25.2 28.8 28.0	141.1 141.7 134.9 145.8 166.8 152.8	15.2 16.6 16.8 21.0 23.9 23.2	27.0 27.0 27.9 34.3 44.8 41.9	89.1 94.9 91.4 101.7 117.1 104.4	334.4 355.6 286.8 314.3 356.4 340.0	318.2 322.4 284.4 275.6 310.2 306.9	650.0 668.8 576.1 591.6 667.9 647.0	4.2 95.3 6.0 4.3 96.0 4.6	121.9 129.1 113.9 120.7 128.1 123.1	92 (NA) (NA) (NA) (NA) 96	99 (NA) (NA) (NA) (NA)
1072 00113433333	INDUSTRY 2353, HATS, CAPS, AND MILLINERY <sup>11</sup>														
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	440 (NA) (NA) (NA) (NA)	462 (NA) (NA) (NA) (NA)	170 (NA) (NA) (NA) (NA)	17.2 14.1 14.2 15.5 15.4	204.4 165.1 166.7 166.7 158.4	14.6 11.9 12.2 13.7 13.9	26.5 21.0 21.0 24.8 24.4	148.4 112.7 119.4 124.2 118.5	368.0 319.4 297.4 303.6 298.9	294.6 284.5 291.3 290.0 238.8	662.7 604.1 595.0 611.0 529.3	7.2 7.5 17.7 6.4 10.7	122.8 118.6 119.2 105.9 109.5	96 (NA) (NA) (NA) (NA)	99 (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM	(NA) (NA) (NA) (NA) (NA)	419 (NA) (NA) (NA) (NA)	172 (NA) (NA) (NA) (NA)	15.7 20.0 20.0 (S) 16.6	156.7 175.0 162.2 (S) 124.6	14.0 17.7 17.6 (S) 14.6	24.4 31.0 32.3 (S) 27.0	117.6 126.4 120.4 (S) 93.1	285.3 348.1 331.2 (S) 212.4	235.9 299.2 287.8 (S) 211.8	522.3 634.7 613.8 (S) 419.2	8.1 (S) (S) (S) 4.1	129.7 115.0 105.2 (S) 66.9	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	(NA) (NA) (NA) (NA) (NA) (NA)	409 (NA) (NA) (NA) (NA) 496	199 (NA) (NA) (NA) (NA) 174	15.1 14.6 15.4 13.3 15.0 14.5	105.3 97.6 99.3 81.2 75.1 72.6	13.3 13.0 14.0 11.8 13.1 12.7	23.8 23.7 25.7 22.7 23.1 22.8	79.0 76.2 79.2 64.0 57.2 55.7	185.5 148.9 158.1 128.1 146.9 133.4	179.3 183.0 158.1 152.6 108.7 99.7	359.9 345.9 318.3 286.6 253.7 229.1	4.1 4.0 (S) (S) 2.1 2.2	57.5 43.1 44.3 34.6 32.9 33.9	(AA) (AA) (AA) (AA) (AA) (AA)	(NA) (NA) (NA) (NA) (NA) (NA)
				INDUST	RY 2361, G	iRLS', CI	HILDREN'	S, AND IN	FANTS' DRE	SSES, BLOU	SES, AND S	HIRTS			
1987 Census 1986 ASM <sup>10</sup> 1985 ASM <sup>10</sup> 1984 ASM 1983 ASM	401 (NA) (NA) (NA) (NA)	454 (NA) (NA) (NA) (NA)	307 (NA) (NA) (NA) (NA)	30.9 25.6 26.7 31.4 36.0	350.4 287.2 291.9 327.4 342.1	26.2 21.3 22.3 26.4 30.9	45.0 37.4 37.1 45.5 54.9	257.0 202.2 204.8 230.7 233.4	790.4 685.2 678.6 682.7 762.9	735.9 564.1 579.6 655.8 673.1	1 518.6 1 247.3 1 268.7 1 332.0 1 400.9	12.6 6.8 13.2 11.3 97.6	199.3 167.4 162.1 175.9 186.4	83 (AA) (AA) (AA) (AA)	78 (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	490 (NA) (NA) (NA) (NA)	556 (NA) (NA) (NA) (NA)	391 (NA) (NA) (NA) (NA)	37.7 34.6 37.0 36.9 35.5	357.3 292.4 288.2 267.6 248.6	32.4 29.6 31.7 31.8 30.8	57.5 53.2 55.6 56.5 54.3	259.7 214.0 208.6 194.5 185.9	745.9 672.7 553.3 504.9 476.5	667.6 490.1 430.3 394.9 408.8	1 417.7 1 132.6 968.5 895.8 896.0	11.6 5.8 97.0 97.3 97.1	165.9 157.7 133.1 120.9 106.7	90 (NA) (NA) (NA) (NA)	87 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	455 (NA) (NA) (NA) (NA) 439	519 (NA) (NA) (NA) (NA) 490	374 (NA) (NA) (NA) (NA) 353	35.2 28.5 29.6 32.9 35.0 35.4	228.4 169.4 163.2 170.3 184.1 174.4	30.4 24.2 25.6 28.6 31.0 31.0	52.5 42.2 44.4 50.1 53.5 52.9	169.7 124.4 123.0 130.0 138.6 129.8	444.6 328.6 308.5 322.0 342.7 335.8	388.8 326.1 280.8 303.8 339.3 321.4	824.7 653.2 599.0 625.1 681.8 655.2	6.4 7.5 6.4 5.4 20.9 12.9	106.5 83.8 73.9 84.1 88.1 76.3	89 (NA) (NA) (NA) (NA)	87 (NA) (NA) (NA) (NA) 89
				IN	DUSTRY 2	369, GIR	LS', CHIL	DREN'S, A	ND INFANTS	OUTERWE	AR, N.E.C.11			1	
1987 Census 1986 ASM 1985 ASM 1984 ASM	311 (NA) (NA) (NA) (NA)	381 (NA) (NA) (NA) (NA)	265 (NA) (NA) (NA) (NA)	40.8 29.7 33.2 33.5 33.2	475.4 327.6 356.3 340.6 313.6	34.7 25.1 28.5 29.0 27.3	62.0 44.2 50.5 51.7 49.3	352.5 233.0 259.0 251.5 223.2	1 193.3 805.3 791.7 771.5 706.9	1 052.6 686.4 659.0 601.4 563.5	2 234.5 1 477.1 1 472.2 1 362.7 1 279.4	22.1 11.9 13.4 10.8 14.6	381.2 256.1 253.2 239.5 155.7	73 (NA) (NA) (NA) (NA)	82 (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM	(NA) (NA) (NA) (NA) (NA)	412 (NA) (NA) (NA) (NA)	266 (NA) (NA) (NA) (NA)	33.7 34.7 35.3 33.0 38.9	313.9 275.6 266.2 231.2 258.0	28.6 29.8 29.4 28.4 34.5	51.5 51.3 52.6 49.9 61.1	232.7 213.7 201.4 176.3 198.9	699.9 532.1 582.7 459.2 527.9	589.8 470.4 479.1 437.3 465.0	1 293.7 1 010.5 1 061.7 898.7 972.6	18.5 10.9 13.9 11.1 6.5	188.6 188.1 171.5 143.0 163.9	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)

# Table 1a-1. Historical Statistics for the Industry (1987 Basis): 1987 and Earlier Years—Con.

[Industries with only 1987 data are revised for 1987. Table 1a-2 contains historical data on the old SIC basis. See table 1c-1 for composition of the naw industry on tha old SIC basis. Excludes data for auxiliaries. For meaning of abbreviations and symbols, saa introductory taxt. For explanation of tarms, saa appendixas

		All establishments <sup>3</sup>		All amployees		Production workers								Rati	ios
Yaar¹	Com- panies² (no.)	Total (no.)	With 20 amploy- ees or mora (no.)	Numbar (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture <sup>4</sup> (million dollars)	Cost of materials <sup>5</sup> (million dollars)	Value of shipments (million dollars)	New capital axpand- itures <sup>6</sup> (million dollars)	End-of- year inven- tories <sup>4</sup> (million dollars)	Spe- ciali- zation <sup>7</sup> (per- cent)	Cover- age <sup>8</sup> (par- cent)
		INDUSTRY 2369, GIRLS', CHILDREN'S, AND INFANTS' OUTERWEAR, N.E.C.11—Con.													
1977 Cansus 1976 ASM 1975 ASM	(NA) (NA) (NA)	483 (NA) (NA)	312 (NA) (NA)	36.0 35.1 34.7	230.7 216.2 201.0	30.8 30.9 30.3	55.1 55.2 53.0	179.2 165.6 153.8	434.6 445.6 399.7	450.4 422.7 397.1	892.6 861.1 810.5	8.0 6.0 7.0	139.2 124.7 112.8	(NA) (NA) (NA)	(NA) (NA) (NA) (NA)

In annual survey of manufactures (ASM) years, data are estimates based on a representative sample of establishments canvassed annually and may differ from results of a complate canvass of all establishments. ASM publication shows parcantage standard errors. Unless otherwise noted, for data prior to 1972, see 1972 Census of Manufactures, vol. II, table 1a of the Industry

# Historical Statistics for the Industry (1972 Basis): 1987 and Earlier Years

[Tabla 1a-2 contains the historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

and symbols, see	symbols, see introductory text. For explanation of terms, see appendixes]														
		All astabl	ishments	All am	ployeas	Pro	duction wo	rkers						Rai	tios
Yaar	Com- panies (no.)	Total (no.)	With 20 employ- aes or mora (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wagas (million dollars)	Valua addad by manufac- tura (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expendituras (million dollars)	End-of- year inven- tories (million dollars)	Spe- cial- ization (per- cent)	Cover- age (per- cent)
							INDUS	STRY 2351	, MILLINERY						
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	91 (NA) (NA) (NA) (NA)	92 (NA) (NA) (NA) (NA)	33 (NA) (NA) (NA) (NA)	2.5 1.8 2.2 2.4 2.3	30.6 21.1 24.4 23.8 24.4	2.2 1.5 1.9 2.1 2.1	3.7 2.6 2.8 3.9 3.8	21.2 14.1 17.0 16.7 17.9	58.1 45.2 42.7 40.4 49.2	47.7 40.9 51.0 49.9 44.2	105.1 85.8 100.6 99.5 89.9	.7 .3 (S) (S) (S)	15.6 13.0 16.4 (S)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
1982 Cansus 1981 ASM 1980 ASM 1979 ASM 1978 ASM	105 (NA) (NA) (NA) (NA)	105 (NA) (NA) (NA) (NA)	36 (NA) (NA) (NA) (NA)	2.5 2.8 2.8 (S) 2.6	24.5 21.6 20.8 (S) 19.4	2.2 2.3 2.2 (S) 2.0	4.0 4.0 3.9 (S) 3.7	17.9 14.8 14.2 (S) 13.5	40.6 39.2 35.8 (S) 37.0	49.6 45.1 44.0 (S) 44.2	89.9 84.1 79.6 (S) 82.3	.4 (S) (S) (S) (S)	15.1 6.1 5.9 (S) 6.4	96 (NA) (NA) (NA) (NA)	97 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	151 (NA) (NA) (NA) (NA) 215	151 (NA) (NA) (NA) (NA) 216	47 (NA) (NA) (NA) (NA) 52	2.7 2.4 2.7 2.6 3.0 3.2	20.2 17.3 17.5 16.0 15.6 17.0	2.2 2.1 2.5 2.3 2.6 2.7	3.7 3.6 4.3 4.1 4.1 4.4	13.7 12.8 12.8 11.6 12.1 12.9	32.8 32.2 39.0 28.0 32.8 33.2	42.5 56.9 48.9 32.6 26.4 25.0	75.1 90.5 82.0 59.3 59.0 58.1	.2 .6 (S) (S) .2 .3	5.8 6.2 7.6 2.0 3.6 3.8	99 (NA) (NA) (NA) (NA) 99	(D) (NA) (NA) (NA) (NA) 96
					18	DUSTRY	2352, HA	ATS AND C	APS, EXCER	T MILLINER	Υ				
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	349 (NA) (NA) (NA) (NA)	370 (NA) (NA) (NA) (NA)	137 (NA) (NA) (NA) (NA)	14.7 12.3 12.0 13.1 13.1	173.8 144.0 142.3 142.9 134.0	12.4 10.4 10.3 11.6 11.8	22.8 18.4 18.2 20.9 20.6	127.2 98.6 102.4 107.5 100.6	309.9 274.2 254.7 263.2 249.7	246.9 243.6 240.3 240.1 194.6	557.6 518.3 494.4 511.5 439.4	6.4 7.2 17.7 6.4 10.7	107.1 105.6 102.8 105.9 109.5	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
1982 Cansus 1981 ASM 1980 ASM 1979 ASM 1978 ASM	285 (NA) (NA) (NA) (NA)	314 (NA) (NA) (NA) (NA)	136 (NA) (NA) (NA) (NA)	13.2 17.2 17.2 (S) 14.0	132.2 153.4 141.4 (S) 105.2	11.8 15.4 15.4 (S) 12.6	20.4 27.0 28.4 (S) 23.3	99.7 111.6 106.2 (S) 79.6	244.7 308.9 295.4 (S) 175.4	186.3 254.1 243.8 (S) 167.6	432.4 550.6 534.2 (S) 336.9	7.7 19.8 21.8 (S) 3.8	114.6 108.9 99.3 (S) 60.5	98 (NA) (NA) (NA) (NA)	98 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	230 (NA) (NA) (NA) (NA) 253	258 (NA) (NA) (NA) (NA) 280	122 (NA) (NA) (NA) (NA) 122	12.4 12.2 12.7 10.7 12.0 11.3	85.1 80.3 81.8 65.2 59.5 55.6	11.1 10.9 11.5 9.5 10.5 10.0	20.1 20.1 21.4 18.6 19.0 18.4	65.3 63.4 66.4 52.4 45.1 42.8	152.7 116.7 119.1 100.1 114.1 100.2	136.8 126.1 109.2 120.0 82.3 74.7	284.8 255.4 236.3 227.3 194.7 171.0	3.9 3.4 2.2 2.5 1.9 1.9	51.7 36.9 36.7 32.6 29.3 30.1	96 (NA) (NA) (NA) (NA) 96	94 (NA) (NA) (NA) (NA) 99

<sup>2</sup>For the Census, a company is dafinad as a businass organization consisting of one astablishmant or mora undar common ownarship or control.

<sup>&</sup>lt;sup>2</sup>For the Census, a company is defined as a business organization consisting of one astablishmant or more under common ownership or control.

<sup>3</sup>Includes establishmants with payroll at any time during year.

<sup>4</sup>Beginning with the 1982 Cansus of Manufactures, all respondents were arquested to raport their invantories at (the lower of) cost or market prior to adjustment to LIFO cost. This is a change from prior Cansusas and annual surveys of manufactures in which respondents were permitted to value their invantories using any generally accepted accounting method. Consequently, inventories and value added by manufacture are not comparable to prior-year data.

<sup>5</sup>Datailed data on materials consumed by type are shown in table 7.

<sup>6</sup>Datailed data on new machinery and acquipmant expenditures are provided in table 3c.

<sup>7</sup>Represents ratio of primary product shipmants to total product shipments (primary and secondary, excluding miscellaneous receipts) for establishments classified in the industry.

<sup>6</sup>Represents ratio of primary products shipped by establishments classified in industry to total shipmants of such products by all manufacturing establishments, wherever classified.

<sup>6</sup>Estimates for other data items are of acceptable reliability.

<sup>10</sup>Data either have associated standard errors exceeding 15 percent or are not consistent with other census series and related data; thus these estimates may be of limited reliability.

<sup>1</sup>Industry definition is new for 1987 Census of Manufactures. An explanation of the Standard Industrial Classifications revision appears in the Summary of Findings of this report.

# Table 1a-2. Historical Statistics for the Industry (1972 Basis): 1987 and Earlier Years-Con.

[Table 1a-2 contains the historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes dete for auxilieries. For meening of abbrevietions and symbols, see introductory text. For explenation of terms, see appendixes]

		All estebl	lishments	All em	ployees	Pro	duction wo	rkers						Ret	tios
Year	Com- panies (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Peyroll (million dollers)	Number (1,000)	Hours (millions)	Weges (million dollers)	Velue edded by menufec- ture (million dollers)	Cost of meteriels (million dollers)	Velue of shipments (million dollars)	New cepital expend- itures (million dollers)	End-of- yeer Inven- tories (million dollers)	Spe- cial- ization (per- cent)	Cover- ege (per- cent)
						INDUST	TRY 2363,	CHILDRE	N'S COATS	AND SUITS					
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	31 (NA) (NA) (NA) (NA)	30 (NA) (NA) (NA) (NA)	21 (NA) (NA) (NA) (NA)	2.9 3.1 3.6 4.8 5.8	35.7 33.3 36.4 43.3 47.6	2.3 2.9 3.3 4.5 4.8	3.9 5.2 5.7 6.8 8.7	25.3 27.8 29.4 34.4 33.1	72.3 79.2 88.9 95.0 133.3	51.5 57.3 58.0 77.2 76.0	125.0 136.1 144.6 172.5 211.0	2.1 .6 .9 (S) (S)	24.0 18.5 18.1 19.1 (S)	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	71 (NA) (NA) (NA) (NA)	80 (NA) (NA) (NA) (NA)	50 (NA) (NA) (NA) (NA)	6.1 7.3 6.3 6.5 6.4	51.1 54.9 50.3 48.8 46.5	5.3 6.5 5.3 5.7	9.5 10.1 9.7 9.8 9.9	40.1 43.9 39.2 38.4 36.1	102.1 80.1 94.3 94.3 91.5	87.6 93.5 83.5 84.1 85.9	191.3 169.1 176.5 178.7 178.0	1.4 .7 2.4 3.1 .8	28.7 22.3 17.7 20.7 24.2	92 (NA) (NA) (NA) (NA)	83 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	108 (NA) (NA) (NA) (NA) 155	120 (NA) (NA) (NA) (NA) 165	70 (NA) (NA) (NA) (NA) 105	6.7 7.3 7.4 8.8 7.5 9.2	45.8 47.5 45.7 50.8 42.6 48.5	5.7 6.6 6.6 8.0 6.9 8.1	9.7 10.8 10.9 13.4 11.5 14.5	35.1 37.5 36.1 39.6 31.7 36.3	90.2 87.6 82.0 97.3 85.2 90.4	86.2 85.8 84.5 101.7 87.7 99.8	173.8 174.6 168.1 204.2 171.6 188.5	1.3 1.5 .6 .4 .7	20.7 15.4 17.5 22.8 18.5 19.2	87 (NA) (NA) (NA) (NA) 91	78 (NA) (NA) (NA) (NA) (NA) 85
						INDUST	RY 2369,	CHILDREN	'S OUTERW	EAR, N.E.C.					
1987 Census 1986 ASM 1985 ASM 1984 ASM 1983 ASM	282 (NA) (NA) (NA) (NA)	351 (NA) (NA) (NA) (NA)	244 (NA) (NA) (NA) (NA)	37.9 26.6 29.6 28.7 27.4	439.7 294.3 319.9 297.3 266.0	32.4 22.2 25.2 24.5 22.5	58.1 39.0 44.8 44.9 40.6	327.2 205.2 229.6 217.1 190.1	1 121.0 726.1 702.8 676.5 573.6	1 001.1 629.1 601.0 524.2 487.5	2 109.4 1 341.0 1 327.6 1 190.2 1 068.4	20.0 11.3 12.5 10.8 14.6	357.2 237.6 235.1 220.4 155.7	(NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA)
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	279 (NA) (NA) (NA) (NA)	332 (NA) (NA) (NA) (NA)	216 (NA) (NA) (NA) (NA)	27.6 27.4 29.0 26.5 32.5	262.8 220.7 215.9 182.4 211.5	23.3 23.3 24.1 22.7 28.8	42.0 41.2 42.9 40.1 51.2	192.6 169.8 162.2 137.9 162.8	597.8 452.0 488.4 364.9 436.4	502.2 376.9 395.6 353.2 379.1	1 102.4 841.4 885.2 720.0 794.6	17.1 10.2 11.5 8.0 5.7	159.9 165.8 153.8 122.3 139.7	85 (NA) (NA) (NA) (NA)	78 (NA) (NA) (NA) (NA)
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	307 (NA) (NA) (NA) (NA) (NA) 370	363 (NA) (NA) (NA) (NA) 406	242 (NA) (NA) (NA) (NA) (NA) 265	29.3 27.8 27.3 28.8 31.1 30.1	184.9 168.7 155.3 151.1 153.3 144.6	25.1 24.3 23.7 24.9 27.0 26.8	45.4 44.4 42.1 44.2 48.7 49.4	144.1 128.1 117.7 113.8 116.3 112.0	344.4 358.0 317.7 349.4 304.2 282.9	364.2 336.9 312.6 307.1 306.7 296.4	718.8 686.5 642.4 644.6 598.3 578.2	6.7 4.5 6.4 7.7 7.0 6.1	118.5 109.3 95.3 109.5 95.2 79.6	84 (NA) (NA) (NA) (NA) (NA)	77 (NA) (NA) (NA) (NA) (NA)

Note: For qualifications of data, see footnotes on table 1a-1.

# Table 1b-1. Selected Operating Ratios for the Industry (1987 Basis): 1987 and Earlier Years

[Industries with only 1987 data are revised for 1987. Table 1b-2 contains historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes

data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes												
Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)			
		ı	INDUSTRY 2341	I, WOMEN'S AN	D CHILDREN'S	UNDERWEAR	ND NIGHTWEA	R				
1987 Census	12 009 11 302 11 089 10 577 10 155	87 87 87 86 86	1 837 1 785 1 781 1 793 1 837	5.72 5.50 5.35 5.10 4.82	46 48 50 50 50	71 74 74 75 75	26 622 22 797 22 845 21 563 20 385	45 50 49 49 50	16.74 14.65 14.73 14.00 12.94			
1982 Census	9 451 8 405 7 963 7 330 7 088	85 86 88 85 87	1 812 1 802 1 778 1 828 1 798	4.60 4.05 3.90 3.51 3.49	48 47 47 47 48	73 72 73 73 74	19 923 18 231 16 552 14 921 14 365	47 46 48 49 49	12.99 11.76 10.88 9.62 9.20			
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM 1972 Census	8 475 6 024 5 689 5 183 4 978 4 800	87 87 87 88 88 89	1 778 1 782 1 822 1 769 1 767 1 820	3.20 2.92 2.68 2.48 2.44 2.27	49 50 50 49 50 48	76 77 77 78 77 76	12 556 11 210 10 277 9 360 9 117 9 148	52 54 55 55 55 52	8.13 7.25 6.46 6.03 5.84 5.67			
			INDUSTRY	/ 2342, BRASSI	ERES, GIRDLES	, AND ALLIED	GARMENTS					
1987 Census	14 408 12 723 12 194 11 855 11 058	70 77 78 82 81	1 878 1 855 1 844 1 805 1 739	5.63 5.24 5.26 5.28 4.88	48 48 49 47 46	66 69 71 67 66	41 761 31 342 28 928 33 312 31 708	34 41 42 36 35	31.66 21.95 20.00 22.53 22.51			
1982 Census	10 311 9 828 9 123 8 403 8 079	82 82 82 80 80	1 728 1 787 1 748 1 735 1 781	4.58 4.46 4.25 3.82 3.55	46 48 48 49 47	66 71 71 71 71 69	26 870 22 267 20 842 19 892 19 601	38 44 44 42 41	19.02 15.33 14.63 14.42 13.70			

# Table 1b-1. Selected Operating Ratios for the Industry (1987 Basis): 1987 and Earlier Years -Con.

[Industries with only 1987 data are revised for 1987. Table 1b-2 contains historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes data for auxiliaries. For meaning of abbraviations and symbols, see introductory text. For axplanation of terms, see appendixes]

data for auxiliaries. For	meaning of abbrav	ations and symbols	, see introductory	text. For axplanation	on of terms, see ap	penaixesj			
Year	Payroll par amployae (dollars)	Production workars as parcant of total employment (percant)	Annual hours of production workars (numbar)	Average hourly aarnings of production workers (dollars)	Cost of matarials as percant of value of shipments (parcant)	Cost of materials and payroll as percent of value of shipmants (percant)	Valua added per employaa (dollars)	Payroll as percant of valua added (parcant)	Value added per production worker hour (dollars)
			INDUSTRY 2	342, BRASSIERI	ES, GIRDLES, A	ND ALLIED GA	RMENTS—Con.		
1977 Cansus	7 465 7 049 6 645 5 785 5 791 5 457	80 83 83 83 83 83	1 776 1 627 1 661 1 633 1 874 1 806	3.30 3.51 3.28 2.97 2.61 2.49	49 48 49 47 46 47	71 69 73 71 71 71	17 693 17 692 14 128 12 472 12 375 12 143	42 40 47 46 47 45	12.39 13.17 10.28 9.16 7.96 8.11
				INDUSTRY 235					
1987 Census	11 884 11 709 11 739 10 754 10 285	85 84 86 88 90	1 815 1 765 1 721 1 810 1 755	5.60 5.37 5.69 5.01 4.86	44 47 49 47 45	75 74 77 75 75	21 395 22 652 20 944 19 587 19 409	56 52 56 55 53	13.89 15.21 14.16 12.24 12.25
1982 Cansus	9 980 8 750 8 110 (S) 7 506	89 89 88 (S) 88	1 743 1 751 1 835 (S) 1 849	4.82 4.08 3.73 (S) 3.45	45 47 47 (S) 51	75 ; 75 ; 73 (S) 80	18 172 17 405 16 560 (S) 12 795	55 50 49 (S) 59	11.69 11.23 10.25 (S) 7.87
1977 Census	6 973 6 684 6 448 6 105 5 006 5 006	88 89 91 89 87 88	1 789 1 823 1 836 1 924 1 763 1 795	3.32 3.22 3.08 2.82 2.48 2.44	50 53 50 53 43 44	79 81 81 82 72 75	12 285 10 199 10 266 9 632 9 793 9 200	57 66 63 63 51 54	7.79 6.28 6.15 5.64 6.36 5.85
		INDUS	TRY 2361, GIR	LS', CHILDREN	'S, AND INFAN'	TS' DRESSES, B	LOUSES, AND	SHIRTS	
1987 Cansus	11 340 11 218 10 932 10 426 9 502	85 83 84 84 86	1 718 1 756 1 664 1 723 1 777	5.71 5.41 5.52 5.07 4.25	48 45 46 49 48	72 68 69 74 72	25 579 26 766 25 416 21 742 21 192	44 42 43 48 45	17.56 18.32 18.29 15.00 13.90
1982 Cansus	9 477 8 450 7 789 7 252 7 002	86 86 86 86 87	1 775 1 797 1 754 1 777 1 763	4.52 4.02 3.75 3.44 3.42	47 43 44 44 46	72 69 74 74 73	19 785 19 442 14 954 13 683 13 423	48 43 52 53 52	12.97 12.64 9.95 8.94 8.78
1977 Census	6 488 5 943 5 513 5 176 5 260 4 926	86 85 86 87 89 88	1 727 1 744 1 734 1 752 1 726 1 706	3.23 2.95 2.77 2.59 2.59 2.45	47 50 47 49 50 49	75 76 74 76 77 76	12 631 11 530 10 422 9 787 9 791 9 486	51 52 53 53 54 52	8.47 7.79 6.95 6.43 6.41 6.35
			INDUSTRY 23	69, GIRLS', CHI	LDREN'S, AND	INFANTS' OUTE	RWEAR, N.E.C.		
1987 Census 1986 ASM	11 652 11 030 10 731 10 167 9 445	85 85 86 87 82	1 787 1 761 1 772 1 783 1 806	5.69 5.27 5.13 4.86 4.53	47 46 45 44 44	68 69 69 69	29 248 27 114 23 846 23 030 21 292	40 41 45 44 44	19.25 18.22 15.68 14.92 14.34
1982 Census	9 314 7 942 7 541 7 006 6 632	85 86 83 86 89	1 801 1 721 1 789 1 757 1 771	4.52 4.17 3.83 3.53 3.26	46 47 45 49 48	70 74 70 74 74	20 769 15 334 16 507 13 915 13 571	45 52 46 50 49	13.59 10.37 11.08 9.20 8.64
1977 Cansus	6 408 6 159 5 792 5 369 5 075 4 913	86 88 87 88 88 89	1 789 1 786 1 749 1 751 1 776 1 831	3.25 3.00 2.90 2.66 2.46 2.32	50 49 49 48 51 52	76 74 74 72 77	12 072 12 695 11 519 11 880 10 088 9 499	53 49 50 45 50 52	7.89 8.07 7.54 7.76 6.47 5.84

Nota: For qualifications of data, sea footnotes on table 1a-1.

# Table 1b-2. Selected Operating Ratios for the Industry (1972 Basis): 1987 and Earlier Years

[Table 1b-2 contains the historical data on the old SIC basis. See table 1c-1 for composition of the new industry on the old SIC basis. Excludes data for auxiliarias. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

and symbols, see introot	belony loike I of dixp	manation of taring, s	see appendixasj						
Year	Payroii per employee (dollars)	Production workers as percent of total amployment (percent)	Annual hours of production workers (numbar)	Averaga hourly earnings of production workars (dollars)	Cost of matarials as percent of valua of shipmants (percant)	Cost of matarials and payroll as parcant of valua of shipments (percant)	Valua addad par amployaa (dollars)	Payroll as parcant of valua addad (percant)	Valua addad par production worker hour (dollara)
				INDU	STRY 2351, MIL	LINERY			
1987 Census	12 240	88	1 682	5.73	45	75	23 240	53	15.70
	11 722	83	1 733	5.42	48	72	25 111	47	17.38
	11 090	86	(S)	6.07	51	75	19 409	57	15.25
	9 916	88	(S)	4.28	50	74	16 833	59	10.36
	10 608	91	(S)	4.71	49	76	21 391	50	12.95
1982 Census	9 800	88	1 818	4.47	55	82	16 240	60	10.15
	7 714	82	1 739	3.70	54	79	14 000	55	9.80
	7 428	79	1 773	3.64	55	81	12 786	58	9.18
	(S)	(S)	(S)	(S)	(S)	(S)	(S)	(S)	(S)
	7 461	77	1 850	3.65	54	77	14 231	52	10.00
1977 Census	7 481 7 208 6 481 6 153 5 200 5 312	81 88 93 88 87 84	1 682 1 714 1 720 1 783 1 577 1 630	3.70 3.56 2.98 2.83 2.95 2.93	57 63 60 55 45	83 82 81 82 71 72	12 148 13 417 14 444 10 769 10 933 10 375	62 54 45 57 48 51	8.86 8.94 9.07 6.83 8.00 7.55
			IND	USTRY 2352, H	ATS AND CAPS	, EXCEPT MILLI	NERY		
1987 Census	11 823	84	1 839	5.58	44	75	21 082	56	13.59
	11 707	85	1 769	5.36	47	75	22 293	53	14.90
	11 858	86	1 767	5.63	49	77	21 225	56	13.99
	10 908	89	1 802	5.14	47	75	20 092	54	12.59
	10 229	90	1 746	4.88	44	75	19 061	54	12.12
1982 Census 1981 ASM 1980 ASM 1979 ASM	10 015 8 918 8 220 (S) 7 514	89 90 90 (S) 90	1 729 1 753 1 844 (S) 1 849	4.89 4.13 3.74 (S) 3.42	43 46 46 (S) 50	74 74 72 (S) 81	18 538 17 959 17 174 (S) 12 529	54 50 48 (S) 60	12.00 11.44 10.40 (S) 7.53
1977 Census	6 862	90	1 811	3.25	48	78	12 315	56	7.60
	6 581	89	1 844	3.15	49	81	9 566	69	5.81
	6 440	91	1 861	3.10	46	81	9 378	69	5.57
	6 093	89	1 958	2.82	53	81	9 355	65	5.38
	4 958	88	1 810	2.37	42	73	9 508	52	6.01
	4 920	88	1 840	2.33	44	76	8 867	55	5.45
			II	NDUSTRY 2363.	CHILDREN'S	COATS AND SUI	TS		
1987 Census	12 310	79	1 696	6.49	41	70	24 931	49	18.54
	10 741	94	1 793	5.35	42	67	25 548	42	15.23
	10 111	92	1 727	5.16	40	65	24 694	41	15.60
	9 020	94	1 511	5.06	45	70	19 792	46	13.97
	8 206	83	1 813	3.80	36	59	22 983	36	15.32
1982 Census	8 377	87	1 792	4.22	46	73	16 738	50	10.75
1981 ASM	7 520	89	1 554	4.35	55	88	10 973	69	7.93
1980 ASM	7 984	84	1 830	4.04	47	76	14 968	53	9.72
1979 ASM	7 507	88	1 719	3.92	47	74	14 508	52	9.62
1978 ASM	7 265	89	1 737	3.65	48	74	14 297	51	9.24
1977 Census	6 835	85	1 702	3.62	50	76	13 463	51	9.30
	6 508	90	1 636	3.47	49	76	12 000	54	8.11
	6 175	89	1 652	3.31	50	77	11 081	56	7.52
	5 772	91	1 675	2.96	50	75	11 057	52	7.26
	5 680	92	1 667	2.76	51	76	11 360	50	7.41
	5 271	88	1 790	2.50	53	79	9 826	54	6.23
		*	IN	DUSTRY 2369,	CHILDREN'S O	UTERWEAR, N.I	E.C.		
1987 Census	11 602	85	1 793	5.63	47	68	29 578	39	19.29
	11 063	83	1 757	5.26	47	69	27 297	41	18.62
	10 807	85	1 778	5.13	45	69	23 743	46	15.69
	10 358	85	1 833	4.84	44	69	23 571	44	15.07
	9 708	82	1 804	4.68	46	71	20 934	46	14.13
1982 Census	9 521	84	1 803	4.59	46	69	21 659	44	14.23
	8 054	85	1 768	4.12	45	71	16 496	49	10.97
	7 444	83	1 780	3.78	45	69	16 841	44	11.38
	8 883	86	1 767	3.44	49	74	13 770	50	9.10
	8 507	89	1 778	3.18	48	74	13 428	48	8.52
1977 Census	6 310	86	1 809	3.17	51	76	11 754	54	7.59
	8 088	87	1 827	2.89	49	74	12 878	47	8.06
	5 688	87	1 776	2.80	49	73	11 637	49	7.55
	5 248	86	1 775	2.57	48	71	12 132	43	7.90
	4 929	87	1 804	2.39	51	77	9 781	50	6.25
	4 803	89	1 843	2.27	51	76	9 399	51	5.73

Note: For qualifications of data, see footnotes on table 1a-1.

# Table 1c-1. 1987 Statistics for the Industry Showing the Distribution of 1987 SIC-Based Industries Among 1972 SIC-Based Industries

[Excludes data for auxiliaries. For meaning of abbraviations and symbols, see Introductory taxt. For explanation of terms, see appendixes]

		All em	ployees	Pro	duction wo	rkers	Valua added by			New capital	End-of-
Industry	All estab- lish- mants (number)	Numbar (1,000)	Payroll (million dollars)	Numbar (1,000)	Hours (millions)	Wagas (million dollars)	manufac- tura (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollars)	year inven- tories (million dollars)
Naw Industry 2353, Hats, Caps, and Millinary	462	17.2	204.4	14.6	26.5	148.4	368.0	294.6	662.7	7.2	122.8
Old Industry 2351, Millinary	92	2.5	30.6	2.2	3.7	21.2	58.1	47.7	105.1	.7	15.6
Old Industry 2352, Hats and Caps, Except Millinery _	370	14.7	173.8	12.4	22.8	127.2	309.9	248.9	557.6	6.4	107.1
Naw Industry 2369, Girls', Childran's, and Infants' Outarwaar, N.E.C. Old Industry 2363, Childran's Coats and Sults Old Industry 2369, Childran's Outarwaar, N.E.C.	381	40.8	475.4	34.7	62.0	352.5	1 193.3	1 052.6	2 234.5	22.1	381.2
	30	2.9	35.7	2.3	3.9	25.3	72.3	51.5	125.0	2.1	24.0
	351	37.9	439.7	32.4	58.1	327.2	1 121.0	1 001.1	2 109.4	20.0	357.2

Nota: For qualifications of data, saa footnotas on tabla 1a-1.

# Table 1c-2. 1987 Statistics for the Industry Showing the Distribution of 1972 SIC-Based Industries Among 1987 SIC-Based Industries

[Excludas data for auxiliarias. For maaning of abbraviations and symbols, sae introductory taxt. For explanation of tarms, sea appandixes]

		All em	ployees	Pro	duction wo	rkers	Valua			New	End-of-
Industry	All astab- lish- mants (numbar)	Numbar (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wagas (million dollars)	added by manufac- tura (million dollars)	Cost of matarials (million dollars)	Valua of shipmants (million dollars)	capital expend- ituras (million dollars)	year inven- tories (million dollars)
Old Industry 2351, Millinary	92 92	2.5 2.5	30.6 30.6	2.2 2.2	3.7 3.7	21.2 21.2	58.1 58.1	47.7 47.7	105.1 105.1	.7 .7	15.6 15.6
Old Industry 2352, Hats and Caps, Except Millinery Naw Industry 2353, Hats, Caps, and Millinery	370 370	14.7 14.7	173.8 173.8	12.4 12.4	22.8 22.8	127.2 127.2	309.9 309.9	246.9 246.9	557.6 557.6	6.4 6.4	107.1 107.1
Old Industry 2363, Childran's Coats and Suits Naw Industry 2369, Girls', Childran's, and Infants'	30	2.9	35.7	2.3	3.9	25.3	72.3	51.5	125.0	2.1	24.0
Outarwaar, N.E.C.	30	2.9	35.7	2.3	3.9	25.3	72.3	51.5	125.0	2.1	24.0
Old industry 2369, Childran's Outarwaar, N.E.C	351	37.9	439.7	32.4	58.1	327.2	1 121.0	1 001.1	2 109.4	20.0	357.2
Outarwaar, N.E.C.	351	37.9	439.7	32.4	58.1	327.2	1 121.0	1 001.1	2 109.4	20.0	357.2

Note: For qualifications of data, see footnotes on table 1a-1.

# Table 2. Industry Statistics for Selected States: 1987 and 1982

[Excludes data for auxiliarias. Statas with 150 amployees or mora are shown. For maaning of abbraviations and symbols, see introductory text. For axplanation of terms, see appendixes]

[Excludes data for adxillarias. Status	3 4716	1 130 amp	loyees or i	illora are s	HOWII. TOTT	naariing or	abbiaviatio	Jiis aliu syli	10013, 300 111110	ductory text.	o axpianation	TOT terris, s	ee append	iixesj
							198	7						1982
		All astab	lishments	All am	ployees	Pro	duction wo	rkers						
Industry and gaographic araa	E¹	Total (no.)	With 20 amploy- ees or more (no.)	Number <sup>2</sup> (1,000)	Payroli (million dollars)	Number (1,000)	Hours (millions)	Wagas (million dollars)	Valua added by manufac- tura (million dollars)	Cost of matarials (million dollars)	Valua of shipments (million dollars)	Naw capital axpand- ituras (million dollars)	All amploy- ees <sup>2</sup> (1,000)	Value added by manufac- tura (million dollars)
INDUSTRY 2341, WOMEN'S AND CHILDREN'S UNDERWEAR AND NIGHTWEAR														
United States	-	434	334	53 <b>.7</b>	644.9	46.5	85.4	488.6	1 429.6	1 229.6	2 658.3	44.9	67.8	1 350.8
Alabama	- E1	12 5 4 38 6	12 5 4 24 4	FF CC .5 2.1 BB	(D) (D) 4.9 32.1 (D)	(D) (D) .4 1.7 (D)	(D) (D) .8 3.4 (D)	(D) (D) 3.7 20.2 (D)	(D) (D) 8.8 98.8 (D)	(D) (D) 6.7 88.9 (D)	(D) (D) 15.4 186.2 (D)	00000	FF CC AA 2.4	(D) (D) (D) 55.4 5.5
Florida	E3 - - -	13 23 3 4 3	9 23 3 3 3	1.0 FF BB BB EE	10.4 (D) (D) (D) (D)	.9 (D) (D) (D)	1.5 (D) (D) (D) (D)	9.2 (D) (D) (D) (D)	15.5 (D) (D) (D) (D)	4.6 (D) (D) (D) (D)	20.0 (D) (D) (D) (D)	00000	EE 4.9 CC BB BB	(D) 87.5 (D) (D) (D)
Maina Massachusetts Michigan Minniasota Mississippi		1 10 2 2 12	1 7 2 2 11	BB CC BB AA FF	00000	(D) (D) (D) (D) (D)	00000	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	00000	BB FF EE BB 4.5	(D) (D) (D) (D) 53.3
Missouri Naw Hampshira Naw Jarsay Naw York North Carolina	E2	10 2 24 104 56	9 2 19 46 55	EE AA 1.8 4.1 FF	(D) (D) 22.0 57.5 (D)	(D) (D) 1.6 3.3 (D)	(D) (D) 3.0 5.8 (D)	(D) (D) 17.9 34.3 (D)	(D) (D) 40.5 169.0 (D)	(D) (D) 21.7 207.9 (D)	(D) (D) 62.7 379.4 (D)	(D) (D) (D) 1.5 (D)	1.8 BB 3.2 6.2 FF	44.7 (D) 81.4 224.7 (D)

See footnotas at and of table.

# Table 2. Industry Statistics for Selected States: 1987 and 1982—Con. [Excludes data for auxilianes. States with 150 amployees or more are shown. For meaning of abbraviations and symbols, saa introductory taxt. For explanation of tarms, sea appendixes!

[Evoludes data for auxilianes. Stata:	s with	150 amp	loyees or	more are s	hown. For r	neaning of			nbols, saa intro	ductory taxt.	For axplanation	n of tarms, s		
	H						198		1					1982
Industry and geographic area	Ε¹	Total (no.)	With 20 employ- aas or mora (no.)	All am  Number <sup>2</sup> (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Valua addad by manufac- tura (million dollars)	Cost of matarials (million dollars)	Valua of shipments (million dollars)	New capital expend- itures (million dollars)	All employ- aas <sup>2</sup> (1,000)	Valua addad by manufac- ture (million dollars)
INDUSTRY 2341, WOMEN'S AND CHILDREN'S UNDERWEAR AND NIGHTWEAR—Con.														
Oklahoma Pennsylvania South Carolina Tennassee Texas Utah Virginia Wisconsin	E1 -	3 56 8 6 11 6 6	3 53 7 6 9 4 6	CC 7.7 CC .9 EE .9 CC AA	(D) 86.1 (D) 9.2 (D) 9.8 (D) (D)	(D) 6.8 (D) .7 (D) .7 (D)	(D) 12.0 (D) 1.5 (D) 1.4 (D) (D)	(D) 69.2 (D) 7.1 (D) 7.9 (D) (D)	(D) 208.5 (D) 19.5 (D) 15.0 (D) (D)	(D) 129.4 (D) 8.9 (D) 7.1 (D) (D)	(D) 335.1 (D) 28.4 (D) 21.1 (D) (D)	(D) 3.8 (D) (D) (D) (D) (D)	EE 7.6 2.5 EE FF 1.0 EE BB	(D) 123.5 50.4 (D) (D) 11.4 (D) (D)
INDUSTRY 2342, BRASSIERES, GIRDLES, AND ALLIED GARMENTS														
United States  Alabama California Connecticut Delawara Florida Georgia Kentucky Massachusetts New Jersey New York North Carolina Ohio Oklahoma Pennsylvania Texas West Virginia	E1	128 3 177 3 1 4 4 4 1 1 3 144 433 5 5 2 2 2 1 3 3 2 2 2 2 2 2 2 3 2 2 2 2 2 2	888 3 12 3 1 4 4 4 1 1 3 10 20 5 5 1 1 1 1 3 2 0 2 0 1 1 1 1 2 1 1 1 1 1 1 1 1 1 1 1	13.8 BB BB BB S.5 CC AAA CC 1.6 2.3 BB AA	198.8 (D) 34.3 (D) 5.1 (D) (D) 31.0 (31.0 (D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	9.7 (D) 1.8 (D) (D) .4 (D) (O) .7 1.8 (O) (O) (O) (O) (O) (O) (O) (O) (O) (O)	18.2 (D) 3.4 (D) 7.7 (D) (D) 1.2 3.4 (D) (D) 2.1 (D) (D) (D) 2.1	102.4 (D) 19.6 (D) 4.3 (D) (D) 7.8 20.5 (D) (D) 10.8 (D)	576.3 (D) 78.3 (D) 8.3 (D) 79.7 148.7 (D) (D) 38.3 (D)	514.4 (D) 58.0 (D) 4.3 (D) 102.0 129.4 (D) (D) 18.3 (D) (D)	1 079.9 (D) 138.0 (D) (D) 12.6 (D) (D) 179.3 267.8 (D) (D) (D) (D) (D) (D) (D)	6.7 0.0000000000000000000000000000000000	13.8 BB 2.775 (NA) (NA) 1.77 AAA CC7 3.66 CC AAA AAA AAA AAA AAA AAAAAAAAAAAAA	370.8 (D) 61.8 10.1 (NA) (NA) 87.9 (D) 21.2 81.4 (D) (D) 26.0 (D)
INDUSTRY 2353, HATS, CAPS, AND MILLINERY														
United States  Arkansas	E1 E1 E2 E3 E5 E6 E2 E2 E1 E1 E1 E2 E1	462 4 40 5 26 14 12 3 2 2 7 7 13 39 19 15 5 16 6 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9	170 1 166 116 8 8 4 4 25 7 7 47 7 3 3 7 7 2 2 9 9 7 2 2	17.2 AA EE AAB CC .3 A AA EE BB B B 1.2 CC AA	204.4 (0)00000000000000000000000000000000000	14.6 (D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	26.5 000000 50000 430000 00100	148.4 (£) (£) (£) (£) (£) (£) (£) (£) (£) (£)	368.0 (D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	294.6 (0000000 5.100000 36.4 (000000000000000000000000000000000000	662.7 (D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	<b>7.2</b> 00000 10000 %0006 0000	15.7 (NA) (NA) (NA) (NA) (NA) (NA) (NA) (NA)	285.3 (NA) (NA) (NA) (NA) (NA) (NA) (NA) (NA)
INDUSTRY 2361, GIRLS', CHILDREN'S, AND INFANTS' DRESSES, BLOUSES, AND SHIRTS														
United States  Alabama	-	454 500 299 100 2 5 6 7 7 3 3 29 104 333 5 9 65	307 37 27 20 8 8 2 3 4 6 6 3 17 52 29 5 7 54	30.9 EE 1.9 EC BB BB 1.2 3.4 EE BB CC 4.8	350.4 (D) 19.4 (D) (D) (D) (D) (D) 14.8 53.8 (D) (D) (D) 51.5	26.2 (D) (D) (1.7 (D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	45.0 (D) (D) 3.0 (D) (D) (D) (D) (D) 1.7 4.7 (D) (D) (D) 7.0	257.0 (D) 14.9 (D) (D) (D) (D) (D) 11.1 32.5 (D) (D) (D) (D) (D) (D) (D) (D) (D) (D)	790.4 (D)	735.9 (D) (D) 36.4 (D) (D) (D) (D) 28.4 224.2 (D) (D) (D) 86.0	1 518.6 (D) (B) 81.9 (D) (D) (D) (D) (D) 56.3 379.4 (D) (D) (D)	12.6 00 3 00 00 00 00 00 00 00 00 00 00 00 00 00	37.7 1.8 1.4 1.1 CC CC (NA) CC AA (NA) 1.7 4.6 FF BB CC 7.2	745.9 57.5 28.9 17.8 (D) (NA) (D) (NA) 32.4 148.7 (D) (D) (D) (D) (D) (D) (D) (D)

See footnotes at end of table.

# Table 2. Industry Statistics for Selected States: 1987 and 1982-Con.

[Excludes deta for euxilieries. Stetes with 150 employees or more ere shown. For meaning of ebbrevietions and symbols, see introductory text. For explenation of terms, see eppendixes]

[Excludes deta for euxilienes. Stetes	7	1 100 01110	noyous or		710411. 7 07 1	nearing of	198		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	iddolory toxu	О Охрюнано	101 (01110)		1982
		All esteb	lishments	Ali em	ployees	Pro	duction wo	rkers				Name		
Industry and geographic area	E1	Total (no.)	With 20 employ- ees or more (no.)	Number <sup>2</sup> (1,000)	Peyroll (million dollers)	Number (1,000)	Hours (millions)	Weges (million dollers)	Velue added by manufac- ture (million dollers)	Cost of materials (million dollers)	Velue of shipments (million dollers)	New cepital expend- itures (million dollars)	All employ- ees <sup>2</sup> (1,000)	Velue edded by manufec- ture (million dollers)
INDUSTRY 2361, GIRLS', CHILDREN'S, AND INFANTS' DRESSES, BLOUSES, AND SHIRTS— Con.														
Rhode Islend	E1	3 17 10 14 2	2 15 8 7 2	CC 2.4 .7 CC BB	(D) 23.9 8.0 (D) (D)	(D) 2.1 .6 (D) (D)	(D) 3.8 1.1 (D) (D)	(D) 18.5 5.0 (D) (D)	(D) 69.8 21.8 (D) (D)	(D) 33.2 15.6 (D) (D)	(D) 106.4 36.8 (D) (D)	(D) .7 (D) (D) (D)	CFCEC	(D) (D) (D) (D)
Virginie West Virginia Wisconsin	E3 -	18 2 4	18 2 4	FF AA CC	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D) (D) (D)	2.7 (NA) AA	29.5 (NA) (D)
INDUSTRY 2369, GIRLS', CHILDREN'S, AND INFANTS' OUTERWEAR, N.E.C.														
United States	-	381	265	40.8	475.4	34.7	62.0	352.5	1 <b>19</b> 3.3	1 052.6	2 234.5	22.1	37.7	745.9
Alabama	E1 E1 -	12 41 24 24 1	11 21 13 20 1	FF EE .9 FF AA	(D) (D) 13.6 (D) (D)	(D) (D) .8 (D) (D)	(D) (D) 1.4 (D) (D)	(D) (D) 9.8 (D) (D)	(D) (D) 30.2 (D) (D)	(D) (D) 29.2 (D) (D)	(D) (D) 59.7 (D) (D)	(D) (D) (D) (D)	1.8 1.4 1.1 CC (NA)	57. <b>5</b> 28.9 17.8 (D) (NA)
Kentucky	E2 E1	1 6 7 5 7	1 6 4 3 6	CC CC BB EE EE	(D) (D) (D) (D)	(D) (D) (D) (D)	00000	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D)	CC (NC) BA A	(D) (NA) (D) (D) (D)
New York	E2 E1 E9	3 19 61 41 2	2 13 40 39 1	BB 1.3 2.9 5.5 AA	(D) 18.9 45.9 54.2 (D)	(D) .9 2.3 5.0 (D)	(D) 1.5 4.0 9.0 (D)	(D) 11.5 27.4 44.4 (D)	(D) 52.2 131.1 142.1 (D)	(D) 70.1 187.5 97.3 (D)	(D) 121.4 316.4 250.3 (D)	(D) 1.0 3.6 (D) (D)	(NA) 1.7 4.6 FF (NA)	(NA) 32.4 148.7 (D) (NA)
Pennsylvanie Rhode Island South Carolina Tennessee Texas Virginia	- - E1	32 1 16 13 9 19	24 1 16 9 5 17	2.1 AA 5.4 2.9 EE FF	24.7 (D) 56.3 31.1 (D) (D)	1.8 (D) 4.7 2.7 (D) (D)	3.3 (D) 9.8 4.0 (D) (D)	18.9 (D) 41.3 28.5 (D)	47.6 (D) 82.5 73.8 (D) (D)	26.7 (D) 119.0 43.9 (D) (D)	74.7 (D) 194.4 120.2 (D) (D)	.6 (D) 1.4 (D) (D)	7.2 CC FF CC EE 2.7	132.4 (D) (D) (D) (D) (D) 29.5

Note: For qualifications of data, see footnotes on table 1e-1.

¹Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other Government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these smell establishments. This technique was also used for e small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown for those States where estimated value of shipments data based on administrative-record data account for 10 percent or more of figure shown: E1—10 to 19 percent; E2—20 to 29 percent; E3—30 to 39 percent; E4—40 to 49 percent; E5—50 to 59 percent; E6—60 to 69 percent; E7—70 to 79 percent; E8—80 to 89 percent; E9—90 percent or more.

25tatistics for some producing States have been withheld to avoid disclosing data for individual companies. However, for States with 150 employees or more, number of establishments is shown and employment-size range is indicated by one of the following symbols: AA—150 to 249 employees; BB—250 to 499 employees; CC—500 to 999 employees; EE—1,000 to 2,499 employees or more.

# Table 3a. Summary Statistics for the Industry: 1987

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Wome	n's and children's ( SIC 2	underwear and nigh 2341)	ntwear		
ltem	Total	Manufac- turers (SIC 2341-11)	Jobbers (SIC 2341-22)	Contractors (SIC 2341-33)	Brassieres, girdles, and allied garments (SIC 2342)	Hats, caps, and millinery (SIC 2353)
Companiesnumber_	325	(1)	(')	(1)	109	440
All establishments       do_         With 1 to 19 employees       do_         With 20 to 99 employees       do_         With 100 employees or more       do_	434 100 166 168	240 57 81 102	42 21 15 6	152 22 70 60	128 40 44 44	462 292 128 42
Employment and labor costs:  Employees	53.7 762.1 644.9 117.2 63.8 53.3	33.7 491.0 412.9 78.1 40.8 37.4	2.1 48.1 41.6 6.5 3.2 3.3	17.9 223.0 190.5 32.5 19.8 12.7	13.8 235.7 198.8 36.9 21.0 15.8	17.2 240.4 204.4 36.1 19.5 16.6

See footnotes at end of table.

# Table 3a. Summary Statistics for the Industry: 1987—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

For meaning of abbreviations and symbols, see introductory text. For explanation of	1					1		
	W	romen's and c	(SIC 234	erwear and nigh 1)	itwear			
Item	Т		Manufac- turers 2341-11)	Jobbers (SIC 2341-22)	Contracto (SIC 2341-	gird ors allied g	assieres, lles, and arments C 2342)	Hats, caps, and millinery (SIC 2353)
Production workers:         1,000_           Average for year         1,000_           March         do.           August         do.	4	46.5 45.8 46.1 47.0	29.5 29.0 29.3 29.9 29.6	1.1 1.1 1.1 1.1	15 15 16	5.9 5.7 5.7 6.1	9.7 9.7 9.8 9.7	14.6 14.6 14.4 14.6
November         do.           Hours         millions.           January to March         do.           April to June         do.           July to September         do.		46.8 35.4 20.2 21.9 21.2	54.6 13.1 14.0 13.5	1.1 2.1 .5 .6 .5	21	6.1 B.7 6.7 7.4 7.1	9.6 18.2 4.4 4.7 4.5	14.5 26.5 6.6 6.8 6.6
October to Decemberdo		38.6	317.4	.5 14.4		7.5 6.9	102.4	6.5 148.4
Value added by manufacturedo	1 42	29.6	962.6	196.6	27	0.5	576.3	368.0
Cost of materials²         do_           Materials, parts, containers, etc., consumed³         do_           Resales         do_           Fuels         do_           Purchased electricity         do_	;	29.6 25.6 39.7 5.8 19.0	797.0 698.8 29.5 4.1 12.0	395.8 199.1 9.7 .5 2.2	2	6.9 7.7 .6 1.2 4.9	514.4 346.8 33.5 .8 4.1	294.6 245.4 20.0 2.7 6.7
Contract workdo  Quantity of electric energy used for heat and power:		39.5	52.6	184.4		2.5	129.2	19.8
Purchased mil kWh Generated less sold do		16.5 (D)	197.0 (D)	34.7 (D)		4.8 (D)	55.3	127.3 (D)
Total value of shipments			1 761.3 1 526.4 195.9 39.0 38.8	591.5 478.8 99.0 13.6 13.6	28. 1:	5.6 2.0 9.3 4.3 .5 3.0	1 079.9 892.3 136.1 51.5 51.5	662.7 598.5 27.0 37.1 28.9 7.0 1.2
Inventories by stage of fabrication:   Beginning of 1987	2:	33.8 11.3 34.3 38.2	345.0 176.5 61.4 107.1	57.7 26.7 11.5 19.5	1	1.1 8.1 1.3 1.6	195.3 94.2 47.8 53.4	124.8 48.6 16.2 60.1
End of 1987	20	43.9 09.8 36.6 47.5	352.6 173.1 63.0 116.4	59.4 27.5 11.5 20.4	1	1.9 9.2 2.0 0.6	207.7 100.4 52.4 54.9	122.8 48.6 16.0 58.2
Primary product specialization ratiopercent Coverage ratiodo		88 88	(NA) (NA)	(NA) (NA)		IA)	87 91	96 99
	Girls', childa	ren's, and infar shi (SIC	irts	blouses, and	Girls', chi	ildren's, and i (SIC	nfants' outen 2369)	vear, n.e.c.
Item	Total	Manufac- turers (SIC 2361- 11)	Jobbers (SIC 2361- 22)	- (SIC 2361-	Total	Manufac- turers (SIC 2369- 11)	Jobbers (SIC 2369- 22)	Contractors (SIC 2369- 33)
Companiesnumber_	401	(1)	(1)	(1)	311	(¹)	(1)	(1)
All establishments       do-         With 1 to 19 employees       do-         With 20 to 99 employees       do-         With 100 employees or more       do-	454 147 220 87	191 86 59 46	56 27 23 6	34	381 116 147 118	223 78 72 73	23 6 11 6	32 64
Employment and labor costs:  Employees	30.9 416.6 350.4 66.2 34.5 31.8	14.1 201.1 168.0 33.1 17.1 16.0	2.9 58.5 50.0 8.5 4.5 3.9	157.1 132.4 24.7 12.9	40.8 566.3 475.4 90.9 48.6 42.3	26.0 368.5 307.3 61.2 32.7 28.5	2.6 57.8 50.3 7.5 3.9 3.6	140.0 117.8 22.2 12.1
Production workers:         1,000_           Average for year         1,000_           March         do_           May         do_           August         do_           November         do_	26.2 26.5 26.2 26.0 26.0	11.9 12.1 11.9 11.8 11.8	1.8 1.8 1.8 1.7 1.7	12.6 12.6 12.5	34.7 34.2 34.9 34.4 35.0	22.6 22.0 22.6 22.5 23.0	1.5 1.5 1.5 1.5 1.4	10.7 10.8
Hours	45.0 11.4 11.2 11.1 11.3	19.5 5.0 4.8 4.8 4.9	3.0 .8 .8 .7	5.7 5.6 5.5	62.0 15.2 15.7 15.4 15.8	39.8 9.7 10.0 9.9 10.2	2.9 .7 .7 .7 .7	19.3 4.8 5.0 4.8 4.8
Wagesmil dol.	257.0	125.8	22.2		352.5	236.6	20.2	95.7
Value added by manufacturedo  Cost of materials <sup>2</sup> do	790.4 735.9	405.0 362.1	170.4 342.6		1 193.3 1 052.6	780.2 692.9	160.1 342.4	253.1
Cost or materials	735.9 493.4 9.3 3.3 11.6 218.4	299.8 2.8 1.6 7.4 50.5	342.6 170.9 6.0 .6 1.2 164.1	22.7 .5 1.1 3.1	1 052.6 822.4 18.5 3.9 15.8 192.0	692.9 604.2 18.1 2.0 11.1	207.4 207.4 .2 1.1 1.4 132.3	17.3 10.8 .1 .8 3.3 2.1
Ouantity of electric energy used for heat and power: Purchased mil kWh Generated less sold do	196.4 (D)	126.4 (D)	15.0 (D)	55.0	276.2	189.9	23.9	62.4

# Table 3a. Summary Statistics for the Industry: 1987—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	Girls', childr	en's, and infar shi (SIC :	rts	louses, and	Girls', ch	nildren's, and in (SIC	nfants' outerw 2369)	ear, n.e.c.
llem	Total	Manufac- turers (SIC 2361- 11)	Jobbers (SIC 2361- 22)	Contractors (SIC 2361- 33)	Total	Manufac- turers (SIC 2369- 11)	Jobbers (SIC 2369- 22)	Contractors (SIC 2369- 33)
Total value of shipments	1 518.6 1 257.0 250.0 11.7 11.7 (Z)	764.4 602.2 158.9 3.3 3.3	507.3 427.5 72.0 7.8 7.8 - (Z)	247.0 227.3 19.1 .6 .6 .7 (Z)	2 234.5 1 615.1 595.6 23.7 22.6 (D)	1 459.7 1 093.7 343.2 22.7 22.2 (D)	505.1 323.0 181.9 .3 .3 (D)	269.6 198.4 70.5 .7 .2 (D)
Inventories by stage of fabrication:	188.5 67.3 51.9 69.3	114.2 37.5 29.3 47.4	62.9 26.5 18.3 18.1	11.4 3.3 4.3 3.8 8.6	364.8 145.8 88.9 130.1	258.9 94.7 61.8 102.4	88.7 46.0 19.0 23.7	17.2 5.1 8.1 4.0
Finished goods	69.0 57.8 72.5 83 78	38.6 31.0 50.0 (NA) (NA)	28.1 22.5 20.6 (NA) (NA)	2.4 4.3 1.9 (NA) (NA)	149.4 96.8 135.0 73 82	103.2 66.6 108.5 (NA)	42.6 19.8 23.7 (NA) (NA)	3.6 10.4 2.8 (NA) (NA)

Note: For qualifications of data, see footnotes on table 1a-1.

# Table 3b. Gross Book Value of Depreciable Assets, Capital Expenditures, Retirements, Depreciation, and Rental Payments: 1987

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Illem		,				
Total:   Beginning of year   373.8   103.9   118.8   172.8   302.8	Item	children's underwear and nightwear	and allied garments	millinery	and infants' dresses, blouses, and shirts	infants' outerwear, n.e.c.
Beginning of year						
New capital expenditures   44.9   6.7   7.2   12.6   22.1	Total:					
New capital expenditures   44.9   6.7   7.2   12.6   22.1	Beginning of year	373.8	103.9	118.8	172.8	302.8
Used capital expenditures   3.8   6   8   2.8   5.8	New capital expenditures1					
Hetitements	Used capital expenditures		6	,		
End of year	Retirements		6.7	32		
Buildings and other structures:   Segining of year   154.6   36.2   59.3   66.9   127.8	End of year					
Beginning of year	Ruildings and other structures:	412.0	104.4	120.5	170.0	\$10.0
New capital expenditures     11.5     (D)     1.6     (D)     3.4       Used capital expenditures     1.8     3.7     1.2     3.6     4.1       End of year     166.4     34.0     60.1     66.2     129.9       Machinery and equipment:     219.2     67.7     59.5     105.9     175.0       New capital expenditures¹     33.4     (D)     5.5     (D)     18.7       Used capital expenditures     33.4     (D)     5.5     (D)     18.7       Used capital expenditures     7.9     3.1     2.1     6.3     7.8       End of year     246.4     70.4     63.4     112.1     188.9       Depreciation charges during 1987:     30.1     8.2     10.0     15.3     24.9       Buildings and other structures     7.2     2.0     3.0     3.3     6.8       Machinery and equipment     22.9     6.2     7.0     12.0     18.1       Rental payments:     7.5     11.4     13.8       Total     8.9     5.3     7.5     11.4     13.8       Buildings and other structures     6.9     3.1     4.8     6.0     7.6		1546	26.2	50.3	66.0	107.0
Used capital expenditures   2.1 (D)   4 (D)   2.8 (D)   2.9 (D)   2.8 (D)   2.9 (D)   2.8 (D)	Now can'tal expenditures					
End of year	Lised conital expenditures			1.0		
End of year	Patiemente		(1)	1.4	(0)	
Machinery and equipment:     219.2     67.7     59.5     105.9     175.0       New capital expenditures*     33.4     (D)     5.5     (D)     18.7       Used capital expenditures     1.7     (D)     .4     (D)     30       Retirements     7.9     3.1     2.1     6.3     7.8       End of year     246.4     70.4     63.4     112.1     188.9       Depreciation charges during 1987:     30.1     8.2     10.0     15.3     24.9       Buildings and other structures     7.2     2.0     3.0     3.3     6.8       Machinery and equipment     22.9     6.2     7.0     12.0     18.1       Rental payments:     13.9     5.3     7.5     11.4     13.8       Total     13.9     5.3     7.5     11.4     13.8       Buildings and other structures     6.9     3.1     4.8     6.0     7.6	Find of year		3.7			
Beginning of year	Machines and assistants	160.4	34.0	60.1	66.2	129.9
New Căpital expenditures¹     33.4 (D)     5.5 (D)     18.7 (D)       Used capital expenditures     1.7 (D)     4 (D)     30.4 (D)       Retirements     7.9 (3.1 (2.1 6.3 7.8 End of year)       End of year     246.4 (70.4 63.4 112.1 188.9 End of year)       Depreciation charges during 1987:       Total     30.1 (8.2 10.0 15.3 24.9 End of year)       Buildings and other structures     7.2 (2.0 3.0 3.3 6.8 End of year)       Machinery and equipment     22.9 (6.2 7.0 12.0 18.1 End of year)       Rental payments:     13.9 (5.3 7.5 11.4 13.8 End of year)       Total     13.9 (6.9 3.1 4.8 6.0 7.6 End of year)		040.0	67.7	50.5	105.0	175.0
Used capital expenditures	beginning of year					
End of year	New capital expenditures		(D)	5.5	(D)	
End of year	Osed capital expenditures		(D)	.4	(D)	
Depreciation charges during 1987:   Total	Hetirements				6.3	
Total	End of year	246.4	70.4	63.4	112.1	188.9
Total	Description of the Annual Annu					
Machinery and equipment	Depreciation charges during 1987:					
Machinery and equipment	i otal					
Machinery and equipment	Buildings and other structures					
Total     13.9     5.3     7.5     11.4     13.8       Buildings and other structures     6.9     3.1     4.8     6.0     7.6	Machinery and equipment	22.9	6.2	7.0	12.0	18.1
Total     13.9     5.3     7.5     11.4     13.8       Buildings and other structures     6.9     3.1     4.8     6.0     7.6	Rental navments:					
Buildings and other structures   6.9   3.1   4.8   6.0   7.6		100	5.0	7.5	44.4	10.0
Machinery and equipment	Pullidings and other structures					
Machinery and equipment 6.9 2.3 2.7 5.4 6.2	Machinery and other structures					
	wacrimery and equipment	6.9	2.3	2.7	5.4	6.2

Note: Retirements and depreciation data for establishments not included in the ASM sample were extrapolated from the historical ratio of retirements or depreciation to assets. These ratios were developed at the industry level.

¹Data for 1987 indicate a significant decrease in "Jobber" activity compared to 1982. Some of this decline can be attributed to increased use of offshore sewing plants. In addition, some establishments that have both jobbing and manufacturing may have been classified as jobbers in 1982 and manufacturers in 1987.

²Data on purchased services for the repair of buildings and machinery and for communication services are not included in cost of materials, etc., but are shown in table 3c.
²Data on materials consumed by type are shown in table 7. Data on amount purchased or transferred from foreign sources are shown in table 3c.

<sup>&</sup>lt;sup>1</sup>Data on new machinery and equipment expenditures by type are provided in table 3c.

### Table 3c. Supplemental Industry Statistics Based on Sample Estimates: 1987

[For meaning of ebbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	underw night		ellied q	girdles, end erments 2342)	milli	eps, and nery 2353)	Infe	nd blouses, shirts	Infents' oute	dren's, and erwear, n.e.c. 2369)
Item	Amount (million dollers)	Reletive standerd error of estimete <sup>1</sup> (percent)	Amount (million dollers)	Relative standerd error of estimete <sup>1</sup> (percent)	Amount (million dollers)	Reletive stenderd error of estimete <sup>1</sup> (percent)	Amount (million dollers)	Reletive stenderd error of estimete <sup>1</sup> (percent)	Amount (million dollars)	Reletive stenderd error of estimete <sup>1</sup> (percent)
Purchased services:  Cost of purchesed services for the repair of— Buildings end other structures Response coverage ratio (percent)²  Machinery Response coverage ratio (percent)²  Cost of purchesed communication services Response coverage ratio (percent)²	2.2 49.8 6.8 57.4 3.1 55.2	(X) (X) (X) (X) (X) (X) (X) (X) (X) (X)	(S) (S) (S) (S) (S) (S)	(X) (X) (X) (X) (X) (X) (X)	(S) 44.8 1.3 50.7 1.9 58.9	888888	(3) (3) (3) (3) (3) (3) (3) (3) (3) (3)	88888	2.1 59.4 4.8 60.8 2.0 59.6	888888
New mechinery and equipment expenditures  Automobiles, trucks, etc.  Computers end peripheral  All other  Adjustment ratio <sup>3</sup>	33.4 1.1 1.4 30.9 1.2	(X) 28 6 1 (X)	(S) (S) (S) (S) (S)	(X) (S) (S) (S) (X)	5.5 .7 1.7 3.1 1.5	(X) 27 12 7 (X)	(S) (S) (S) (S) (S)	(X) (S) (S) (S) (X)	18.7 .9 1.8 16.1 1.8	(X) 10 17 3 (X)
Cost of meterials, components, parts, etc., used Meterials purchased or trensferred from foreign sources4 Meterials purchesed or transferred from domestic sources Adjustment ratio3	925.6 12.4 913.2 1.7	(X) 21 1 (X)	346.8 (S) (S) (S)	(X) (S) (S) (X)	245.4 36.1 209.3 1.7	(X) 21 4 (X)	493.4 (S) (S) (S)	(X) (S) (S) (X)	822.4 (S) (S) (S)	(X) (S) (S) (X)

# Table 4. Industry Statistics by Employment Size of Establishment: 1987

[For meaning of abbreviations and symbols, see introductory text, For explanation of terms, see appendixes]

[For meaning of abbreviations and symbols, see Inti				ployees		duction wo	rkers	Value			New	End-of-
Industry and employment size class	E¹	All estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	cepital expend- itures (million dollars)	year inven- tories (million dollars)
INDUSTRY 2341, WOMEN'S AND CHILDREN'S UNDERWEAR AND NIGHTWEAR												
Total	-	434	53.7	644.9	46.5	85.4	488.6	1 429.6	1 229.6	2 658.3	44.9	443.9
Establishments with an average of—  1 to 4 employees 5 to 9 employees 10 to 19 employees 50 to 99 employees 50 to 99 employees 250 to 499 employees 500 to 999 employees 500 to 999 employees 1,000 to 2,499 employees  Covered by administrative records²	E7 E4 E4 E1 	27 33 40 79 87 112 41 12 3	.1 .2 .5 2.6 6.5 18.7 14.0 7.3 3.9	1.0 3.7 8.1 38.0 73.7 208.6 163.4 94.3 54.1	(Z) .2 .4 2.1 5.6 15.9 12.3 6.4 3.6	.1 .3 .8 3.7 10.0 28.6 22.9 12.3 6.7	.5 2.4 5.0 22.6 53.5 154.8 130.9 75.7 43.2	3.3 16.0 26.8 113.7 159.5 460.2 414.1 172.3 63.8	3.3 18.5 31.1 114.7 139.0 368.3 362.1 118.9 73.6	6.6 34.9 58.0 228.5 303.3 830.7 772.9 286.3 137.2	(Z) .1 .2 1.6 3.0 6.0 5.5 7.0 21.5	1.5 7.2 7.2 36.2 42.7 134.3 107.9 62.5 44.3
INDUSTRY 2342, BRASSIERES, GIRDLES, AND ALLIED GARMENTS												
Total	-	128	13.8	198.8	9.7	18.2	102.4	<b>57</b> 6.3	514.4	1 079.9	6.7	207.7
Establishments with an average of— 1 to 4 employees 5 to 9 employees 10 to 19 employees 20 to 49 employees 100 to 249 employees 250 to 499 employees 500 to 999 employees 1,000 to 2,499 employees	E9 E9 E4 E4 E1	17 8 15 26 18 28 12 3	(Z) .1 .2 .8 1.3 4.8 3.5 3.1 (D)	.7 .7 3.0 10.7 17.4 66.3 46.1 54.0	(Z) (Z) .2 .6 .9 3.8 3.0 1.2 (D)	(Z) .1 .3 1.0 1.7 7.2 5.6 2.3 (D)	.3 .4 1.3 5.8 9.1 39.2 31.3 15.0 (D)	1.8 1.6 10.8 20.8 38.0 249.0 99.6 154.7 (D)	2.0 1.8 10.8 22.1 43.3 212.4 51.4 170.7	3.8 3.4 21.5 42.8 79.9 460.3 151.8 316.5 (D)	(Z) (Z) .2 .3 .6 1.9 1.4 2.3 (D)	1.0 1.0 5.9 9.7 22.5 73.6 24.8 69.2 (D)
Covered by administrative records <sup>2</sup>	E9	41	.4	4.0	.3	.4	2.2	9.4	10.6	20.0	.1	5.5

See footnotes at end of table.

<sup>&</sup>lt;sup>1</sup>For description of relative standard error of estimate, see Qualifications of the Date in appendixes.

<sup>2</sup>Measure of extent to which respondents reported each item. Derived for eech item by celculating the ratio of weighted employment for those semple establishments that reported the specific inquiry to total employment for all establishments classified in industry. (See appendixes for explanation of sample weight.)

<sup>3</sup>Detail has been adjusted upwards to account for nonresponse. Inverse of the retio shown represents a measure of the response to the inquiry. (See appendixes for further explanation.)

<sup>4</sup>Data may understate the true cost of imported parts, components, and supplies some respondents do not know the origin of these materials. Includes cases where materials were purchased from secondary suppliers or where they were transferred from company-operated warehouses or other distribution points. Direct purchases from foreign suppliers and importers by domestic manufacturing establishments are believed to be reported accurately.

# Table 4. Industry Statistics by Employment Size of Establishment: 1987—Con.

[For meaning of ebbrevietions and symbols, see introductory text. For explanation of terms, see eppendixes]

		All	All employees		Production workers			Value added by			New cepital	End-of- yeer
Industry and employment size class	E¹	All estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollers)	manufec- ture (million dollers)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollars)	Inven- tories (million dollars)
INDUSTRY 2353, HATS, CAPS, AND MILLINERY												
Total	E1	462	17.2	204.4	14.6	26.5	148.4	368.0	294.6	662.7	7.2	122.8
Establishments with an average of—  1 to 4 employees  5 to 9 employees  10 to 19 employees  20 to 49 employees  100 to 249 employees  250 to 99 employees  250 to 999 employees  1,000 to 2,499 employees	E8 E5 E3 E3 E2 E1	139 75 78 77 51 33 4 4	3.5 1.1 2.3 3.5 5.9 (D)	3.9 6.6 13.0 26.8 40.6 66.5 (D) 47.1	.3 .4 .9 1.9 3.0 5.3 (D) 2.7	.4 .7 1.6 3.3 5.4 10.4 (D) 4.6 (D)	2.7 4.7 9.3 19.2 29.1 <u>50.0</u> (D) 33.3 (D)	6.5 12.0 23.9 47.9 71.6 141.9 (D) 64.3 (D)	5.9 10.4 20.4 37.4 56.7 90.0 (D) 73.9	12.3 22.3 44.4 84.5 128.5 230.7 (D) 140.0	.1 .4 .5 .7 1.2 2.0 (D) 2.3 (D)	2.1 4.4 8.1 15.0 23.0 41.4 (D) 28.7 (D)
Covered by edministretive records <sup>2</sup>	E9	161	.7	7.6	.6	1.0	5.4	12.6	11.4	24.1	.2	4.1
INDUSTRY 2361, GIRLS', CHILDREN'S, AND INFANTS' DRESSES, BLOUSES, AND SHIRTS												
Total	E1	454	30.9	350.4	26.2	45.0	25 <b>7.0</b>	790.4	735.9	1 518.6	12.6	199.3
Esteblishments with an average of—  1 to 4 employees  5 to 9 employees  10 to 19 employees  20 to 49 employees  100 to 249 employees  250 to 499 employees  250 to 499 employees  500 to 999 employees	E6 E1 E2 E1 E1 E1	51 32 64 115 105 68 15	.1 .2 .9 3.9 7.6 10.1 <u>8.2</u> (D)	1.7 3.4 14.6 51.1 81.1 111.2 87.1 (D)	.1 .2 .7 3.2 6.5 8.2 7.3 (D)	.1 .2 1.2 5.4 11.4 15.2 11.4 (D)	1.0 1.8 8.8 34.0 59.4 80.6 71.5 (D)	6.2 20.1 41.0 119.9 182.5 223.0 197.8 (D)	4.3 30.6 49.1 128.9 141.0 165.2 216.8 (D)	10.3 49.3 89.7 247.3 319.5 388.4 414.1 (D)	.1 .2 1.0 3.3 4.5 3.4 (D)	1.7 4.7 10.1 37.2 41.5 50.7 53.6 (D)
Covered by administrative records <sup>2</sup>	E9	94	.7	7.0	.6	1.0	5.1	14.7	12.3	27.0	.1	3.9
INDUSTRY 2369, GIRLS', CHILDREN'S, AND INFANTS' OUTERWEAR, N.E.C.												
Total	-	381	<b>40</b> .8	<b>47</b> 5.4	34.7	62.0	35 <b>2</b> .5	1 193.3	1 052.6	2 234.5	22.1	381.2
Establishments with an average of— 1 to 4 employees 5 to 9 employees 10 to 19 employees 20 to 49 employees 100 to 249 employees 250 to 99 employees 250 to 499 employees 1,000 to 2,499 employees 1,000 to 2,499 employees	E6 E7 E4 E2 E1 E1 -	58 24 34 72 75 76 26 15 1	.1 .2 .5 2.4 5.2 12.7 8.8 10.9 (D)	.9 1.6 6.2 29.9 65.7 145.2 97.0 128.9 (D)	.1 .4 2.0 4.5 10.7 7.5 <u>9.4</u> (D)	.1 .2 .6 3.5 8.3 19.3 13.2 17.0 (D)	.7 1.1 3.5 20.9 47.4 103.5 76.5 99.0 (D)	2.7 4.6 14.2 67.3 181.1 370.2 206.5 346.7 (D)	3.1 4.3 16.1 71.8 159.9 308.3 121.4 367.7 (D)	5.8 8.8 29.8 138.9 336.7 673.7 227.1 713.6 (D)	(Z) .1 .3 2.2 2.8 8.2 4.4 4.2 (D)	2.0 1.6 6.0 23.7 53.4 112.1 53.9 128.4 (D)

Note: For qualifications of data, see footnotes on table 1a. Deta shown es a (D) ere included in underscored figures above

Payroll and sales data for some small single unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other Government agencies rather than from census report forms. These date were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at the time data were tabulated. The following symbols are shown for those employment-size classes where estimated data based on administrative-record date account for 10 percent or more of figures shown: E1 — 10 to 19 percent; E2 — 20 to 29 percent; E3 — 30 to 39 percent; E4 — 40 to 49 percent; E5 — 50 to 59 percent; E5 — 60 to 69 percent; E7 — 70 to 79 percent; E5 — 80 to 89 percent; E9 — 90 percent or more.

\*\*The percent forms were not mailed to small single unit companies with up to 20 employees (cutoff varied by industry). Payroll and sales data for 1987 were obtained from administrative records supplied by other agencies of the Federal Government. Those data were then used in conjunction with industry averages to estimate the items shown. Data are also included in respective employment-size classes shown.

employment-size classes shown.

# Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1987

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment, and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. For meening of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Indus- try or		All	All employees		Production workers			Value added by			New capital
prod- uct class code	Industry or primary product class	estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	expend- itures (million dollars)
2341	Women's and children's underwear and nightwear: All establishments in industry	434	53.7	644.9	46.5	85.4	488.6	1 429.6	1 229.6	2 658.3	44.9
23412 23413 23419	Establishments with this product class primary: Women's and children's underwear	85 121 144	16.8 17.0 18.6	194.6 228.1 205.9	15.1 13.8 16.5	28.0 25.5 29.7	161.1 150.7 165.3	511.5 593.8 285.9	534.0 624.9 36.4	1 038.5 1 225.8 321.4	28.7 8.8 7.0

See footnotes at end of table.

# Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1987—

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Indus- try or			All em	ployees	Pr	oduction work	kers	Value added by			New
prod- uct class code	Industry or primary product class	All estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)
2342	Brassieres, girdles, and ailled garments: All establishments in industry	128	13.8	198.8	9.7	18.2	102.4	576.3	514.4	1 079.9	6.7
23421 23422 23429	Establishments with this product class primary: Brassieres Corsets, girdles, combinations, and accessories Contract and commission receipts	41 20 16	8.4 2.1 2.5	138.0 23.8 27.3	5.2 1.8 2.2	10.1 3.3 3.9	60.1 16.1 21.8	440.2 58.8 52.2	436.8 38.2 11.4	865.5 97.3 64.0	5.0 .4 1.0
2353	Hats, caps, and millinery: All establishments in industry	462	17.2	204.4	14.6	26.5	148.4	368.0	294.6	662.7	7.2
23531 23532 23533	Establishments with this product class primary: Hats and hat bodies, except cloth and millinery Cloth hats and caps, except millinery Millinery	20 88 64	1.4 9.7 2.4	20.0 114.7 29.4	1.2 8.2 2.1	2.2 15.4 3.5	14.4 84.1 20.3	34.3 213.5 56.0	31.6 162.7 46.0	65.0 378.1 101.2	.5 4.8 .9
2361	Giris', children's, and infants' dresses, blouses, and shirts: All establishments in industry	454	30.9	350.4	26.2	45.0	257.0	790.4	735.9	1 518.6	12.6
23613 23614	Establishments with this product class primary: Girls', children's, and infants' knit shirts and blousas Girls', children's, and infants' woven shirts and	43	7.6	88.4	6.4	9.7	65.7	224.4	274.6	494.3	6.1
23615 23619	blouses Girls', children's, and infants' dresses Contract and commission receipts	29 96 195	2.9 5.9 13.3	37.7 82.9 125.6	2.3 4.5 12.0	3.8 8.1 21.5	25.8 49.8 103.7	100.8 236.8 192.2	91.6 315.6 21.0	192.2 549.0 214.1	1.0 2.0 3.2
2369	Girls', children's, and infants' outerwear, n.e.c.: All establishments in industry	381	40.8	475.4	34.7	62.0	352.5	1 193.3	1 052.6	2 234.5	22.1
23692 23693 23699	Establishments with this product class primary:  Girls', children's, and infants' coats and suits  Girls', children's, and infants' outerwaar, n.e.c  Contract and commission receipts	14 143 125	1.7 24.9 12.7	26.1 311.5 123.8	1.4 20.8 11.1	2.5 37.3 20.3	18.7 222.6 101.4	56.1 840.0 261.9	60.5 928.6 29.4	116.9 1 759.7 288.6	1.1 17.2 3.2

Note: For qualifications of data, saa footnotas on tabla 1a-1.

# Table 5b. Industry-Product Analysis—Value of Shipments and Primary Product Shipments and Specialization and Coverage Ratios for the Industry: 1987 and Earlier Census Years

[An establishment is assigned to an industry based on shipment values of products representing largest amount considered primary to an industry. Frequently, establishment shipments comprise mixtures of products assigned to an industry (primary), those considered primary to other industries (secondary), and receipts for activities such as merchandising or contract work. Columns A-D show this product pattern for an industry, and column E shows primary product specialization ratio. The extent to which an industry's primary products are shipped by establishments classified in and out of an industry is shown in columns F-H and coverage ratio is shown in column I. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			Val	Value of primary product shipments						
Industry and product group code	Industry and census year	Total (million dollars)	Primary products (million dollars)	Secondary products (million dollars)	Miscel- laneous receipts (million dollars)	Primary product specialization ratio col. B÷ col. B+C (percent)	Total made in all indus- tries (million dollars)	Made in this industry (million dollars)	Made in other indus- tries (million dollars)	Coverage ratio col. B÷ col. F (percent)
		А	В	С	D	E	F	G	Н	1
2341	Women's and children's underwear and nightwear 198 198; 197	2 602.4	2 287.2 2 277.1 1 652.8	314.2 218.5 91.9	57.0 106.8 36.3	88 91 95	2 591.4 2 366.5 1 750.0	2 287.2 2 277.1 1 652.6	304.2 89.4 97.4	88 96 94
2342	Brassieres, girdlas, and allied garments198 198; 197	720.3	892.3 815.1 540.5	136.1 45.2 48.5	51.5 60.1 63.1	87 93 92	983.1 666.7 546.6	892.3 615.1 540.5	90.8 51.6 6.1	91 92 99
2353	Hats, caps, and millinery	522.3	598.5 (NA) (NA)	27.0 (NA) (NA)	37.1 (NA) (NA)	96 (NA) (NA)	604.1 (NA) (NA)	598.5 (NA) (NA)	5.6 (NA) (NA)	99 (NA) (NA)
2361	Girls', children's, and infants' dresses, blouses, and shirts	1 417.7	1 257.0 1 253.7 730.3	250.0 142.9 88.8	11.7 21.1 5.8	83 90 89	1 607.5 1 443.2 839.1	1 257.0 1 253.7 730.3	350.5 189.5 108.7	78 87 87
2369	Girls', children's, and infants' outerwear, n.e.c	1 295.5	1 815.1 (NA) (NA)	595.6 (NA) (NA)	23.7 (NA) (NA)	73 (NA) (NA)	1 959.8 (NA) (NA)	1 615.1 (NA) (NA)	344.7 (NA) (NA)	82 (NA) (NA)

# Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982

[includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text

			1987		1982			
1987	Out it	Number of companies	Product s	shipments <sup>1</sup>	Number of companies	Product sl	hlpments <sup>1</sup>	
product code	Product	with shipments			with shipments			
		of \$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)	of \$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)	
2341	WOMEN'S AND CHILDREN'S UNDERWEAR AND NIGHTWEAR <sup>3</sup>							
	Total	(NA)	(X)	2 591.4	(NA)	(X)	2 358.3	
23412 23412 00	Women's and children's underwear (made from woven fabrics or purchased knit fabrics): Women's and children's underwear (except brassieres, corsets, and girdles), including slips, teddles, underpants, etc. (see also code 2254200) (for additional detail see		``					
20440	table 6a-2)	112	(X)	1 019.2	142	(X)	831.0	
23413 23413 00	Women's and children's nightwear (made from woven fabrics or purchased knit fabrics):   Women's and children's nightwear, including pajamas, gowns, peignor and robe sets with nightgown or pajamas, but excluding robes (see also code 2254300) (for							
	additional detail see table 6a-2)	124	(X)	1 180.0	(NA)	(X)	1 127.4	
23419 — 23419 00	Contract and commission work on women's and children's underwear and nightwear	(NA)	(X)	322.6	(NA)	(×)	314.5	
23419 02	establishments with 20 employees or more (see note) Receipts for contract and commission work on women's and children's underwear and nightwear, typically for	118	(X)	314.9	(NA)	(X)	311.4	
	establishments with less than 20 employees (see note)	(NA)	(X)	7.7	(NA)	(X)	3.1	
23410 — 23410 00	Women's and children's underwear and nightwear, n.s.k	(NA)	(X)	69.6	(NA)	(X)	83.3	
23410 02	(see note)	(NA)	(X)	7.4	(NA)	(X)	63.0	
	(see note)	(NA)	(X)	62.3	(NA)	(X)	20.3	
2342	BRASSIERES, GIRDLES, AND ALLIED GARMENTS							
	Total	(NA)	(X)	983.1	(NA)	(X)	668.7	
23421 — 23421 00	Brassleres: Brassleres, bralettes, and bandeaux (for additional detail see table 6a-2)	54	(X)	713.5	45	(X)	450.8	
23422 23422 10	Corsets, girdles, combinations, and accessories	(NA)	(X)	143.1	(NA)	(X)	159.1	
23422 81	see table 6a-2)	38 2	(X) (X) (X)	143.1	47 5	(X) (X) (X)	156.7 2.4 (Z)	
23422 00 23429 —	Contract and commission work on brassieres, corsets, and	-	(X)	-	(NA)	(X)	(Z)	
23429 00	allied garments:  Contract and commission work on brassieres, corsets, and allied garments	16	(X)	74.2	(NA)	(X)	19.8	
23420		(NA)	(X)	52.2	(NA)	(X)	37.1	
23420 00 23420 02	Brassieres, girdles, and allied garments, n.s.k. Brassieres, girdles, and allied garments, n.s.k., typically for establishments with 20 employees or more (see note) Brassieres, girdles, and allied garments, n.s.k., typically for	(NA)	(X)	32.5	(NA)	(X)	22.7	
	establishments with less than 20 employees (see note)	(NA)	(X)	19.7	(NA)	(X)	14.4	
2353	HATS, CAPS, AND MILLINERY							
	Total	(NA)	(X)	604.1	(NA)	(X)	504.5	
23531 — 23531 01	Hats and hat bodies, except cloth and millinery	(NA)	(X)	78.7	(NA)	(X)	83.2	
23531 03 23531 05	dozensdo	20 14 12	236.6 401.0 63.1	28.3 23.8 14.1	8 7 10	139.1 135.6 202.3	20.1 9.6 41.9	
23531 09 23531 00	Hat bodies, except hat bodies finished into hats or millinery in the same plant	4	250.1 (X)	12.5	5 (NA)	195.0 (X)	11.6	
23532	Cloth hats and caps, except millinery	(NA)	(X)	307.9	(NA)	(X)	272.0	
23532 01	Cloth hats, except uniform1,000	22	1 748.1	63.9	30	1 528.3	40.3	
23532 03 23532 05 23532 09	Caps, except uniform	54 21	*7 544.6 (S)	184.9 34.3	61 18	8 025.4 *343.8	182.7 17.2	
23532 00	knit fabrics, etc do Cloth hats and caps, n.s.k	18 (NA)	(S) (X)	23.1 1.6	19 (NA)	1 753.7 (X)	27.0 4.9	

See footnotes at end of table.

# Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982—Con.

[includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text]

	in appendixes. For comparability of product classes and product codes between		1987		1982				
1007		Number of	Product si	hipments <sup>1</sup>	Number of	Product s	shipments1		
1987 product code	Product	companies with shipments of \$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)		
2353	HATS, CAPS, AND MILLINERY4—Con.								
23533 23533 01	Millinery	(NA)	(X) *248.6	105.5 21.2	(NA) 22	(X) *267.7	84.0 18.2		
23533 03	Fabrics millinery (made from all types of fabrics, including nbbon and pile fabrics)doAll other millinery (including flowered millinery, straw	21	(S)	29.2	21	800.6	20.5		
23533 09	(natural or synthetic), whimseys, and miniatures), and hat frames, all types do	24	*828.2	35.6	21	*435.1	21.7		
23533 00	Millinery, n.s.k.	(NA)	(X)	19.5	(NA)	(X)	23.5		
23530 23530 00	Hats, caps, and millinery, n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	(X) (X)	112.0 87.2	(NA)	(X) (X)	65.3 47.8		
23530 02	Hats, caps, and millinery, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(X)	24.8	(NA)	(X)	17.5		
2361	GIRLS', CHILDREN'S, AND INFANTS' DRESSES, BLOUSES, AND SHIRTS <sup>3</sup>								
	Total	(NA)	(X)	1 607.5	(NA)	(X)	1 443.2		
23613 23613 00	Girls', children's, and infants' knit shirts and blouses: Girls', children's, and infants' knit shirts and blouses (see also code 2253D00) (for additional detail see table 6a-2)	106	(X)	557.9					
23614 23614 00	Girls', children's, and infants' woven shirts and blouses: Girls', children's, and infants woven shirts and blouses (see also code 2353D62)(for additional detail see table 6a-2)	89	(X)	187.9	(NA)	(X)	1 157.1		
23615 23615 00	Girls', children's, and infants' dresses: Girls', children's, and infants' dresses (see also code 2253D62)(for additional detail see table 6a-2)	157	(X)	572.3					
23619 23619 00	Contract and commission work on girls', children's, and infants' dresses, blouses, and shirts	(NA)	(X)	225.8	(NA)	(X)	208.7		
23619 02	Receipts for contract and commission work on girls', children's, and infants' dresses, blouses, and shirts, typically for establishments with 10 employees or more (see note)	185	(X)	223.0	(NA)	(X)	204.7		
	children's, and infants' dresses, blouses, and shirts, typically for establishments with less than 10 employees (see note)	(NA)	(X)	2.8	(NA)	(X)	4.0		
23610	Girls', children's, and infants' dresses, blouses, and shirts, n.s.k.	(NA)	(X)	63.6	(NA)	(X)	77.4		
23610 00	Girls', children's, and infants' dresses, blouses, and shirts, n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	(X)	39.4	(NA)	(×)	49.2		
23610 02	Girls', children's, and infants' dresses, blouses, and shirts, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(×)	24.1	(NA)	(X)	28.2		
2369	GIRLS', CHILDREN'S, AND INFANTS' OUTERWEAR, N.E.C. <sup>3 5</sup>								
	Total	(NA)	(X)	1 959.8	(NA)	(X)	1 407.2		
23692 23892 00	Girls', children's, and infants' coats and suits: Girls', children's, and infants' coats, Jackets, suits, snowsuits, and coat-and-legging sets, excluding wash suits (see also code 2253D62) (for additional detail see						-		
23893	table 6a-2)	37	(X)	142.6	(810)	(X)	171.5 1 012.1		
23693 40	Girls', children's, and infants' outerwear, n.e.c.  Play garments, including playsuits, play shorts, dungarees, jeans, slacks, halter tops, creepers, and rompers (see also code 2253D62) (for additional detail see table 6a-2)	(NA)	(X) (X)	1 519.7 1 130.6	(NA)	(X) (X)	870.3		
23893 70	Sweaters, including sweater vests (see also code 2253600) (for additional detail see table 8a-2)	18	(X)	40.0	8	(X)	5.1		
23693 80 23693 93	Robes and dressing gowns, etc. (see also code 2253D62) (for additional detail see table 6a-2) Other outerwear, including neckwear, headwear, buntings,	12	(X)	24.8	61	(X)	136.6		
23693 00	swimwear, skirts, leotards, sweat pants, etc. (for additional detail see table 8a-2).  Girls', children's, and infants' outerwear, n.e.c., n.s.k.	80 (NA)	(X) (X)	324.1	(NA)	(×)	_		
23699	Contract and commission work on girls', children's, and	(14/1)	(^)		(11/2)	(^)			
23699 00	infants' outerwear, n.e.c Receipts for contract and commission work on girls', children's, and infants' outerwear, n.e.c., typically for	(NA)	(X)	229.4	(NA)	(X)	155.6		
23599 02	establishments with 10 employees or more (see note)  Receipts for contract and commission work on girls', children's, and infants' outerwear, n.e.c., typically for	111	(X)	227.4	(NA)	(X)	152.1		
	establishments with less than 10 employees (see note)	(NA)	(X) [	2.0	(NA)	(X)	3.5		

See footnotes at end of table.

#### Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1987 and 1982.--Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendixes. For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text]

			1987			1982	
1987		Number of	Product s	hipments <sup>1</sup>	Number of	Product s	shipments <sup>1</sup>
product code	Product	companies with shipments of \$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)
2369	GIRLS', CHILDREN'S, AND INFANTS' OUTERWEAR, N.E.C. <sup>3 5</sup> —Con.						
23690 23690 00	Girls', children's, and infants' outerwear, n.e.c., n.s.k. Girls', children's, and infants' outerwear, n.e.c., n.s.k.,	(NA)	(X)	68.2	(NA)	(X)	67.9
23690 02	typically for establishments with 10 employees or more (see note) Girls', children's, and infants' outerwear, n.e.c., n.s.k., typically for establishments with less than 10 employees	(NA)	(X)	47.0	(NA)	(X)	50.6
	(see note)	(NA)	(X)	21.1	(NA)	(X)	17.3

Note: In 1987 Census of Manufactures, data for establishments of small single unit companies with up to 20 employees were estimated from administrative-records data rather than data actually collected from respondents. Employment cutoffs used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1987 and 1982 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "00" or to appropriate product group code (four-digit) followed by "000".

#### Table 6a-2. Related Products From Current Industrial Reports Series - Value of Shipments by All Producers: 1987 and 1982

[Additional detail is provided in the Current Industrial Report series. For meaning of abbreviations and symbols, see introductory text]

1987		1987 produc	t shipments	1982 produ	ct shipments
product code	Product	Quantity	Value (million dollars)	Quantity	Value (million dollars)
	MA23A, APPAREL				
	Women's, and children's underwear and nightwear:				
23412 00	Women's and children's underwear (adjusted)¹1,000 doz Women's and children's underwear (original) do	(NA) (NA)	1 159.0 1 117.7	(NA) (NA)	(NA) (NA)
23412 10	Slips, full-length and half slips do	3 611	223.6	5 458	287.2
23412 30	Panties, including pettipantsdo_	39 988	569.6	35 434	395.2
23412 40 23412 50	Union suits, camisoles, thermal underwear, etc.	3 135 4 497	148.2 34.7	3 303	113.2
23412 A0	Girls' sizes 7 to 16 panties, including pettipants do_ Girls' sizes 7 to 16 slips do_	297	9.9	(NA) (NA)	(NA) (NA)
23412 B0	Girls' sizes 7 to 16, all other underwear do	237	3.6	(NA)	(NA)
23412 C0	Infants' underwear, including panties, slips, and	5 400	60.0	(NIA)	(114)
23412 D0	undershirts do	5 420 3 648	68.9 29.2	(NA) (NA)	(NA) (NA)
23412 E0	Girls' sizes 2T to 4T and 4 to 6X slips do	199	6.9	(NA)	(NA)
23412 F0	Girls' sizes 2T to 4T and 4 to 6X all other underwear do	(D)	(D)	(NA)	(NA)
23412 G0 23412 H0	Boys' sizes 2T to 4T and 4 to 7 underpants do Boys' sizes 2T to 4T and 4 to 7 undershirts and all	1 431	13.1	(NA)	(NA)
23412 110	other underweardo	(D)	(D)	(NA)	(NA)
23413 00	Women's and children's nightwear (adjusted) <sup>1</sup> 1,000 doz	(NA)	1 168.8	(NA)	(NA)
	Women's and children's nightwear (original) do	(NA)	1 138.8	(NA)	(NA)
23413 30	Nightgowns and sleepcoats, excluding sets with robes do	7 280	622.2	9 779	678.7
23413 40 23413 B0	Pajamas, except sets with robes do	1 292	97.7	1 789	102.8
23413 00	Peignoirs and robe sets; excluding lounge robes do	845	92.9	1 177	134.8
23413 C0	Girls' sizes 7 to 16 nightgowns do	705	43.1	(NA)	(NA)
23413 D0	Girls' sizes 7 to 16 pajamas, including heavyweight				
23413 E0	sleeping garments made with feet do Girls' size 2T to 4T and 4 to 6X nightgowns and	1 165	44.1	(NA)	(NA)
	pajamas do	1 193	64.0	(NA)	(NA)
23413 F0	Infants' pajamas, nightgowns, sleep sacks, and blanket				` ´
23413 G0	sleepers do Boys' sizes 2T to 4T and 4 to 7 pajamas do	2 974	119.5	(NA)	(NA)
20410 00	50y5 51265 21 to 41 and 4 to 7 pajamas	1 122	55.3	(NA)	(NA)
23421 00	Brassieres, bra-lettes, and bandeaux (including maternity)				
	(adjusted) <sup>1</sup> do Brassieres, bra-lettes, and bandeaux (including maternity)	(NA)	797.4	(NA)	(NA)
	(original) do	(NA)	797.4	(NA)	(NA)

See footnotes at end of table.

Data reported by all producers, not just those with shipments of \$100,000 or more.

4For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: \* 10 to 19 percent estimated; \*\* 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

\*Even though the end item is the same, some products are classified differently according to the materials and processes used to make them, e.g., Women's and Children's Underwear, made from woven fabrics, or purchased knit fabrics, (code 23412 00) versus Women's and Children's Underwear, made from yarns or from fabric knit in the same establishment, (code 22542 00).

See MC87-I-22B for 2253 and 2254 product data that relate to the products in this report.

4Industry 2353 is newly defined for 1987. It is composed of 1982 industries 2351 and 2352.

5Industry 2369 is newly defined for 1987. It is composed of 1982 industries 2363 and 2369.

#### Table 6a-2. Related Products From Current Industrial Reports Series—Value of Shipments by All Producers: 1987 and 1982-Con.

[Additional detail is provided in the Current Industrial Report series. For meaning of abbreviations and symbols, see introductory text]

1987		1987 produc	t shipments	1982 produ	ct shipments
product	Product	Quantity	Value (million dollars)	Quantity	Value (million dollars)
	MA23A, APPAREL—Con.				
23422 00	Women's, and children's underwear and nightwear – Con. Corsets, girdles, combinations, and accessories (adjusted)\(^1\)	(NA)	<sup>2</sup> 166.5	(NA)	(NA)
	Corsets, girdles, combinations, and accessories				• •
23422 20	(original)do	(NA)	<sup>2</sup> 166.5	(NA)	(NA)
23422 30 23422 40	Corsets (including maternity)do Combinations and one-piece garmentsdo	2 366	<sup>2</sup> 166.5	(NA)	(NA)
25422 40		_			
23613 00	Children's outerwear:  Knit blouses and shirts, including sweatshirts (adjusted) <sup>1</sup> 1,000 doz	(NA)	592.9	(NA)	(NA)
23613 01	Knit blouses and shirts, including sweatshirts (original) do	(NA) 4 578	633.9 196.8	(NA)	(NA)
23613 01	Girls', children's, and toddlers' T-shirts and tank tops	1 255	46.4	(NA)	(NA) (NA)
23613 08	Girl's, children's, and toddlers' all other knit shirts	6 770	302.8	(NA)	(NA)
23613 30	Infants' knit blouses and shirts do	1 621	87.9	(NA)	(NA)
23614 00	Woven blouses and shirts (adjusted)11,000 doz	(NA)	204.5	(NA)	(NA)
23614 10	Woven blouses and shirts (original) do	(NA) 2 881	178.5 157.5	(NA)	(NA) (NA)
23614 40	Infants' do-	400	21.7	(NA)	(NA)
23615 00	Dresses (adjusted)11,000 doz	(NA)	584.5	(NA)	(NA)
00045 40	Dresses (onginal) do	(NA)	528.6	5 891	530.1
23615 10 23615 70	Girls', children's, and toddlers' do	4 491 856	469.0 59.6	(NA) (NA)	(NA) (NA)
				, ,	
23692 00	Coats, jackets, and snowsuits (adjusted)¹thousands Coats, jackets, and snowsuits (original)do	(NA)	142.9 99.2	(NA) (NA)	(NA) (NA)
23692 01	Girls', children's, and toddlers' heavy coats, jackets,	` ′		, ,	,
23692 05	and snowsuits do Girls', children's, and toddlers' lightweight coats and	2 123	30.4	(NA)	(NA)
	jacketsdo	7 014	66.3	(NA)	(NA)
23692 70	Infants' coats, jackets, and snowsuits do	204	2.5	(NA)	(NA)
23693 30	Sweaters, including sweater vests (adjusted)11,000 doz	(NA)	<sup>3</sup> 100.1	(NA)	(NA)
	Sweaters, including sweater vests (original) do	(NA)	375.6	95.9	55.3

'As a result of comparing 1987 Census of Manufactures data with Current Industrial Report [CIR] MA-23A "Apparel", data for 1987, a significant number of establishments were added to the CIR survey panel. These establishments are included in the apparel survey for 1988 and subsequent years, but not for 1987. Hence, as compared to the corresponding census data shown in table 6A-1, the CIR data are understated by approximately 4 percent overall with much greater variation by individual product line. The effect of adding these establishments for 1988 is shown by product line in table 25 of the 1989 MA-23A "Apparel". The "adjusted" figure shown represents our estimate of the effect of adding these establishments, along with some late corrections for 1988 at the aggregated levels shown.

2Includes shipments from Puerto Rico.

3Excludes infants' sweaters, which were withheld to avoid disclosing figures for individual companies.

#### Table 6a-3. Selected Products Primary to More Than One Industry—Quantity and Value of Shipments by Industry: 1987 and 1982

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) also are included. For further explanation, see Value Shipments in appendixes. For comparability of product classes and product codes between 1982 and 1987, see appendixes. For meaning of abbreviations and symbols, see introductory text]

			1987			1982	
1987		Number of	Product sl	nipments1	Number of	Product s	hipments <sup>1</sup>
product code	Product	companies with shipments of \$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)
23412 00 22542 00 23413 00 22543 00 23613 00 2253C 00 23693 70	Women's and children's knit underwear Made in cut-and sew shops Made in knitting mills Women's and children's knit nightwear Made in cut-and-sew shops Made in knitting mills Girls', children's, and infants' knit shirts and blouses Made in cut-and-sew shops Made in knitting mills Girls', children's, and infants' sweaters Made in knitting mills Girls', children's, and infants' sweaters Made in cut-and-sew shops	(NA) 112 26 (NA) 124 12 (NA) 106 9 (NA)	(NA) (NA) (NA) (NA) (NA) (NA) (NA) (NA)	1 161.6 1 019.2 142.4 1 221.2 1 180.0 41.2 608.8 557.9 99.1 40.0 59.1	(NA) 142 27 (NA) (NA) (NA) (NA) (NA) (NA) (NA) (NA)	(NA) (NA) (NA) (NA) (NA) (NA) (NA) (NA)	956.3 831.0 125.3 1 189.3 1 127.4 61.9 (NA) (NA) 48.5 56.0 5.1

Data reported by all producers, not just those with shipments of \$100,000 or more.

For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals 10 percent of published figure: 10 to 19 percent estimated; \*\* 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

### Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1987 and 1982

[Million dollars. Product classes covarad are those that are aconomically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscallaneous or "not specified by type" classes. Statistics for some States are withheld because they are either lass than \$2 million in product classes shipments or they disclose data for individual companies in 1987. For meaning of abbraviations and symbols, see introductory text. For comparability of product classes and product codes between 1982 and 1987 and explanation of terms, see appendixes!

class shipmants of thay disclose data for individual con- batwaan 1982 and 1987 and explanation of tarms, saa a	appandixas]	maaning of aboravi	ations and symbols, see introductory text. For comparabil	T product classe	s and product codas
Product class and gaographic area	1987 valua of product shipmants	1982 valua of product shipments	Product class and gaographic area	1987 valua of product shipments	1982 valua of product shipmants
23412, WOMEN'S AND CHILDREN'S UNDERWEAR			23532, CLOTH HATS AND CAPS, EXCEPT MILLINERY		
United States	1 019.2	831.0	United States	307.9	272.0
Alabama	116.6	(NA)	California	18.5	11.4
California	79.1	35.6	Florida	6.1	4.6 (NA)
FloridaGaorgia	6.4 158.0	15.7 88.6	Kantucky	10.0	22.1
Kantucky	65.1	(NA)	Missouri	79.2	42.4
A411i	40.0	31.0	Naw York	3.4 34.7	4.4 45.2
Mississippi New Jersay	48.2 62.0	63.0	Ohio	5.9	(NA)
New York	106.4 139.7	168.1 76.7	Pennsylvania	9.2 29.6	14.6 20.5
North CarolinaPannsylvania	81.3	74.2	Virginia	10.8	28.2
South Carolina	11.6 24.4	22.3 32.8	23533, MILLINERY		
14/45	24.7	52.0	United States	105.5	84.0
23413, WOMEN'S AND CHILDREN'S				105.5	84.0
NIGHTWEAR			California  Missouri	6.9 <b>5</b> .2	(NA) (NA)
United States	1 180.0	1 127.4	New York	59.6	(NA)
Officed States	1 100.0	1 127.4	Pennsylvania	12.9	(NA)
California	92.7	78.7	23613, GIRLS', CHILDREN'S, AND INFANTS'		
Georgia Massachusatts	45.4 20.9	49.0 (NA)	23613, GIRLS', CHILDREN'S, AND INFANTS' KNIT SHIRTS AND BLOUSES		
Michigan	54.7	37.3	United States	557.9	(NA)
Missouri	33.7	(NA)	California	29.6	(NA)
Naw Jarsay	21.2	36.1	Florida	16.4	(NA)
Naw YorkNorth Carolina	220.7 168.5	278.7 166.8	Gaorgia	27.1 22.9	(NA) (NA)
Pennsylvania	119.8	66.0	New Jersey	8.3	(NA)
South Carolina	23.9 78.0	42.5 43.7	New York	84.9	(NA)
			North Carolina	19.0 25.8	(NA) (NA)
23419, CONTRACT AND COMMISSION			Tennessee	9.3	(NA) (NA)
RECEIPTS			Virginia	39.4	(INA)
United States	322.6	314.5	23614, GIRLS', CHILDREN'S, AND INFANTS' WOVEN SHIRTS AND BLOUSES		
California	3.6	6.1	United States	187.9	(NA)
Connecticut	3.9	2.4 14.1	California	48.2	(NA)
Georgia	16.5	18.7	Florida	19.2	(NA)
Massachusetts	13.2	8.8	Massachusetts	9.2 46.8	(NA) (NA)
Missouri	5.9	(NA)	North Carolina	3.7	(NA)
New JersayNew York	19.1 11.3	13.7 19.5	Pennsylvania	12.4	(NA)
North Carolina	32.0	22.7	South Carolina	6.4	(NA) (NA)
PennsylvaniaSouth Carolina	78. <b>5</b> 9.1	41.8 6.3			( ,
Tennessee	7.5	6.2	23615, GIRLS', CHILDREN'S, AND INFANTS' DRESSES		
23421, BRASSIERES			United States	572.3	(NA)
United States	713.5	450.8	California	97.8 2 <b>5</b> .9	(NA) (NA)
California	79.5	46.7	Georgia	4.4	(NA)
New Jersey	114.4	46.7 35.6	Massachusetts	2.6 37.9	(NA) (NA)
Naw YorkPennsylvania	193.1 12.1	104.8	New York	217.3	` ′
1 omograma	12.1	0.0	Pennsylvania	90.0	(NA) (NA)
23422, CORSETS, GIRDLES, COMBINATIONS,			South Carolina	16.4 16.1	(NA) (NA)
AND ACCESSORIES			Virginia	5.0	(NA)
United States	143.1	159.1	22610 CONTRACT AND COMMISSION		
			23619, CONTRACT AND COMMISSION RECEIPTS		
Georgia Naw Jersay	15.8 6.1	(NA) 11.8	United States	225.8	208.7
New York	29.0	38.1			
Pennsylvania	33.6	27.7	California    Florida	9.3 9. <b>5</b>	10.0 7. <b>5</b>
23429, CONTRACT AND COMMISSION			Georgia Mississippi	1 <b>5</b> .1 3.9	5.9 (NA)
RECEIPTS AND COMMISSION			New Jersey	9.9	16.4
United States	74.0	40.0	New York	13.1	12.2
United States	74.2	19.8	North CarolinaPennsylvania	21.5 40.7	33.0 <b>5</b> 2.3
California	5.4	(NA)	South Carolina	32.6	13.4
Florida	6.4	(NA)	TennesseeVirginia	7.9 29.6	4. <b>5</b> 17.3
23531, HATS AND HAT BODIES, EXCEPT CLOTH AND MILLINERY			23692, GIRLS', CHILDREN'S, AND INFANTS'	25.0	17.5
			COATS AND SUITS		
United States	78.7	83.2	United States	142.6	171.5
California	8.0	(NA)	California	11.5	(NA)
Missouri New York	16.7 2.6	22.1 (NA)	Florida New York	<b>5</b> .8 39.6	(NA) 85.6
Pennsylvania	27.4	(NA)	Pennsylvania	7.5	7.6
Texas	18.3	(NA)	South Carolina	5.7	(NA)

#### Table 6b. Product Classes-Value of Shipments by All Producers for Specified States: 1987 and 1982-Con.

[Million dollars. Product classes covered are those that ere economically significant end whose production is geogrephically dispersed, provided dispersion is not epproximated by date in teble 2. Also, product classes are not shown if they ere miscelleneous or "not specified by type" classes. Stetistics for some States are withheld because they ere either less than \$2 million in product class shipments or they disclose date for individual compenies in 1987. For meening of ebbrevietions and symbols, see introductory text. For comparability of product classes end product codes between 1982 and 1987 end explanation of terms, see eppendixes]

Product cless end geographic eree	1987 velue of product shipments	1982 velue of product shipments	Product cless end geogrephic aree	1987 velue of product shipments	
23693, GIRLS', CHILDREN'S, AND INFANTS' OUTERWEAR, N.E.C.			23693, GIRLS', CHILDREN'S, AND INFANTS' OUTERWEAR, N.E.C.—Con.		
United States	1 519.7	1 012.1	TexesVirginie	51.0 97.1	59.6 108.3
AlabamaCalifornie	78.0 126.9	48.6 71.2	23699, CONTRACT AND COMMISSION RECEIPTS		
Florida	56.5 106.1 31.7	48.0 91.5 (NA)	United Stetes	229.4 23.4 15.9	155.6 (NA) (NA)
New Jersey	101.9 247.6	36.8 178.4	Floride	2.6 3.0 3.5	(NA) (NA) 14.6
New York	126.8 7.4 54.9	29.6 (NA) 34.4	New York North Carolina Pennsylvanie	13.4 35.4 23.5	19.0 (NA) (NA)
South Carolina Tennessee	153.9 87.0	83.9 9.4	South Carolina	16.0 10.6	(NA) (NA)

#### Table 6c. Historical Statistics for Product Classes-Value Shipped by All Producers: 1987 and Earlier Years

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For comparability of product classes and product codes between 1982 and 1987 end explanation of terms, see

1987 product code	Product class	1987	19861	1985¹	19841	19831	1982	1977	1972
2341-	Women's and children's underwear and nightwear Women's and children's underwear Women's and children's nightwear Contract and commission receipts Women's and children's underwear and nightwear, n.s.k.	2 591.4	2 429.4	2 502.6	2 525.3	2 507.7	2 356.3	1 750.0	1 288.7
23412		1 019.2	932.5	990.1	961.5	833.9	831.0	585.8	416.7
23413		1 180.0	1 116.2	1 110.8	1 133.1	1 258.3	1 127.4	852.2	597.5
23419		322.6	315.4	348.6	376.2	340.5	314.5	247.1	186.4
23410		69.6	65.3	53.1	54.5	75.1	83.3	64.9	88.1
2342-	Brassieres, girdles, and allied garmenta	98 <b>3.1</b>	885.4	785.8	715.3	<b>740.7</b>	666.7	546.6	679.5
23421		713.5	595.0	552.8	497.5	488.6	450.8	346.1	385.1
23422		143.1	167.4	133.8	141.3	193.7	159.1	153.3	236.7
23429		74.2	76.3	58.7	34.0	21.3	19.8	23.6	38.5
23420		52.2	46.7	40.5	42.5	37.1	37.1	23.6	19.2
2353-	Hats, caps, and millinery <sup>2</sup> Hats and hat bodies, except cloth and millinery Cloth hats and caps, except millinery Millinery Hats, caps, and millinery, n.s.k.	6 <b>04</b> .1	582.2	574.5	588.4	52 <b>3.</b> 2	504.5	344.6	2 <b>06.2</b>
23531		78.7	110.1	104.8	92.4	75.9	83.2	66.4	44.4
23532		307.9	324.0	330.4	327.6	302.4	272.0	176.6	83.9
23533		105.5	96.2	104.6	104.5	89.9	87.7	74.2	58.7
23530		112.0	51.9	34.7	63.9	55.0	61.6	27.4	19.2
2381-	Girls', children's, and Infants' dresses, blouses, and shirts	1 607.5	1 246.9	1 266.8	1 339.0	1 322.6	1 443.2	839.1	654.7
23613		557.9	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
23614		187.9	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
23615		572.3	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
23619		225.8	117.2	131.3	166.3	210.7	208.7	134.5	104.5
23610		63.6	47.6	48.1	46.7	(S)	77.4	79.5	39.6
2369-	Girls', children's, and Infants' outerwear, n.e.c. <sup>2</sup> Girls', children's, and infants' coats and suits Girls', children's, and infants' outerwear, n.e.c. Contract and commission receipts Girls', children's, and infants' outerwear, n.e.c., n.s.k.	1 959.8	1 476.7	1 4 <b>2</b> 8. <b>7</b>	1 460.9	1 389.0	1 <b>407</b> .2	95 <b>7.4</b>	822.9
23692		142.6	123.8	138.3	163.6	177.0	171.5	171.5	169.1
23693		1 519.7	1 160.0	1 078.5	1 103.9	995.5	1 012.1	612.6	487.8
23699		229.4	116.3	117.8	129.6	139.5	155.6	97.9	104.9
23690		68.2	76.6	94.1	63.5	77.0	68.0	75.4	61.1

¹Figures are estimates derived from a representative sample of manufacturing establishments. Standard errors associated with estimates are published in annual survey of menufactures publications for this period.

²For qualifications of data, see footnotes on table 8a-1.

#### Table 7. Materials Consumed by Kind: 1987 and 1982

[Includas quantity and cost of materials consumed or put into production by astablishments classified only in this industry. For further explanation, sea Cost of Materials in appendixes. For meaning of abbreviations and symbols, sea introductory text]

1987 material code	Material	1987 dalivarad cost (million dollars)	1982 deliverad cost (million dollars)
	INDUSTRY 2341, WOMEN'S AND CHILDREN'S UNDERWEAR AND NIGHTWEAR		
	Matarials, containers, and supplias	925.6	897.4
220129 225078 970099 971000	Broadwovan fabrics	181.7 491.7 193.5 58.7	179.7 397.7 176.4 143.6
	INDUSTRY 2342, BRASSIERES, GIRDLES, AND ALLIED GARMENTS		
	Matarials, containars, and supplies	346.8	251.2
220129 225078 970099 971000	Broadwovan fabrics Knit fabrics All othar materials, containers, and supplias Materials, containers, and supplias, n.s.k.¹	85.1 199.9 44.0 17.8	57.1 128.6 46.7 18.8
	INDUSTRY 2353, HATS, CAPS, AND MILLINERY		
	(Matarial data wara not collactad for this industry.)		
	INDUSTRY 2361, GIRLS', CHILDREN'S, AND INFANTS' DRESSES, BLOUSES, AND SHIRTS		
	Materials, containers, and supplies	493.4	438.5
220129 225078 970099 971000	Broadwoven fabrics	220.4 147.9 40.3 84.7	131.4 134.6 53.6 118.9
	INDUSTRY 2369, GIRLS', CHILDREN'S, AND INFANTS' OUTERWEAR, N.E.C.		
	Materials, containers, and supplies	822.4	458.8
220129 225078 970099 971000	Broadwoven fabrics	386.5 234.4 97.0 104.5	164.0 95.3 59.7 139.8

<sup>&#</sup>x27;Total cost of materials of establishments that did not report datailed materials data, including establishments that were not mailed a form.



## APPENDIX A. Explanation of Terms

This appendix is in two sections. Section 1 includes items requested of all establishments mailed census of manufactures forms including annual survey of manufactures (ASM) forms. Note that this section also includes several items (number of establishments and companies, value added, classes of products, and specialization and coverage ratios) not included on the report forms but derived from information collected on the forms. Section 2 covers supplementary items requested only from establishments included in the ASM sample. Results of the supplementary ASM inquiries are included in table 3c of this report.

### SECTION 1. ITEMS COLLECTED OR DERIVED BASED ON ALL CENSUS OF MANUFACTURES (INCLUDING ASM) REPORT FORMS

Number of establishments and companies—As discussed in the Introduction, a separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

If the company operated at different physical locations, even if the individual locations were producing the same line of goods, a separate report was requested for each location. If the company operated in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on any employees, capital expenditures, inventories, or shipments from inventories during the year.

In this report, data are shown for establishments in operation at any time during the year. A comparison with the number of establishments in operation at the end of the year will be provided in the Introduction of the General Summary subject report.

**Employment and related items**—The report forms requested separate information on production workers for a specific payroll period within each quarter of the year and on other employees as of the payroll period which included the 12th of March.

All employees—This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period which included the 12th of the months specified on the report form. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods.

Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November.

Production workers—This item includes workers (up through the line-supervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

All other employees—This item covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It includes sales (including driver salespersons), sales delivery (highway truck drivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office function, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment engaged in the construction of major additions or alterations to the plant and utilized as a separate work force.

In addition to reports sent to operating manufacturing establishments, information on employment during the payroll period which included March 12 and annual payrolls also was requested of auxiliary units (e.g., administrative offices, warehouses, and research and development laboratories) of multiestablishment companies. However, these figures are not included in the totals for individual

industries shown in this report. They are included in the general summary and geographic area reports as a separate category.

Payroll—This item includes the gross earnings of all employees on the payroll of operating manufacturing establishments paid in the calendar year 1987. Respondents were told they could follow the definition of payrolls used for calculating the Federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers of corporations; it excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payroll of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all Federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' Social Security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' supplemental labor costs, both those required by Federal and State laws and those incurred voluntarily or as part of collective bargaining agreements. (Supplemental labor costs are explained later in this appendix.)

As in the case of employment figures, the payrolls of separate auxiliary units of multiestablishment companies are not included in the totals for individual industries or industry groups.

**Production-worker hours—**This item covers hours worked or paid for at the plant, including actual overtime hours (not straight-time equivalent hours). It excludes hours paid for vacations, holidays, or sick leave.

Cost of materials—This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

The important components of this cost item are (1) all raw materials, semifinished goods, parts, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year, (2) electric energy purchased, (3) fuels consumed for heat, power, or the generation of electricity, (4) work done by

others on materials or parts furnished by manufacturing establishments (contract work), and (5) products bought and resold in the same condition. (See discussion of duplication of data below.)

Specific materials consumed—In addition to the total cost of materials, which every establishment was required to report, information also was collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. Information on the establishments consuming less than a specified amount (usually \$10,000) of a specific material were not requested to report consumption of that material separately. Also, the cost of materials for the small establishments for which either administrative records or short forms were used was imputed as "not specified by kind." (See the introduction for the importance of administrative records in the industry.)

Value of shipments—This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and resold without further processing. Included are all items made by or for the establishments from materials owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of "all other costs" (including company overhead) and profit. (See discussion of duplication of data below.)

Individual products—As in previous censuses, data were collected for most industries on the quantity and value of individual products shipped. In the 1987 census program, information was collected on the output of approximately 11,000 individual product items. The term "product", as used in the census of manufactures, represents the finest level of detail for which output information was requested. Consequently, it is not necessarily synonymous with the term "product" as used in the marketing sense. In some cases, it may be much more detailed and, in other cases, it is more aggregative. For example, "pharmaceutical preparations" was distributed into over 100 terms; whereas, "motor gasoline" was reported as a single item.

Approximately 6,600 of the product items were listed separately on the 1987 census report forms. Data for

about 4,400 products were obtained in the monthly, quarterly, or annual surveys comprising the Current Industrial Reports series of the Census Bureau. Totals for the year 1987 for these items, as derived from the commodity surveys, are shown in the "products shipped" table (table 6a-2).

The list of products for which separate information was collected was prepared after consultation with industry and government representatives. Comparability with previous figures was given considerable weight in the selection of product categories so that comparable 1982 information is presented for most products.

Typically, both quantity and value of shipments information were collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers also was collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant was collected. Typically, the information on production also was collected for products for which there are significant differences between total production and shipments in a given year because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

Classes of products—To summarize the product information, the separate products were aggregated into classes of products that, in turn, were grouped into all primary products of each industry. The code structure used is a seven-digit number for the individual product, a five-digit number for the class of product, and a four-digit number for the total primary products in an industry. (See Introduction, Industry Classification of Establishments, for application of the coding structure to the assignment of SIC codes for establishments.)

In the 1987 census, the 11,000 products were grouped into approximately 1,500 separate classes on the basis of general similarity of manufacturing processes, types of materials used, and the like. However, the grouping of products was affected by the economic significance of the class and, in some cases, dissimilar products were grouped because the products were not sufficiently significant to warrant separate classes.

Duplication in cost of materials and value of shipments— The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication since the products of some industries are used as materials by others. This duplication results, in part, from the addition of related industries representing successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the food group and the addition of pulp mills to paper mills in the paper and allied products group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the annual survey.

Duplication of products within individual industries is significant within a number of industry groups, e.g., machinery and transportation industries. These industries frequently include complete machinery and their parts. In this case, the parts made for original equipment are materials consumed for assembly plants in the same industry.

Even when no significant amount of duplication is involved, value of shipments figures are deficient as measures of the relative economic importance of individual manufacturing industries or geographic areas because of the wide variation in ratio of materials, labor, and other processing costs of value of shipments, both among industries and within the same industry.

Before 1962, cost of materials and value of shipments were not published for some industries which included considerable duplication. Since then, these data have been published for all industries at the United States level and beginning in 1964, for all geographic levels.

Value added by manufacture—This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and work-in-process between the beginning- and end-of-year inventories.

For those industries where value of production is collected instead of value of shipments (see footnote in table 1a), value added is adjusted only for the change in work-in-process inventories between the beginning and end of year. For those industries where value of work done is collected, the value added does not include an adjustment for the change in finished goods or work-in-process inventories.

"Value added" avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

New and used capital expenditures—For establishments in operation and any known plants under construction, manufacturers were asked to report their new expenditures for (1) permanent additions and major alterations to

manufacturing establishments, and (2) machinery and equipment used for replacement and additions to plant capacity if they were of the type for which depreciation accounts were ordinarily maintained.

The totals for new expenditures include expenditures leased from nonmanufacturing concerns through capital leases. New facilities owned by the Federal Government but operated under contract by private companies, and plant and equipment furnished to the manufacturer by communities and nonprofit organizations are excluded. Also excluded are expenditures for used plant and equipment (although reported in the census), expenditures for land, and cost of maintenance and repairs charged as current operating expenses.

Manufacturers also were requested to report the value of all used buildings and equipment purchased during the year at the purchase price. For any equipment or structure transferred for the use of the reporting establishment by the parent company or one of its subsidiaries, the value at which it was transferred to the establishment was to be reported. Furthermore, if the establishment changed ownership during the year, the cost of the fixed assets (building and equipment) was to be reported under used capital expenditures.

Total expenditures for used plant and equipment is a universe figure; it is collected on all census forms. However, the breakdown of this figure between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. The data for total new capital expenditures, new building expenditures, and new machinery expenditures, as well as the data for total used expenditures, are shown in table 3b.

End-of-year inventories—Respondents were asked to report their 1986 and 1987 end-of-year inventories at cost or market. Effective with the 1982 Economic Censuses, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 through 1987 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown in table 1a of this report and in historical census of manufactures and annual survey of manufactures publications.

In using inventory data by stage of fabrication for "all industries" and at the two-digit industry level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by another establishment in a different industry. For example, the finished-product inventories of a steel mill would be reported as raw materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for individual industries, industry groups, and "all manufacturing", which are aggregates of figures reported by establishments in specified industries.

Specialization and coverage ratios—These items are not collected on the report forms but are derived from the data shown in table 5b. An establishment is classified in a particular industry if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

As noted in the introduction, an establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). Specialization and coverage ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in tables 1a through 5a and data on product shipments shown in tables 6a through 6c.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

#### SECTION 2. ITEMS COLLECTED ONLY ON ASM REPORT FORMS

The following items were collected only from establishments included in the ASM sample:

 Supplemental labor costs—Supplemental labor costs are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of Federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation whether they were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans.

They exclude such items as company-operated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees. While the excluded items do benefit employees and all or part of their cost generally is similar to the items covered in the ASM labor costs statistics, accounting records generally do not provide reliable figures on net employee benefits of these types.

- 2. Retirements of depreciable assets—Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during 1987. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent also was requested to report retirements of equipment or structures owned by a parent company that the establishment was using as if it were a tenant.
- 3. Depreciation charges for fixed assets—This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.
- 4. Rental payments—Total rental payments is collected on all census forms. However, the breakdown between rental payments for buildings and other structures and rental payments for machinery and equipment is collected only on the ASM forms. This item includes rental payments for the use of all items for which depreciation reserves would be maintained if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets, and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments. However, the book value (original cost) of these company-owned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

5. Depreciable assets—Total value of gross depreciable assets is collected on all census forms.

However, the detail for depreciable assets is collected only on the ASM forms. The data encompass all fixed depreciable assets on the books of establishments at the beginning and end of the year. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciation reserves are maintained. Excluded are nondepreciable capital assets, including inventories and intangible assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year, rather than the final value of equipment put in place and buildings completed during the year. Accordingly, the value of assets at the end of the year includes the value of construction in progress. In addition, respondents were requested to make certain that assets at the beginning of the year plus new and used capital expenditures, less retirements, equalled assets at the end of the year.

- 6. New and used capital expenditures—The data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used capital expenditures are collected on all census forms. However, the breakdown between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. (See further explanation on capital expenditures in section 1.)
- 7. Quantity of electric energy consumed for heat and power—Data on the cost of purchased electric energy were collected on all census forms. However, data on the quantity of purchased electric energy were collected only on the ASM forms. In addition, information was collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.
- 8. Breakdown of new capital expenditures for machinery and equipment—ASM establishments were requested to separate their capital expenditures for new machinery and equipment into (1) automobiles, trucks, etc., for highway use, (2) computers and peripheral data processing equipment, and (3) all other.

The category "automobiles, trucks, etc., for highway use" is intended to measure expenditures for vehicles designed for highway use that were acquired through a purchase or lease-purchase agreement.

Vehicles normally operating off public highways (vehicles specifically designed to transport materials, property, or equipment on mining, construction, logging, and petroleum development projects) are excluded from this item.

- 9. Foreign content of cost of materials—Establishments included in the ASM sample panel were requested to provide information on foreign-made materials purchased or transferred from foreign sources. This includes materials acquired from a central warehouse or other domestic establishment of the same company but made in an operation outside of the 50 States, District of Columbia, Puerto Rico, or U.S. territories.
- 10. Cost of purchased services—ASM establishments were requested to provide information on the cost of purchased services for the repair of buildings and other structures, the repair of machinery, and communication services. Included in the cost of purchased services for the repair of buildings and machinery are payments made for all maintenance and repair work on buildings and equipment, such as painting, roof repairs, replacing parts, and overhauling equipment. Such payments made to other establishments of the same company and for repair and maintenance of any leased property also are included. Extensive repairs or reconstruction that were capitalized are considered capital expenditures for used buildings and machinery and are, therefore, excluded from this item. Repair and maintenance costs provided by an owner as part of a rental contract or incurred directly by an establishment in using its own work force also are excluded.

Three basic approaches were utilized to produce these statistics.

1. For items 1 through 6, data were estimated (imputed) for all non-ASM establishments using the available data in the establishment record and industrybased parameters. The statistics were then generated by simply tabulating all census records including the imputed value for non-ASM establishments and the unweighted value for ASM establishments. Separate imputation rates were developed and are shown in the table. For quantity of purchased electricity for heat and power (item 7), a similar procedure was used; however, the imputation parameters were geographically-based instead of industrybased. For quantities of generated less sold electricity, no imputation was performed for non-ASM establishments. The estimates for these items are simply tabulations of unweighted ASM values.

Since the published statistics for these items were developed from the complete census universe and not just the ASM establishments, there are no sampling variances associated with these statistics. However, there is an unknown level of bias for each of the items due to the imputation of the non-ASM establishments. This bias is felt to be small due to the strong correlation between the items being imputed and the collected items that were used to generate the impute values.

2. For items 8 and 9, the estimates were developed using a ratio estimation methodology. For item 8, an estimate of the breakout of new capital expenditures for machinery and equipment into the three categories was made from ASM establishments reporting these categories. The estimated proportions were then applied to the corresponding Census value for new capital expenditures for machinery and equipment to produce the estimates.

The estimates for item 9, foreign content of cost of materials, were developed in a similar manner based on costs of parts, supplies, and components (item 5a) as the control total for the three categories.

For items 8 and 9, an adjustment ratio of the following form was computed.

$$Rj = \frac{NMc}{TMEasm}$$

where:

NMc = the census value of new capital expenditures for machinery and equipment

TMEasm = the weighted ASM value of new capital expenditures for machinery and equipment from reporters of the detailed breakout data

3. For item 10, cost of purchased services, the estimates were made by simply tabulating weighted data for all the ASM records that reported the item. A response coverage ratio (a measure of the extent to which respondents reported for each item) is shown in table 3c for the three types of services. It is derived for each item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight, see appendix B) for those ASM establishments that reported the specific inquiry to the weighted total employment for all ASM establishments classified in the industry.

#### APPENDIX B.

## Annual Survey of Manufactures (ASM) Sampling and Estimating Methodologies

#### **DESCRIPTION OF SURVEY SAMPLE**

The Annual Survey of Manufactures (ASM) contains two components. The mail portion of the survey is a probability sample of about 56,000 manufacturing establishments selected from a total of about 220,000 establishments. These 220,000 establishments represent all manufacturing establishments of multiunit companies and all single establishment companies mailed schedules in the 1982 Census of Manufactures. This mail portion is supplemented annually by a Social Security Administration list of new manufacturing establishments opened after 1982 and a list of new multiunit manufacturing establishments identified from the Census Bureau's Company Organization Survey.

The 1984 through 1988 ASM sample differs slightly from the previous sample. For the current panel, all establishments of companies with 1982 shipments in manufacturing in excess of \$500 million were included in the survey panel with certainty. There are approximately 500 such companies collectively accounting for approximately 18,000 establishments. For the remaining portion of the mail survey, the establishment was defined as the sampling unit. For this portion, all establishments with 250 employees or more and establishments with a very large value of shipments also were included in the survey panel with certainty. A total of 12,100 establishments were selected from this portion of the universe with certainty. Therefore, of the 56,000 manufacturing establishments included in the ASM panel, approximately 31,000 are selected with certainty. These certainty establishments collectively account for approximately 80 percent of the total value of shipments in the 1982 census.

Smaller establishments in the remaining portion of the mail survey were sampled with probabilities ranging from 0.999 to 0.005 in accordance with mathematical theory for optimum allocation of a sample. The probabilities of selection assigned to the smaller establishments were proportional to measures of size determined for each establishment. The measures of size depend directly upon each establishment's 1982 product class values and the historic variability of the year-to-year shipments of each product class. Product classes displaying more volatile year-to-year change in shipments at the establishment level were sampled at a heavier rate.

This method of assigning measures of size was used in order to maximize the precision (that is, minimize the variance of estimates of the year-to-year change) in the value of product class shipments. Implicitly, it also gave weight differences in employment, value added, and other

general statistics, since these are highly correlated with value of shipments. Individual sample selection probabilities were obtained by multiplying each establishment's final measure of size by an overall sampling fraction coefficient calculated to yield a total expected sample size.

The sample selection procedure gave each establishment in the sampling frame an independent chance of selection. This method of independent selection permits the rotation of small establishments out of a given sample panel without introducing a bias into the survey estimates.

The nonmail portion of the survey includes all singleestablishment companies that were tabulated as administrative records in the 1982 Census of Manufactures. Although this portion contained approximately 130,000 establishments, it accounted for less than 2 percent of the estimate for total value of shipments at the total manufacturing level. This portion was not sampled; rather, the data for every establishment in this group were estimated based on selected information obtained annually from the administrative records of the Internal Revenue Service and the Social Security Administration. This administrative-record information, which includes payroll, total employment, industry classification, and physical location of the establishment, was obtained under conditions which safeguard the confidentiality of both tax and census records. Estimates of data other than payroll and employment for these small establishments were developed from industry averages.

The corresponding estimates for the mail and nonmail establishments were added together, along with the base-year differences, as defined in the Description of Estimating Procedure section, to produce the figures shown in this publication.

#### **DESCRIPTION OF ESTIMATING PROCEDURES**

Most of the ASM estimates for the years 1983-1986 were computed using a difference estimation procedure. For each item, a base-year difference was developed. This base-year difference is equal to the difference between the 1982 census published number for an item total and the linear ASM estimate of the total for 1982. The ASM linear estimate was obtained by multiplying each sample establishment's data by its sample weight (the reciprocal of its probability of selection) and summing the weighted values.

These base-year differences were then added to the corresponding current-year linear estimates, which include the sum of the estimates for the mail and nonmail establishments, to produce the estimates for the years 1983-1986. Estimates developed by this procedure usually are far more reliable than comparable linear estimates developed from the current sample data alone.

The 1987 sample estimates for the purchased service items, shown in table 3c, are strictly ASM linear estimates, however, developed only from ASM establishments that reported the specific item.

The remaining estimates in table 3c, showing the break-down of expenditures for new machinery and equipment and costs of parts (separated into purchases from foreign sources and purchases from domestic sources), were computed as ratio estimates. To do this, linear estimates of the new machinery detail items were developed from the ASM establishments and were ratio adjusted to the corresponding census total for new machinery. In a similar fashion, the ASM linear estimates of the detailed purchased materials items were ratio adjusted to the corresponding census total for cost of parts.

#### QUALIFICATIONS OF THE DATA

The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sampled lists but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the differences between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of the estimates.

The particular sample selected for the ASM is one of a large number of similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretical, comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected statistics in this report. They are presented in the form of relative standard errors (the standard errors divided by the estimated values to which they refer).

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, completecoverage value for specified percentages of all the possible samples).

The complete coverage value would be included in the range:

- From one standard error below to one standard error above the derived estimate for about twothirds of all possible samples.
- 2. From two standard errors below to two standard errors above the derived estimate for about 19 of 20 of all possible samples.
- From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown as 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total, about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total and almost certain confidence that the interval 47,000 to 53,000 includes the complete coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors also would occur if a complete canvass were to be conducted under the same conditions as the survey. Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected in the course of the Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or only moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown.

The concept of complete coverage under the conditions prevailing for the ASM is not identical to the complete coverage of the census of manufactures, as the censuses have been conducted. Nearly all types of operational errors that affect the ASM also occur in the censuses. The ASM and the censuses, are conducted under quite different conditions, and operational errors can be better controlled in the ASM than in the censuses. As a result, for many of the census figures, the errors are of the same order of size as the total errors of the corresponding annual survey estimates. The differences between the census and ASM operating conditions also disturb, to some degree, the comparability of the ASM and census data

Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be of limited reliability. However, the figure may be combined with higher-level totals, creating a broader aggregate, which then may be of acceptable reliability.

## APPENDIX C. Changes in Census of Manufactures Product Classes for 1987

[Based on revisions to the Standard Industrial Classification (SIC) Manual definitions of some product classes were revised for 1987. Listed below are the revisions to the product classes]

1987	1982	1987	1982	1987	1982	1987	1982
011B	2011A 2013A pt	20866—Con.	20861 pt—Con. 20995 pt	2221F—Con.	22211 pt—Con. 22212 pt 22213 pt	23259 — Con.	23279 – Con. 23289 pt
0135	20130	20910	20324 pt 20910		22214 pt 22215 pt	23260	23280
013B	2013A pt	20925	20924		22216 pt 22217 pt	23261	23281
0150	20160 20170	20926	20324	2221G	22211 pt	23262	23284
0151	20161 20171	20961 20962 20963	20992		22212 pt 22213 pt 22214 pt 22215 pt	23269	23289 pt
0152	20162	20980	20981 pt		22216 pt 22217 pt	23293	23271 pt 23292
)153	20172	20997	20341 pt 20440 pt	2221H	22211 pt 22212 pt	23530	23510 pt 23520
	20173		20982 2099A pt		22213 pt 22214 pt	23531	23521
)154	20164 20174	20999	2099B pt		22215 pt 22216 pt 22217 pt	23532	23522
155	20165 20175	2099D	20995 pt	2221J	22218	23533	23510 pt
159	20179	2099E 2099F	2099C 20981 pt	2221K	22219	23692	23631
226	20220	2099G		2221M	22219 2221A	23693	23691
239	20220	2211B	22111 pt 22112 pt	22510	22510 pt	23699	23619 23699
	20239 2099A pt	_	22113 pt 22114 pt	22514	22510 pt	23813	23811 pt
267	20266 pt 2099B pt		22115 pt 22116 pt	22518	22512 pt		23812 pt
268	20266 pt 2099B pt	2211C	22111 pt 22112 pt 22113 pt	22520	22517 pt 22510 pt 22520	23814	23811 pt 23812 pt
324	20324 pt		22114 pt 22115 pt	22525		23952	23951 pt
343	20341 pt	_	22116 pt	22525	22512 pt 22523	23958	23959
380	20380 pt	2211D	22111 pt 22112 pt	22526	22517 pt 22524	23964	23951 pt
384	20381 pt	_	22113 pt 22114 pt	22585	22920 pt	24930	24920 pt 26610
	20383 pt		22115 pt 22116 pt	22589	22589	24931	24920 pt
415	20383 pt 20415	2211E	22111 pt 22112 pt	22000	22920 pt	24932	24920 pt
440	20440 pt		22113 pt 22114 pt	22730	22710 pt 22720 pt	24933	24993
450	20383 pt		22115 pt 22116 pt		22790 pt	24934	24996
	20450	2211F	22117	22731	22710 pt	24935	26611
470	20470 pt	2211G	22119	22732	22720 pt	24936	24998
480	20470 pt 20480	2211H	2211A	22733	22790 pt	24937	24995
48A	20475 20476	2221B	22211 pt	22815	22833	24994	2499A pt
530	20476 20380 pt 20381 pt		22212 pt 22213 pt 22214 pt 22215 pt	22822	22822 22830	25115	25115 25158
640	20650 pt		22214 pt 22215 pt 22216 pt 22217 pt	22991	22910	25145	25141
642	20652	2221C		22994	22940	054.6	25142
643	20653		22211 pt 22212 pt 22213 pt 22214 pt 22215 pt	22995	22930	25146	25143
649	20659		22216 pt	22996	22992 22993	25147	25144
660	20660 20990 pt	2221D	22217 pt	23219	23219 pt	25425 25991 25992 25994	25990
669	20668		22212 pt 22213 pt	23221	23220	2621B	26612
	20998		22212 pt 22213 pt 22214 pt 22215 pt 22216 pt	23222	23215		26540
680	20341 pt 20650 pt		22216 pt 22217 pt	23229	23219 pt	26560	
	20657	2221E	22211 pt 22212 pt	22252	23229	26561	26541
1863 1864	20861 pt		22211 pt 22212 pt 22213 pt 22214 pt 22215 pt	23250	23270	26562	26542
0865			222 10 pt	23251	23271 pt	26563	26545
9866	20861 pt		22217 pt	23252	23283	26570	26510 26544

1987	1982	1987	1982	1987	1982	1987	1982
26710	26410 pt	26753	26455	27591	27511 pt	28350—Con. 28351	2831A—Con.
26711	26415	26760	26470	27592	27512 pt	28352	
26712	26416	26761	26471	27593	27513 pt	28360	28310
26713	26419	26763	26473	27594	27514 pt	28361	28311
26714	2641A	26764	26474	27595	27515 pt	28362	28312
26720	26410 pt	26770	26420	27596	27516 pt	28363	28317
26721	26411	26780	26480	27597	27511 pt 27512 pt 27513 pt	28364	28318 28319
26722	26413	26781	26481		27514 pt 27515 pt	28656	2911C
.0722	····	26782	26482		27516 pt	28691	2911B
26723	26414	26790	26460 pt	27598	27519	28916	28915
26724	2641B		26490	27599	27531	28917	
26730	26430 pt	26791	26493	2759A	27510 pt	2911D	2911D pt
26731	26435	26792	26494	27960	27530	29990	2911D pt 29990
		26793	26496		27950		29990
26732	26436	26794	26460 pt	27961	27951 35557 pt	31430	31430 31433
26733	26437	26795	26497	†		-	31434 31435
26740	26430 pt		<del></del>	27962	27952		
26741	26434	27416 27417	27411	27963	27532 27547	31440	31440 31445
26742	26438	27418	27412		27930 27940		31446 31447 31448
26750	26450	27419	27414	28247	28243 28245	31490	31490
26751	26453	2741A 2741B	27415	28248	28245		31491 31493
26752	26454	27590	27510 pt	28350	2831A		31495 31496 31497

## APPENDIX D. Changes in Census of Manufactures Product Codes for 1987

[Based on revisions to the Standard Industriel Clessification (SIC) Manuel, definitions of some product codes were revised for 1987. Listed below ere the revisions to the product codes. The terms published end collected ere defined as follows: (1) published refers to the code used in the published reports for 1987 and 1982, and (2) collected refers to the code eppearing on the report forms for 1987]

1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published
20119 14	20119 14	20119 12 20119 13	20159 17	20179 17	20179 17	20343 21	20341 21	20341 21	20488 21	20488 21	20488 18
2011B 15	2011B 15	2011A 15	20159 51	20179 51	20179 51	20343 23	20341 23	20341 23	20488 23	20488 23	20488 17 pt
2011B 41	2011B 41	2011A 41	20159 53	20179 53	20179 53	20343 29	20341 29	20341 29	20488 25	20488 25	20488 19 pt
2011B 55	2011B 55	2011A 55	20159 55	20179 55	20179 55	20343 31	20341 31	20341 32 20341 33	20488 31	20488 31	20488 17 p
2011B 99	2011B 99	2011A 31	20159 57	20179 57	20179 57	20352 31	20252.21	20341 35	20488 33	20488 33	20488 19 pt
20135 13	20135 13	2011A 51 20130 00	20226 00	20220 11	20220 00	20352 34	20352 31 20352 34	20352 33	2048A 01	20475 35	20475 35
20135 17	20135 17		20235 22	20235 22	20235 28 pt	20354 35	20354 35	20354 31 20354 33	2048A 03	20475 52	20475 52
20151 33	20161 33	20161 33	20235 29	20235 29	20235 21 20235 28 pt			20354 39	2048A 05 2048A 07	20476 61	20476 61 20476 63
20151 34	20161 34	20161 34	20239 23	20239 23	20239 29 pt	20382 26 20382 28	20382 26 20382 28	20382 27	2048A 09	20476 65	20476 65
20151 36	20161 36	20161 36	20239 25	2099A 12	2099A 11 pt	20384 51	20383 51	20383 51	2048A 11	20476 67	20476 67
20151 39	20161 39 20171 39	20161 39 20171 39	20239 28	20239 28	20239 29 pt	20384 59	20383 59	20383 59	2048A 13	20476 69	20476 69
20151 41	20161 41 20171 41	20161 41 20171 41	20239 32	20239 32	20239 31	20384 63	20383 63	20381 18	20512 39	20512 39	20512 38
20152 21	20162 21	20162 21	20239 38	20239 38	20239 37 20239 39	20384 69	20383 69	20383 61 pt	20512 40 20512 42	20512 40 20512 42	
	20172 21	20172 21	20240 31	20240 31	20240 98 pt	20411 26	20411 26	20411 24 20411 25	20530 11	20381 11	20381 11
20152 23	20162 23 20172 23	20162 23 20172 23	20240 52	20240 52	20240 51	20412 19	20412 19	20412 00	20530 13	20381 13	20381 13
20153 22	20163 22	20163 21 pt	20240 54	20240 54		00445.04	00000.05	20412 17	20530 14	20381 14	20381 14
20153 24	20173 22	20173 21 pt	20240 99	20240 99	20240 98 pt	20415 91 20415 93	20383 65 20383 66	20383 61	20530 17	20381 17	20381 17
20153 24	20103 24	20163 23 pt 20173 23 pt	20267 11	2099B 11	2099B 11	20430 21 20430 23	20430 21 20430 23	20430 19	20530 19	20381 19	20381 19
20153 26	20163 26 20173 26	20163 25 pt 20173 25 pt	20267 13	2099B 13	2099B 13	20430 55	20430 55	20430 52 pt	20642 00	20652 00	20652 00
20153 27	20163 27	20163 21 pt	20267 14 20267 16	2099B 14 2099B 16	2099B 19 pt	20430 57	20430 57	20430 53 pt	20643 00	20653 00	20653 00
	20173 27	20163 23 pt 20163 25 pt 20173 21 pt	20267 17	20267 17	20266 17	20430 61	20430 61	20430 59 pt	20649 21	20659 21	20659 21
	20.102.	20173 23 pt 20173 25 pt	20267 18	2099B 18	2099B 19 pt	20430 63	20430 63	20430 52 pt	20649 76	20659 76	20659 76
20154 14	20164 14	20164 14	20268 13	2099B 51	2099B 51			20430 53 pt 20430 59 pt	20669 11	20668 11 20998 11	20668 11 20998 11
20154 16	20174 14	20174 14	20268 15	20268 15	20266 15	20450 91 20450 93	20383 67 20383 68	20383 61	20669 21	20668 21 20998 21	20668 21 20998 21
	20174 16	20174 16	20268 19	20268 19	20266 19	20464 72	20464 72	20464 69	20669 63	20668 63	20668 63
20155 11	20165 11 20175 11	20165 11 20175 11	20324 97 20324 99	20324 97 20324 99	20324 98	20464 75	20464 70	20101 10 -1		20998 63	20998 63
20155 13	20165 13	20165 13	20331 13	20331 13	20331 71	20481 21	20481 21	20481 13 pt	20669 71	20668 71 20998 71	20669 71 20998 71
20155.15	20175 13	20175 13	20331 32	20331 32	20331 72	20481 22	20481 22	20481 17 pt 20481 26 pt	20669 75	20668 75 20998 75	20668 75 20998 75
20155 15	20165 15 20175 15	20165 15 20175 15	20331 36	20331 36	20331 73	20481 24	20481 24	20481 28 pt	20669 81	20668 81	20668 81
20155 31	20165 31 20175 31	20165 31 20175 31	20331 38	20331 38	20331 74	20481 31	20481 31	20481 13 pt	20669 92	20668 92	20668 92
20155 32	20165 32	20165 32	20331 41	20331 41	20331 75	20481 32	20481 32	20481 17 pt		20998 92	20998 92
20155 22	20175 32	20175 32	20332 05	20332 05	20332 08 20332 09 20332 92	20481 33	20481 33	20481 26 pt	20669 93	20668 93 20998 93	20668 93 20998 93
20155 33	20165 33 20175 33	20165 33 20175 33	20332 37	20332 37	20332 92	20481 34	20481 34	20481 28 pt	20669 95	20668 95 20998 95	20668 95 20998 95
20155 34	20165 34 20175 34	20165 34 20175 34	20336 14	20336 14	20336 13	20483 01 20483 02	20483 01 20483 02	20483 00	20670 11	20670 11	20670 12
20155 39	20165 39	20165 39	20336 15	20336 15	20336 19	20485 03	20485 03	20485 00	20670 14	20670 14	
20155 40	20175 39	20175 39	20336 31	20336 31	00000 00	20485 04	20485 04		20680 13	20657 13	20657 13
20155 48	20165 48 20175 48	20165 48 20175 48	2033B 21	2033B 21	2033B 00	20487 05 20487 06	20487 05 20487 06	20487 00	20680 15	20657 15	20657 15
20159 11	20179 11	20179 11	20343 13	20341 13	20341 13	20488 11	20488 11	20488 14	20680 17	20657 17	20657 17
20159 13	20179 13	20179 13	20343 15	20341 15	20341 15	20488 12 20488 13	20488 12 20488 13	20488 15	20680 33	20657 33	20657 33 20657 35
20159 15	20179 15	20179 15	20040 10	20041 10	20341 10	20400 13	20400 13		20000 33	20657 35	2003/ 33

[Sased on revisions to the Stendard Industrial Classification (SIC) Menuel, definitions of some product codes were revised for 1987. Listed below ere the revisions to the product codes. The terms published end collected ere defined as follows: (1) published refers to the code used in the published reports for 1987 and 1982, and (2) collected refers to the code appearing on the report forms for 1987]

1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published								
20680 37	20657 37	20657 37	20863 20 — Con.	20863 20— Con.	20863 01— Con.	20922 27 20922 28	20922 27 20922 28	20922 29	2099E 33	2099E 33	2099C 33								
20680 53	20657 53	20657 53	COII.	0011.	20863 36 20863 37	20922 31	20922 31		2099E 38	2099E 38	2099C 38								
20680 55	20657 55	20657 55			20863 38 20863 39	20923 11 20923 13	20923 11 20923 13	20923 21	2099E 39	2099E 39	2099C 39								
20680 57	20657 57	20657 57			20863 42 20863 44 20863 45				2099F 44	2099F 44	2099C 44								
20680 61	20657 61	20657 61			20863 47	20923 15 20923 17	20923 15 20923 17	20923 22	2099F 46	2099F 46	2099C 46								
20740 98	20740 98	20740 00	20863 30	20863 30	20861 01 pt 20861 03 pt	20923 19	20923 19	20923 23	2099G 11	2099G 11	2099C 11								
20750 98	20750 98	20750 00			20861 07 pt 20861 10 pt	20923 31	20923 31	20923 26	2099G 25	2099G 25	2099C 25								
20760 94	20760 94	20760 00			20861 11 pt 20861 12 pt	20923 33	20923 33		2099G 51	2099G 51	2099C 51								
20760 95 20760 96 20760 97	20760 95 20760 96 20760 97				20861 13 pt 20861 14 pt 20861 15 pt	20923 35	20923 35	20923 28 20923 29	2099G 85	2099G 85	2099C 85								
20760 98	20760 98		-		20861 16 pt 20861 17 pt	20925 21	20925 21	20924 21	2099G 91	2099G 91	2099C 91								
20821 01	20821 01	20821 14 20821 19 pt			20861 18 pt 20861 19 pt	20925 22	20925 22	20924 22	2099G 98	2099G 98	2099C 98								
0821 02	20821 02	20821 15					20861 20 pt 20861 21 pt	20925 23	20925 23	20924 33 pt	2211B 00	2211B 00	22111 00 p						
2004 00	20004 00	20821 19 pt			20861 22 pt 20861 23 pt 20861 24 pt	20925 24	20925 24	20924 24			22112 00 p 22113 00 p 22114 10 p								
20821 03	20821 03	20821 18 20821 19 pt			20861 26 pt 20861 27 pt	20925 25	20925 25	20924 25			22114 50 p 22115 00 p								
0824 99	20824 99	20824 71 20824 81			20861 28 pt 20861 29 pt	20925 26	20925 26	20924 26			22116 00								
		20824 91			20861 31 pt 20861 32 pt	20925 31	20925 31	20924 31	2211C 00	2211C 00	22111 00 p 22112 00 p								
0840 45 0840 46	20840 45 20840 46	20840 43			20861 33 pt 20861 34 pt	20925 32	20925 32	20924 32			22113 00 p 22114 10 p 22114 30 p								
0851 48	20851 48	20851 41			20861 36 pt 20861 37 pt 20861 38 pt	20925 33	20925 33	20924 33 pt			22114 50 p 22115 00 p								
		20851 45 20851 49			20861 39 pt 20861 42 pt	20925 34	20925 34	20924 34			22116 00								
0863 10	20863 10	20861 01 pt			20861 44 pt 20861 45 pt	20925 35	20925 35	20924 35	2211D 00	2211D 00	22111 00 22112 00								
		20861 03 pt 20861 07 pt			20861 47 pt	20925 36	20925 36	20924 36			22113 00 22114 10 22114 30								
20 20 20	20861 10 pt 20861 11 pt 20861 12 pt 20861 13 pt	20864 10	20864 10	20861 51 20861 52 20861 53 20861 55	20926 11 20926 13 20926 98	20926 11 20926 13 20926 98	20924 98			22114 50   22115 00   22116 00									
		20861 14 pt 20861 15 pt 20861 16 pt 20861 17 pt			20861 56 20861 57 20861 58 20861 59	20951 15	20951 15	20915 18 20951 17	2211E 00	2211E 00	22111 00 22112 00 22113 00								
		20861 18 pt 20861 19 pt	20865 01	20865 01	20861 81 pt	20961 00	20992 13	20992 12			22114 00 22114 10 22114 30								
		20861 20 pt 20861 21 pt			20861 83 pt	20980 21	20981 21	20981 21			22114 50 22116 00								
		20861 22 pt 20861 23 pt	20861 22 pt	20861 22 pt 20861 23 pt	20861 22 pt 20861 23 pt	20861 22 pt 20861 23 pt	20861 22 pt 20861 23 pt	20861 22 pt 20861 23 pt	20861 22 pt 20861 23 pt	20861 23 pt	20865 02	20865 02	20861 81 pt 20861 83 pt	20980 31	20981 31	20981 31	2211F 00	2211F 00	22117 00
		20861 25 20861 26 pt	20866 01	20866 01	20862 88 pt 20862 89 pt	20997 13	2099A 13	2099A 11 pt			22117 11 22117 31								
		20861 27 pt 20861 28 pt	20866 02	20866 02	20862 85	20997 21	2099A 21	2099A 21			22117 51 22117 61								
		20861 29 pt 20861 31 pt	20000 02	20000 02	20862 86 20862 88 pt	20997 31	2099A 31	2099A 31	2211G 10 2211G 30	2211G 10 2211G 30	22119 00								
		20861 32 pt 20861 33 pt 20861 34 pt 20861 36 pt			20862 89 pt	20997 41	2099A 41	2099A 41	2211H 37	2211H 37	2211A 37								
		20861 34 pt 20861 36 pt 20861 37 pt	20866 03	20866 03	20862 91	20997 61	20341 36	20341 36	2211H 42	2211H 42	2211A 42								
		20861 38 pt	20866 04 20866 05	20866 04 20866 05	20861 93	20997 71	20440 19	20440 19	2211H 43	2211H 43	2211H 43								
		20861 39 pt 20861 42 pt	20866 06	20866 06	20861 83 pt	20997 81	20982 35	20982 35	2211H 44	2211H 44	2211A 44								
		20861 44 pt 20861 45 pt 20861 47 pt	20866 07	20995 85	20995 85	20997 85	20982 41	20982 41	2211H 46	2211H 46	2211A 46								
0863 20	20863 20	20863 01	20866 09	20866 09	20860 00	20997 98	2099A 98	2099A 98	2211H 62	2211H 62	2211A 62								
	20000 20	20863 03 20863 07	20873 21	20873 21	20873 13 pt	20999 21	2099B 21	2099B 21	2211H 65	2211H 65	2211A 65								
		20863 10 20863 12	00070 00	00070.00	20873 39 pt	20999 31	2099B 31	2099B 31	2211H 67	2211H 67	2211A 67								
		20863 13 20863 14 20863 15	20873 23	20873 23	20873 13 pt 20873 39 pt	20999 35	2099B 35	2099B 98 pt	2211H 69	2211H 69	2211A 69								
		20863 16 20863 17	20873 25	20873 25	20873 13 pt 20873 39 pt	20999 41	2099B 41	2099B 41	2211H 73	2211H 73	2211A 75								
		20863 18 20863 19 20863 20	20873 41	20873 41	20873 13 pt 20873 39 pt	20999 53 20999 55 20999 98	2099B 53 2099B 55 2099B 99	2099B 98	2211H 75 2221B 00	2211H 75 2221B 00	22211 00 p								
		20883 21 20863 22	20873 43	20873 43	20873 13 pt	2099D 82	20995 82	20995 82			22212 00 22213 00 22214 00								
		20863 23 20863 24 20883 28	00070 (5	00070 15	20873 39 pt	2099D 83	20995 83	20995 83			22215 00   22216 00								
		20863 27 20863 28	20873 45	20873 45	20873 13 pt 20873 39 pt	2099D 86	20995 86	20995 86			22217 10 p 22217 30 p								
		20883 29 20883 31	20910 19	20324 11	20324 98 pt	2099E 31	2099E 31	2099C 31	2221C 00	2221C 00	22214 00 p								

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report forms for						1					
1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published	1987 published	1987 collected	1982 published
2221C 00— Con.	2221C 00— Con.	22214 00 pt —Con.	22514 37	22512 37	22512 37	22840 51	22840 51	22840 15 pt 22840 28 pt	23531 01	23521 15	23521 15
	33	22217 10 pt 22217 30 pt	22514 39	22512 39	22512 36 22512 38	22840 61	22840 61	22840 35	23531 03	23521 41	23521 41
2221D 00	2221D 00	22211 00 pt	22514 45	22512 45	22512 45	22950 00	22950 00	22950 00	23531 05	23521 83	23521 83
		22212 00 pt 22213 00 pt 22214 00 pt	22518 14	22517 14	22517 15 pt	22950 98	22950 98		23531 09	23521 91	23521 91
		22215 00 pt 22216 00 pt	22518 17	22517 17	22517 17	22991 00	22910 00 pt	22910 00 pt	23532 01	23522 12	23522 12
		22217 10 pt 22217 30 pt	22525 11	22523 11	22523 11	22991 12 22991 13	22910 12 22910 13	22910 11	23532 03	23522 15	23522 15
2221E 00	2221E 00	22211 00 pt	22525 15	22512 11	22512 11	22991 15 22991 17	22910 15 22910 17	22910 19	23532 05	23522 17	23522 17
		22212 00 pt 22213 00 pt 22214 00 pt	22525 17	22523 17	22523 17	22991 21	22910 21	22910 00	23532 09	23522 98	23522 98
		22215 00 pt 22216 00 pt	22525 21	22523 21	22523 21	22991 23	22910 23		23533 01	23510 12	23510 12
		22217 10 pt 22217 30 pt	22525 27	22523 27	22523 27	22991 35	22910 35	22910 36 22910 38	23533 03	23510 41	23510 41
2221F 00	2221F 00	22211 00 pt	22525 31	22523 31	22523 31	22991 47	22910 47	22910 47	23533 09	23510 93	23510 93
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		22215 00 pt 22216 00 pt	22525 57	22523 57	22523 57			22940 21 pt	23614 00	23614 00	23611 30 p
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		22217 10 pt 22217 30 pt	22526 51	22524 51	22524 51	22994 41	22940 41	22940 41	23693 80	23691 80	23691 92
2221H 20	2221H 20	22211 00 pt 22212 00 pt	22585 00	22920 00	22920 00	22995 17	22930 17	22930 17	23693 93	23691 93	00044 00 -
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2221M 23	2221M 23	2221M 23 2221M 24	22732 20	22720 20	22720 20	23222 00	23215 00	23215 00	23910 61	23910 61	
2221M 25	2221M 25	2221A 25 2221A 26	22732 40	22720 40	22720 40	23229 11	23229 93	93000 00	23910 62	23910 62	23910 58 p
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2221M 33	2221M 33	2221A 33 2221A 37	22815 20	22833 20	22833 20	23252 00	23283 00	23283 00			23921 19 p 23921 27 p
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2221M 42	2221M 42	2221A 42 2221A 45	22823 11	22823 11	22823 27 pt 22823 32 pt	23259 12	23289 11	23289 11	23921 14	23921 14	23921 12 p
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22514 17	22512 17	22512 17	22840 41	22840 41	22840 15 pt	23413 00	23413 00	23413 30	23922 40	22022 10	23921 29 p
	22012 21	22712 21	22040 43	22840 43	22840 28 pt			23413 31	23923 10 23923 13	23923 10 23923 13	23923 00

[Based on revisions to the Standard Industrial Classification (SIC) Manual, definitions of some product codes were revised for 1987. Listed below are the revisions to the product codes. The terms published and collected are defined as follows: (1) published refers to the code used in the published reports for 1987 and 1982, and (2) collected refers to the code appearing on the report forms for 1987]

report forms to	or 1987]										
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23924 12	23924 12	23924 11 pt 23924 13 pt 23924 39 pt	24112 28	24112 28	24112 11 24112 15 24112 20	24363 98	24363 98	24363 01 pt 24363 03 pt	24994 14— Con. 24994 16	2499A 14— Con. 2499A 16	2499A 13 pt —Con. 2499A 15 pt
23924 14	23924 14	23924 11 pt 23924 13 pt			24112 22 24112 27 pt	24367 00	24367 00	24367 01 24367 03	24994 17	2499A 17	2499A 17
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23924 16	23924 16	23924 11 pt 23924 13 pt 23924 39 pt	24114 08 24114 10	24114 08 24114 10	24114 11	24411 63	24411 63	24411 65 24411 83	24994 23 24994 25	2499A 23 2499A 25	2499A 23 2499A 25
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23924 36	23924 36	23924 39	24114 18	24114 18	24114 19 pt	24912 03 24912 05	24912 03 24912 05		24994 54	2499A 54	2499A 53 2499A 55
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23924 48	23924 48	23924 47 pt	24212 35	24212 35	24212 23 pt	24931 03	24921 03	24920 03	24994 91	2499A 91	2499A 91
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23924 54	23924 54	23924 49 pt	24215 24	24215 24	24215 78 pt	24931 14	24921 14	24920 14	25112 91 25112 98	25112 91 25112 98	25112 99
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report forms for	1 1307]										
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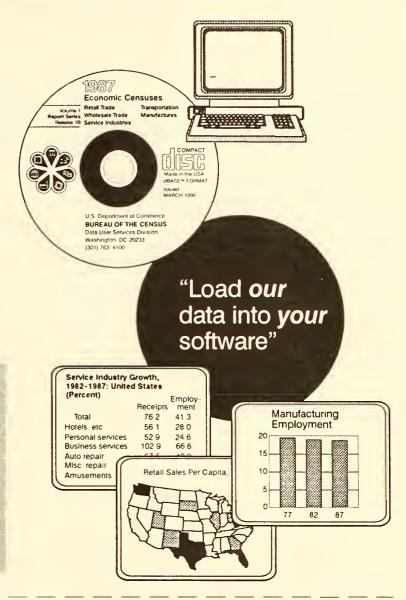
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#### 1987 CENSUS OF MANUFACTURES

Publications of the 1987 Census of Manufactures, containing preliminary and final data on manufacturing establishments in the United States, are described below. Publications order forms for the specific reports may be obtained from any Department of Commerce district office or from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, DC 20233.

#### **Preliminary Reports**

#### Industry series—83 reports (MC87-I-20A(P) to -39D(P))

Preliminary industry data are issued in 83 separate reports covering 459 industries. Preliminary summary data for the U.S. and States are released in one report.

#### **Final Reports**

#### Industry series—83 reports (MC87-1-20A to -39D)

Each of the 83 reports provides information for a group of related industries ("dairy products" includes industries for butter, cheese, milk, etc.). Final figures for the United States are shown for each of the 459 manufacturing industries on quantity and value of products shipped and materials consumed, cost of fuels and electric energy, capital expenditures, assets, rents, inventories, employment, payroll, payroll supplements, hours worked, value added by manufacture, number of establishments, and number of companies. Comparative statistics for earlier years are provided where available.

For each industry, data on value of shipments, value added buy manufacture, capital expenditures, employment, and payroll are shown by employment-size class of establishment, State, and degree of primary product specialization.

#### Geographic area series—51 reports (MC87-A-1 to -51)

A separate report is being published for each State and the District of Columbia. Each report presents data for industry groups and industries on value of shipments, cost of materials, value added by manufacture, employment, payroll, hours worked, new capital expenditures, and number of manufacturing establishments for the State, MSA's, counties, and selected places. Comparative statistics for earlier census years are shown for the State and large MSA's. Manufacturing totals are presented for each county and for places with significant manufacturing activity. Detailed statistics (including inventories, assets, rents, and energy costs) are presented only in statewide totals.

#### Subject series—7 reports (MC87-S-1 to -7)

Each of the seven reports contains detailed statistics for an individual subject, such as concentration ratios in manufacturing, type of organization, water use in manufacturing, textile machinery in place, distribution of sales by class of customer, manufacturers' shipments to the Federal Government, and a general national-level summary.

#### Reference series—1 report (MC87-R-1)

The Numerical List of Manufactured and Mineral Products includes a description of the principal products and services published in the 1987 Censuses of Manufactures and Mineral Industries.

#### Location of Manufacturing Plants—1 report (MC87-LM)

This report includes data for number of establishments by four-digit SIC industry and by employment-size class for counties, incorporated places of 2,500 inhabitants or more, and zip codes for each State. (This report is available only on magnetic tape and CD-ROM.)

#### Analytical Reports—3 reports (AR87-1 to -3)

#### **Exports From Manufacturing Establishments (AR87-1)**

This report presents data on exports by two- and three-digit SIC industry groups for the United States and States. Information is presented on value of direct report shipments and estimates of the employment required to manufacture these products. Included are estimates of employment in manufacturing and nonmanufacturing establishments that supply parts, materials, and services for production of manufactured exports.

#### Selected Characteristics of Manufacturing Establishments That Export (AR87-2)

This report presents data on the number of manufacturing companies and establishments that export by major group, State, employment size, and ratios of exports to shipments.

#### Indexes of Production (AR87-3)

The indexes presented in this report are designed to measure the change in physical output of each manufacturing and mineral industry between 1982 and 1987.

#### MICROFICHE

Every final published report in the 1987 Census of Manufactures will be available on microfiche.

#### PUBLIC-USE COMPUTER TAPES AND COMPACT DISCS

Data from the final industry series, geographic area series, and the Location of Manufacturing Plants report will be available on public-use computer tapes and compact discs-read only memory (CD-ROM). These tapes will provide the same information found in the final reports. Computerized data products are available for users who wish to summarize, rearrange, or process large amounts of data. These products, with corresponding technical documentation, are sold by Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, DC 20233.

#### OTHER ECONOMIC CENSUSES REPORTS

Data on retail trade, wholesale trade, service industries, construction industries, mineral industries, transportation, enterprise statistics, minority-owned businesses, and women-owned businesses also are available from the 1987 Economic Censuses. A separate series of reports covers the censuses of outlying areas—Puerto Rico, Virgin Islands of the United States, Guam, and the Northern Mariana Islands. Separate announcements describing these reports are available free of charge from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, DC 20233.









